

# Facts and Figures 2011

Fiscal Year Ended March 31, 2011

“Your best partner”を目指して、  
高付加価値ソリューションを提供しています。

厳しさを増す市場環境、激化するビジネス競争。私たちハイマックスは、このような時代を「最大のチャンス」と捉えています。時代を、そしてIT文化を牽引する高度な領域に果敢に挑戦し、最先端の技術を他社に先駆け次々と開発。これまで銀行、証券、保険、公共、流通、クレジット等の業種を中心に多様な分野へ、高付加価値ソリューションを提供してきました。私たちが目指すものは、お客様を明確なビジネス・ゴールへと導く伴走者となること。つねに成功をもたらす“Your best partner”であり続けるために、これからも広く社会に貢献する数多くのシステム開発を通し、お客様に最適なソリューションを提供し続けていきます。

ハイマックスの「挑戦」と「進化」にご期待ください。

Aiming to be “Your best partner” by Providing  
high-value-added solutions

Today's increasingly severe market environment has in turn led to the intensification of business competition. Amidst these challenging conditions, we at HIMACS, Ltd. are seeking to capture major business opportunities in the coming era. Through the development of leading-edge technologies, we are aggressively striving to remain a step ahead of our competitors and be a driving force in the highly complex realms of the IT culture. Since our establishment in 1976, we have been focusing on providing high-value-added solutions in such diverse fields as banking and securities, insurance, public services, distribution and credit.

Our aim is to work hand-in-hand with our customers in achieving clearly defined business objectives. In continuing to ensure success as “Your best partner”, we are committed to providing the best solutions to our customers, along with contributing to society as a whole, through various kinds of system development. It is immense pride that we will continue to support customers and business associates as we face the “challenges” and “evolution” as a “total solutions” company.

## 目次

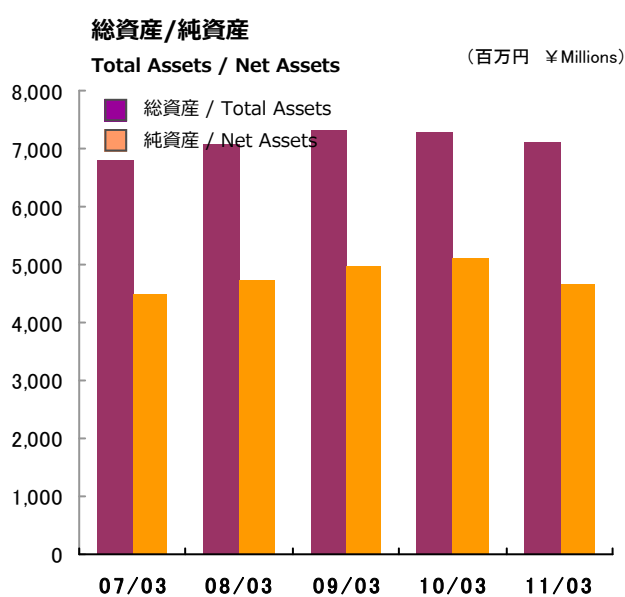
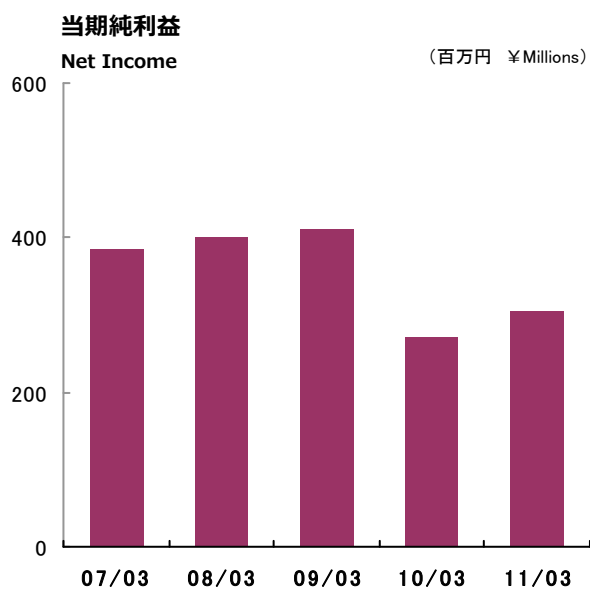
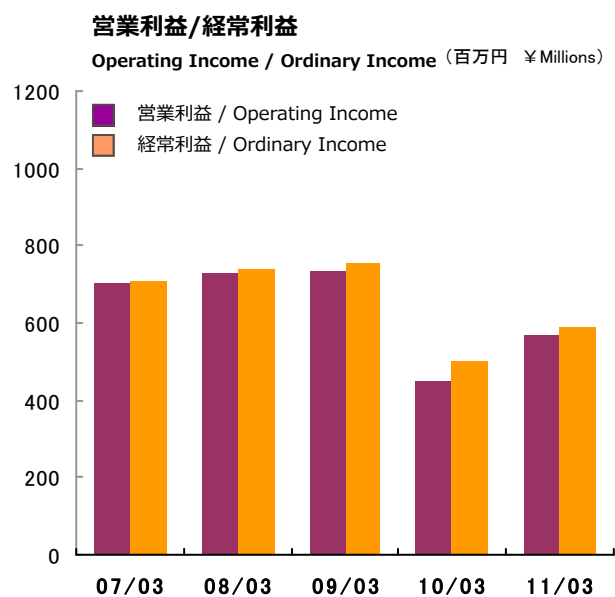
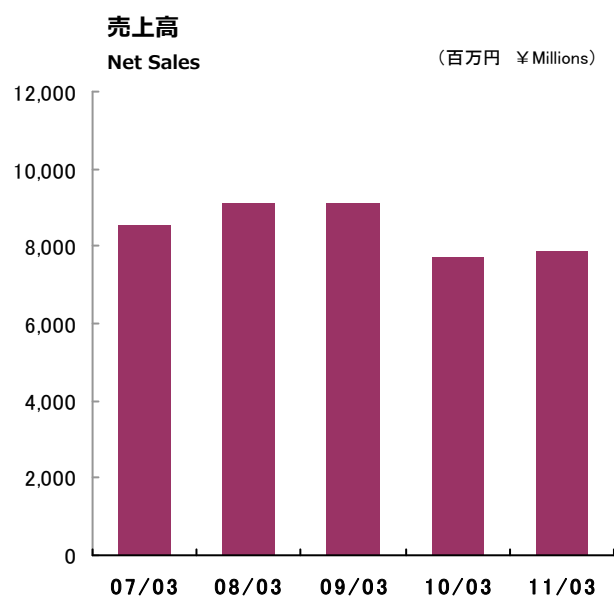
### Contents

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<b>1 連結業績推移</b> Consolidated Operating Results	<b>8 連結貸借対照表</b> Consolidated Balance Sheets
<b>2 事業の内容</b> Scope of Business	<b>9 連結損益計算書</b> Consolidated Statements of Income
<b>4 収益性</b> Profitability	<b>10 連結包括利益計算書</b> Consolidated Statements of Comprehensive income
<b>5 安定性</b> Stability	<b>10 連結キャッシュ・フロー計算書</b> Consolidated Statements of Cash Flows
<b>6 従業員1人当たり / 1株当たり指標</b> Per Employee Data / Per Share Data	<b>11 貸借対照表</b> Non-consolidated Balance Sheets
<b>7 その他の指標</b> Other Indices	<b>12 損益計算書</b> Non-consolidated Statements of Income
	<b>13 会社概要</b> Corporate Data

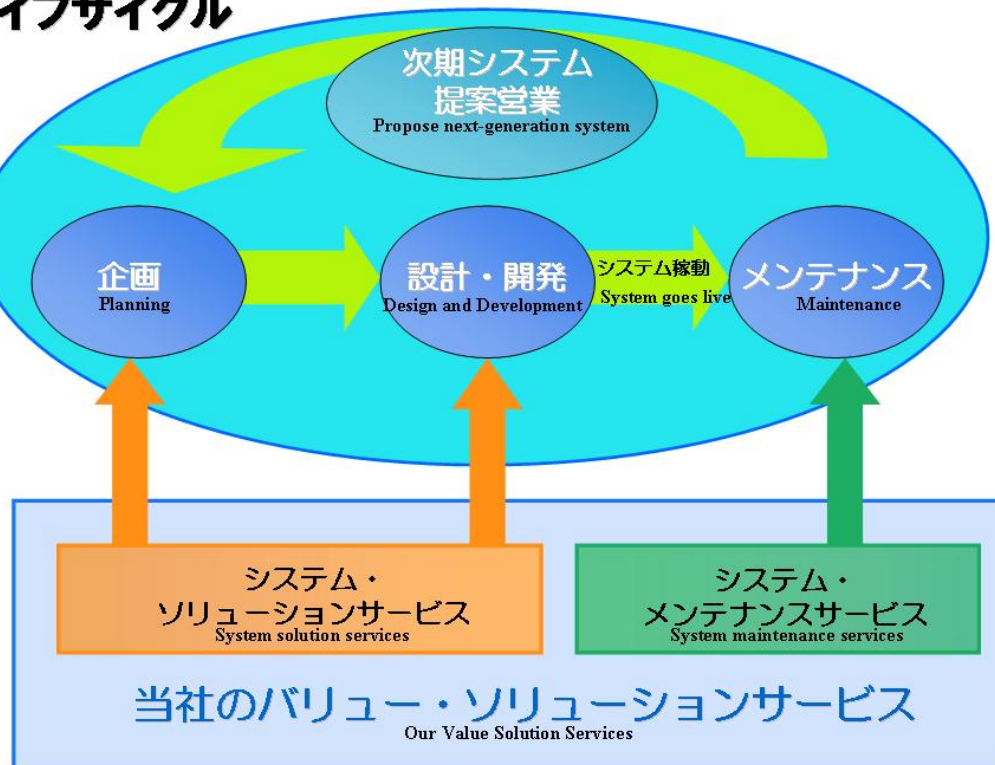
# 連結業績推移

## Consolidated Operating Results



決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
売上高	Net Sales	8,555	9,108	9,110	7,696	7,841
営業利益	Operating Income	706	729	733	451	570
経常利益	Ordinary Income	710	738	753	502	590
当期純利益	Net Income	386	402	410	272	305
総資産	Total Assets	6,777	7,054	7,305	7,273	7,119
純資産	Net Assets	4,483	4,707	4,979	5,103	4,666

## ライフサイクル



システム・ライフサイクルの各領域にわたり高付加価値ソリューションを提供する、バリュー・ソリューションサービスを提供しております。

当社がターゲットとしている基幹システムは、システム化計画の企画・立案から始まり、開発フェーズに移り、稼働後のメンテナンスへと進展いたします。そして、メンテナンスを継続している過程で次期システムの企画が立ち上がるというライフサイクルになっております。

当社の事業内容は、システムの企画・立案、開発フェーズでは「システム・ソリューションサービス」を、メンテナンスフェーズでは「システム・メンテナンスサービス」を提供しております。

Our business provides high "value" added solutions in all life cycle phases of the computer software systems.

The mission-critical system, which we are targeting, begins with planning of systemization, goes through the development and proceeds to the maintenance phase. In the process of continuing maintenance, next systemization project arises in the life cycle of the computer software system.

We provide "Solution services" at the phase of planning of systemization and the development phase, and "System maintenance services" at the maintenance phase.

# 事業の内容

## Scope of Business

### ● システム・ソリューションサービス

システム化計画の企画・立案に対するコンサルティングから設計・開発・テスト・導入に関してメインフレーム系からインターネット基盤関連技術まで一貫したサービスを提供いたします。

### ● System solution services

We provide integrated services that encompass everything from mainframes to Internet-based technologies, beginning with consulting for system planning and extending through to design, development, testing, and implementation.

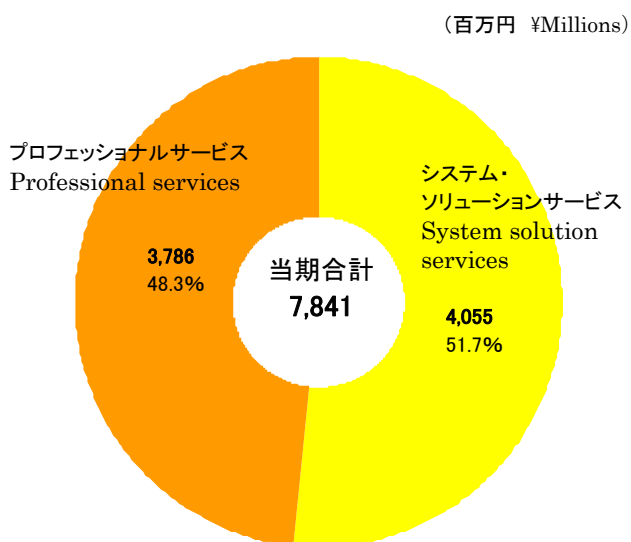
### ● システム・メンテナンスサービス

稼働後のシステムに対し信頼性が高いメンテナンスサービスを提供いたします。メンテナンスサービスは長期安定的な受注の確保と業務ノウハウの蓄積を図ることができます。更にメンテナンスサービスを通して、次期システムへの提案営業を積極的に行うことにより、企画といった上流工程からの継続受注へと繋がります。

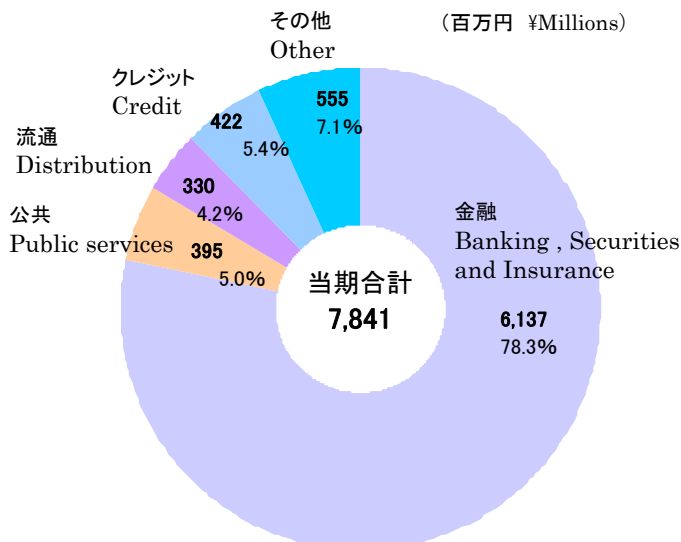
### ● System maintenance services

We perform highly reliable maintenance on systems once they have gone live. Maintenance services provide us with a steady flow of orders over the long term and enable us to accumulate industry knowhow. Also in the process of providing maintenance services, we actively consult with customers about the next generation of their system, enabling us to seed a continuous flow of orders from the upstream planning process.

事業分野別売上高／構成比率  
Sales by service segment



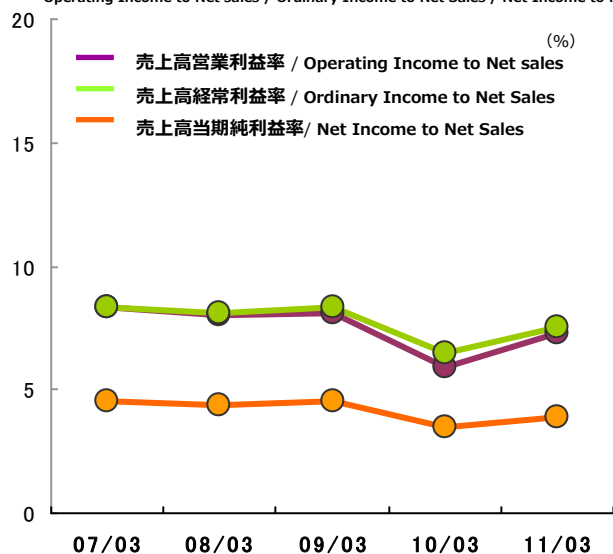
ユーザーの業種別売上高／構成比率  
Sales by industry segment



# 収益性 Profitability

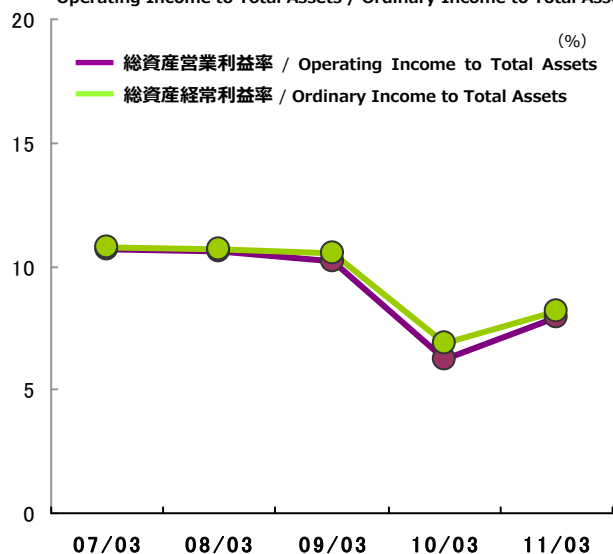
## 売上高営業利益率 / 売上高経常利益率 / 売上高当期純利益率

Operating Income to Net sales / Ordinary Income to Net Sales / Net Income to Net Sales



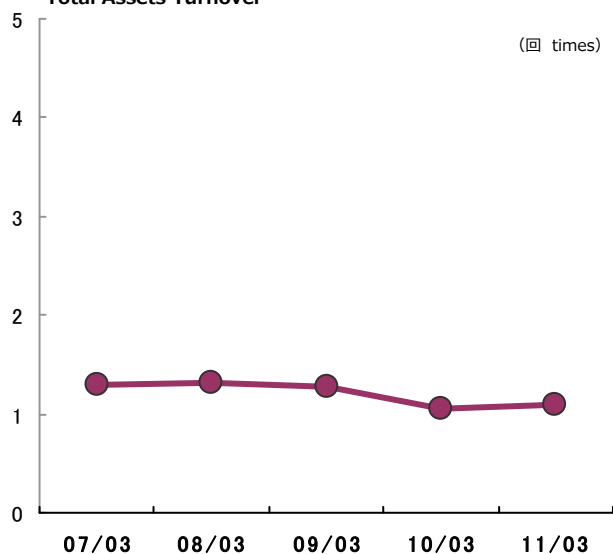
## 総資産営業利益率 / 総資産経常利益率

Operating Income to Total Assets / Ordinary Income to Total Assets



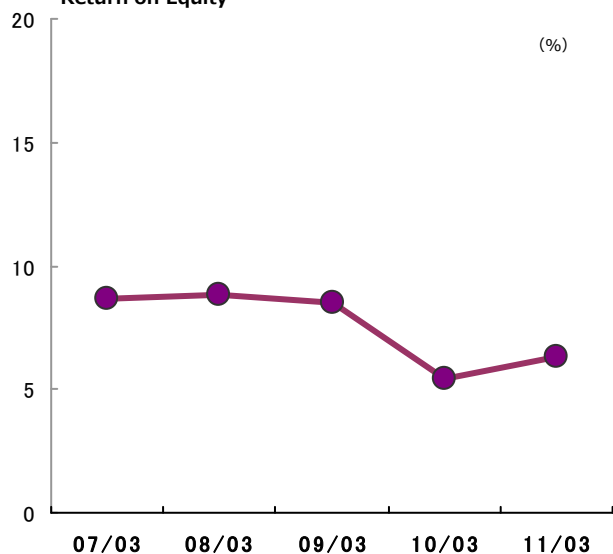
## 総資産回転率

Total Assets Turnover



## 自己資本当期純利益率

Return on Equity



決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
売上高営業利益率	Operating Income to Net Sales	8.3	8.0	8.1	5.9	7.3
売上高経常利益率	Ordinary Income to Net Sales	8.3	8.1	8.3	6.5	7.5
売上高当期純利益率	Net Income to Net Sales	4.5	4.4	4.5	3.5	3.9
総資産営業利益率	Operating Income to Total Assets	10.7	10.6	10.2	6.2	7.9
総資産経常利益率	Ordinary Income to Total Assets	10.8	10.7	10.5	6.9	8.2
総資産回転率	Total Assets Turnover(Times)	1.30	1.32	1.27	1.06	1.09
自己資本当期純利益率	Return on Equity	8.7	8.8	8.5	5.4	6.3

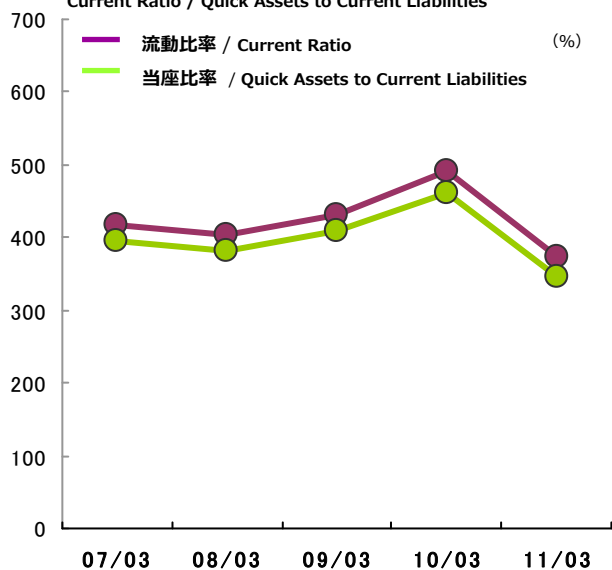
注: 総資産営業利益率=営業利益/総資産(期中平均)×100(%)  
 総資産経常利益率=経常利益/総資産(期中平均)×100(%)  
 総資産回転率=売上高/総資産(期中平均)  
 自己資本当期純利益率=当期純利益/純資産(期中平均)×100(%)

Notes: Operating Income to Total Assets = Operating Income/Total Assets (Yearly Average) × 100(%)  
 Ordinary Income to Total Assets = Ordinary Income/Total Assets (Yearly Average) × 100(%)  
 Total Assets Turnover = Net Sales/Total Assets (Yearly Average)  
 Return on Equity = Net Income/Net Assets (Yearly Average) × 100(%)

# 安定性 Stability

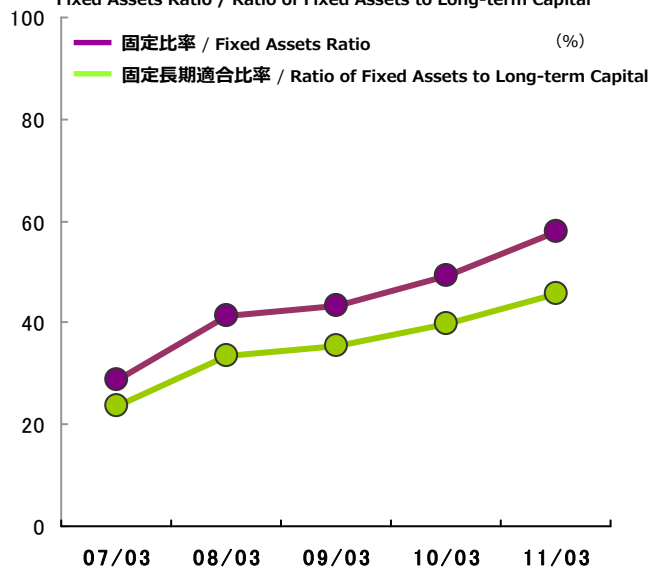
流動比率 / 当座比率

Current Ratio / Quick Assets to Current Liabilities



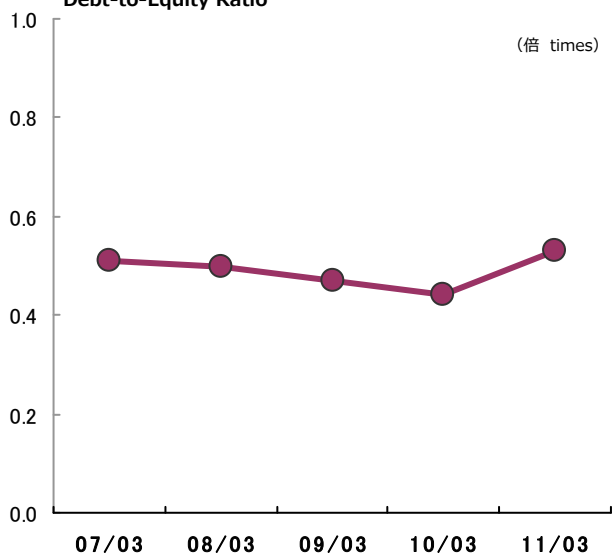
固定比率 / 固定長期適合比率

Fixed Assets Ratio / Ratio of Fixed Assets to Long-term Capital



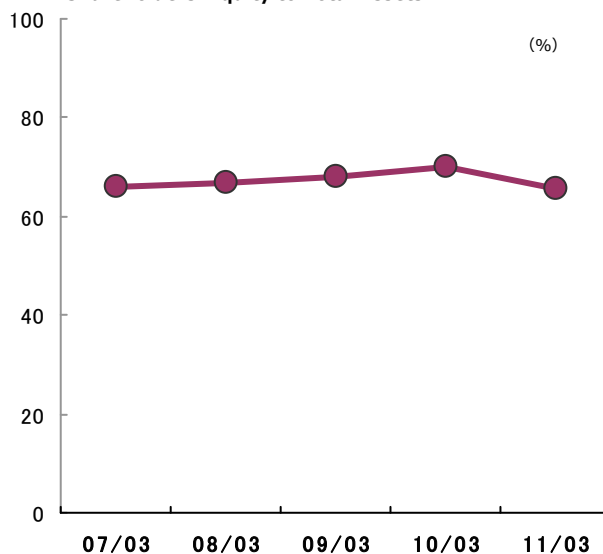
負債倍率

Debt-to-Equity Ratio



自己資本比率

Shareholders' Equity to Total Assets



決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
流動比率	Current Ratio	418.5	403.6	431.0	491.3	373.2
当座比率	Quick Assets to Current Liabilities	395.6	380.7	408.2	462.4	346.1
固定比率	Fixed Assets Ratio	28.7	41.2	43.5	49.3	58.0
固定長期適合比率	Ratio of Fixed Assets to Long-term Capital	23.5	33.6	35.5	39.9	45.6
負債倍率 (倍)	Debt-to-Equity Ratio (times)	0.51	0.50	0.47	0.43	0.53
自己資本比率	Shareholders' Equity to Total Assets	66.2	66.7	68.2	70.2	65.5

注: 流動比率 = 流動資産(期末) / 流動負債(期末) × 100(%)

当座比率 = {現金及び預金(期末) + 売上債権(期末) + 有価証券(期末)} / 流動負債(期末) × 100(%)

固定比率 = 固定資産(期末) / 純資産(期末) × 100(%)

固定長期適合比率 = 固定資産(期末) / {純資産(期末) + 固定負債(期末)} × 100(%)

負債倍率 = {流動負債(期末) + 固定負債(期末)} / 純資産(期末)

Notes: Current Ratio = Current Assets (Fiscal Year-end) / Current Liabilities (Fiscal Year-end) × 100(%)

Quick Assets to Current Liabilities = (Cash and Time Deposits (Fiscal Year-end) + Accounts Receivable (Fiscal Year-end) + Securities (Fiscal Year-end)) / Current Liabilities (Fiscal Year-end) × 100(%)

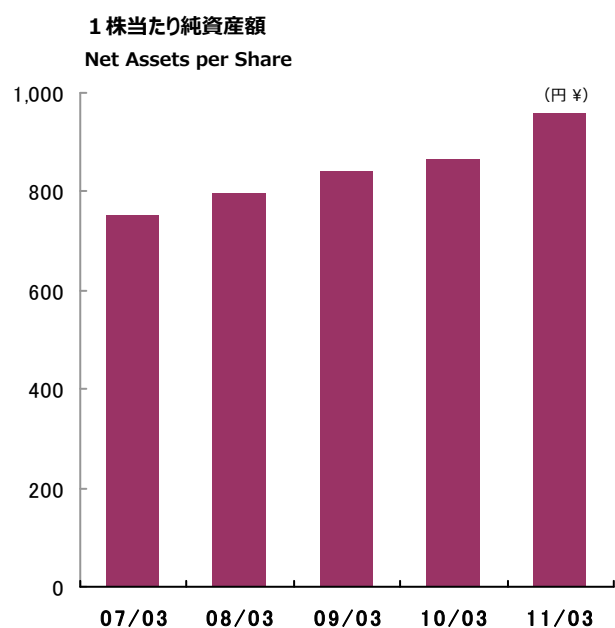
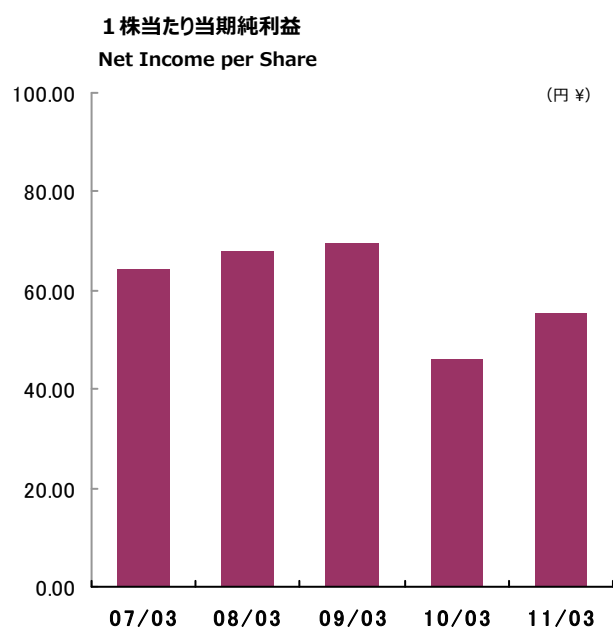
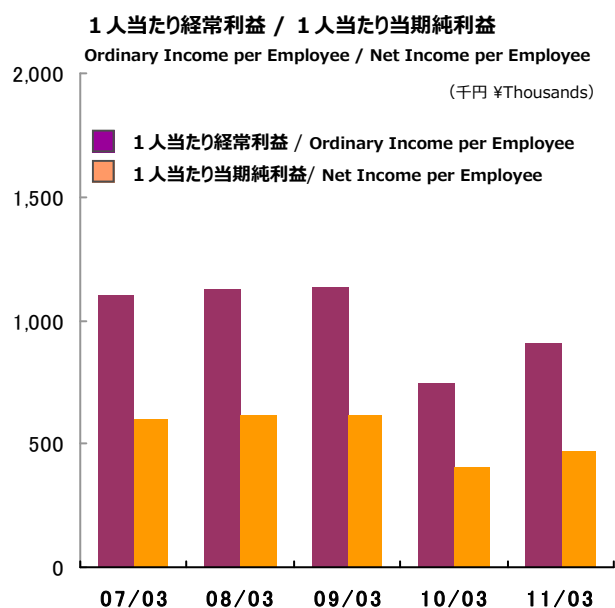
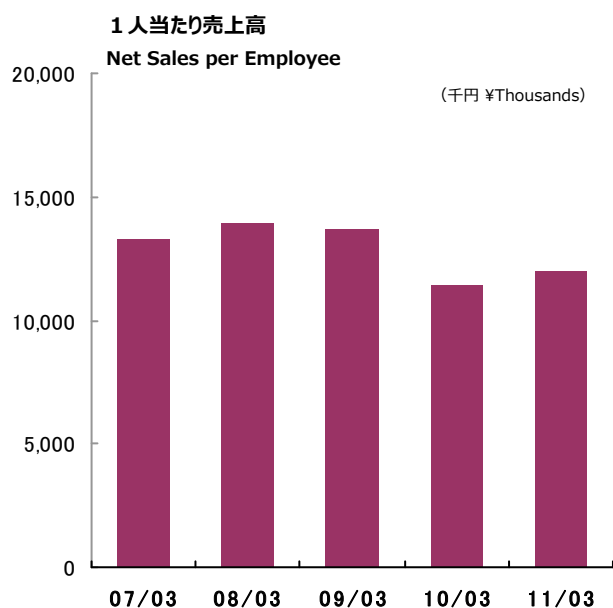
Fixed Assets Ratio = Fixed Assets (Fiscal Year-end) / Net Assets (Fiscal Year-end) × 100(%)

Ratio of Fixed Assets to Long-term Capital = Fixed Assets (Fiscal Year-end) / (Net Assets (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)) × 100(%)

Debt-to-Equity Ratio = (Current Liabilities (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)) / Net Assets

# 従業員1人当たり / 1株当たり指標

## Per Employee Data / Per Share Data



決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
期末従業員数(人)	Number of Employees	644	655	665	676	654
1人当たり売上高	Net Sales per Employee	13,285	13,905	13,699	11,385	11,990
1人当たり経常利益	Ordinary Income per Employee	1,102	1,127	1,132	742	903
1人当たり当期純利益	Net Income per Employee	600	615	616	403	466
1株当たり当期純利益(円)	Net Income per Share (¥)	64.18	67.90	69.44	46.19	55.42
1株当たり純資産額(円)	Net Assets per Share (¥)	751.5	796.8	843.5	864.4	957.6

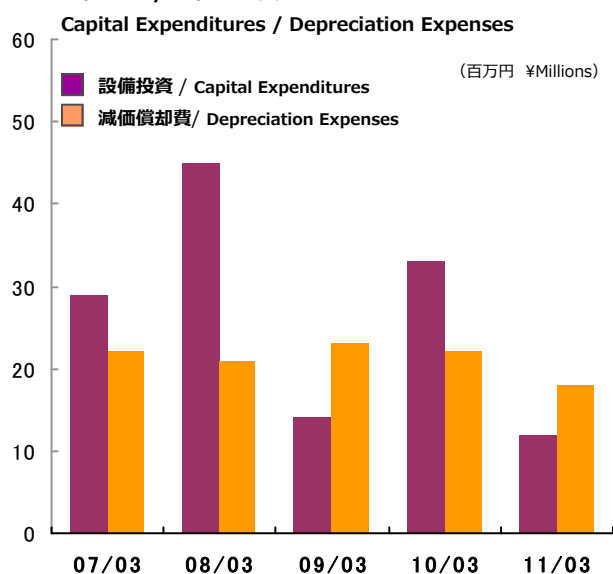
注：1人当たり指標は、期末従業員数によります。

Notes : Per employee data are based on the number of employees at fiscal year-ends.

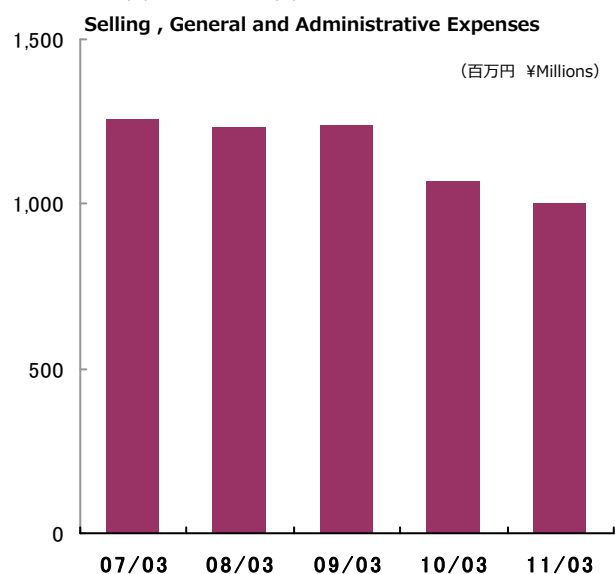


# その他の指標 Other Indices

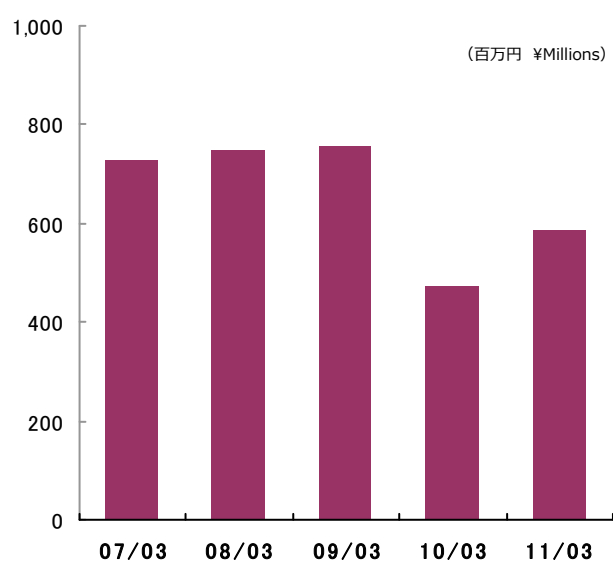
## 設備投資 / 減価償却費



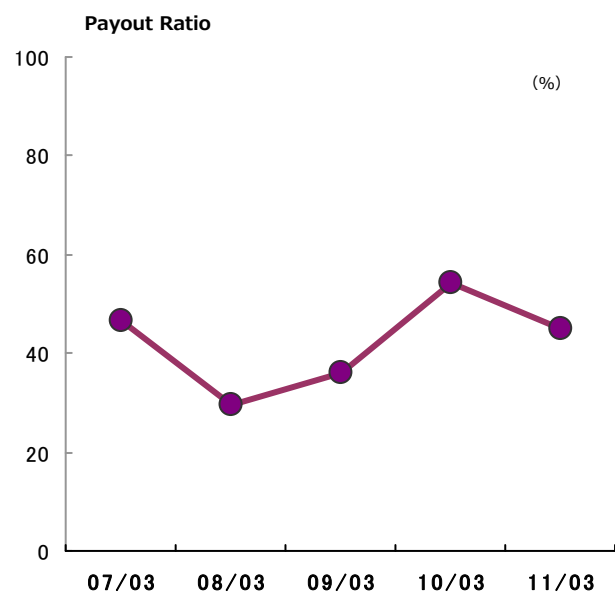
## 販売費及び一般管理費



## EBITDA



## 配当性向



決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
設備投資	Capital Expenditures	29	45	14	33	12
減価償却費	Depreciation Expenses	22	21	23	22	18
販売費及び一般管理費	Selling, General and Administrative Expenses	1,257	1,233	1,237	1,067	1,004
EBITDA	EBITDA	728	751	757	473	588
配当性向 (%)	Payout Ratio(%)	46.7	29.5	36.0	54.1	45.1

注: EBITDA=営業利益+減価償却費

Notes: 配当性向=1株当たり配当額/1株当たり当期純利益×100(%)

EBITDA = Operating Income + Depreciation Expenses

Payout Ratio=Dividend per Share / Net Income Per Share × 100(%)

# 連結財務諸表 Consolidated Financial Statements

## 連結貸借対照表

## Consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
<b>&lt;資産の部&gt;</b>	<b>Assets</b>					
<b>流動資産</b>	<b>Current Assets</b>	5,492,581	5,112,801	5,138,202	4,760,288	4,414,833
現金及び預金	Cash and Deposits	3,557,216	3,224,297	3,459,998	3,416,616	2,930,492
売掛金	Accounts Receivable-Trade	1,634,949	1,597,577	1,405,666	1,063,871	1,163,165
たな卸資産	Inventories	36,056	31,188	16,818	24,390	55,986
繰延税金資産	Deferred Tax Assets	241,941	237,300	237,583	224,317	238,054
その他	Others	22,417	22,438	18,135	31,091	27,135
<b>固定資産</b>	<b>Non-current assets</b>	1,284,459	1,941,844	2,167,483	2,513,631	2,704,923
有形固定資産	Property, Plant And Equipment	39,545	51,975	40,271	37,821	36,302
無形固定資産	Intangible Assets	31,237	27,792	35,859	30,674	23,267
投資その他の資産	Investments and Other Assets	1,213,676	1,862,075	2,091,352	2,445,134	2,645,352
投資有価証券	Investment Securities	17,329	614,439	612,879	311,129	11,723
繰延税金資産	Deferred Tax Assets	393,171	434,615	457,318	486,287	520,895
保険積立金	Insurance funds	94,511	103,025	113,187	173,281	652,687
長期預金	Long-term Time Deposits	570,000	570,000	770,000	1,370,000	1,400,000
その他	Others	140,825	142,157	140,337	106,807	62,417
貸倒引当金	Allowance of Doubtful Accounts	▲ 2,161	▲ 2,161	▲ 2,371	▲ 2,371	▲ 2,371
<b>資産合計</b>	<b>Total Assets</b>	<b>6,777,040</b>	<b>7,054,646</b>	<b>7,305,686</b>	<b>7,273,919</b>	<b>7,119,756</b>
<b>&lt;負債の部&gt;</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>	1,312,438	1,266,735	1,192,039	968,882	1,182,934
買掛金	Accounts Payable-Trade	249,943	291,625	242,399	169,915	241,474
未払金	Accounts Payable	-	19,928	27,378	13,019	18,261
未払法人税等	Accrued Income Taxes	234,908	233,812	182,762	72,318	185,960
賞与引当金	Reserve for Bonuses	457,246	449,723	450,115	445,821	462,359
役員賞与引当金	Reserve for Directors' Bonuses	30,000	29,100	23,500	20,370	16,680
プログラム補修引当金	Allowance for Program Repair	2,105	-	-	-	-
受注損失引当金	Reserve for Loss on Order Received	-	-	-	-	-
その他	Others	338,235	242,547	265,883	247,438	258,198
<b>固定負債</b>	<b>Non-current Liabilities</b>	981,307	1,080,143	1,133,747	1,201,674	1,270,031
退職給付引当金	Reserve for Retirement Benefits	492,807	558,943	605,047	659,374	762,391
役員退職慰労引当金	Reserve for Directors' Retirement Benefits	488,500	521,200	528,700	542,300	-
長期未払金	Long-term accounts payable-other	-	-	-	-	507,640
<b>負債合計</b>	<b>Total Liabilities</b>	<b>2,042,248</b>	<b>2,346,879</b>	<b>2,325,786</b>	<b>2,170,556</b>	<b>2,452,965</b>
<b>&lt;純資産の部&gt;</b>	<b>Net Assets</b>					
資本金	Capital Stock	689,044	689,044	689,044	689,044	689,044
資本剰余金	Capital Surplus	665,722	665,722	665,722	665,722	665,722
利益剰余金	Retained Earnings	3,352,243	3,636,232	3,913,467	4,038,563	4,196,279
自己株式	Treasury Stock	▲ 229,006	▲ 286,047	▲ 289,438	▲ 289,438	▲ 882,773
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	5,290	2,815	1,103	▲ 528	▲ 1,482
<b>純資産合計</b>	<b>Total Net Assets</b>	<b>4,483,295</b>	<b>4,707,767</b>	<b>4,979,899</b>	<b>5,103,363</b>	<b>4,666,790</b>
<b>負債・純資産合計</b>	<b>Total Liabilities and Net Assets</b>	<b>6,777,040</b>	<b>7,054,646</b>	<b>7,305,686</b>	<b>7,273,919</b>	<b>7,119,756</b>

# 連結財務諸表

## Consolidated Financial Statements

### 連結損益計算書

### Consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
売上高	Net Sales	8,555,794	9,108,025	9,110,449	7,696,331	7,841,992
売上原価	Cost of Sales	6,591,875	7,144,306	7,139,300	6,177,307	6,266,646
売上総利益	Gross Profit	1,963,919	1,963,718	1,971,149	1,519,023	1,575,346
販売費及び一般管理費	Selling, General and Administrative Expenses	1,257,637	1,233,821	1,237,207	1,067,573	1,004,794
営業利益	Operating Income	706,281	729,896	733,941	451,450	570,552
営業外収益	Non-operating Income	11,574	16,165	25,292	53,365	27,460
営業外費用	Non-operating Expenses	7,850	7,227	6,028	2,564	7,013
経常利益	Ordinary Income	710,005	738,835	753,205	502,251	590,998
特別利益	Extraordinary Income	-	-	-	-	-
特別損失	Extraordinary Losses	-	-	5,920	6,800	38,973
税金等調整前当期純利益	Income before Income Taxes	710,005	738,835	747,285	495,451	552,025
法人税、住民税及び事業税	Income Taxes-Current	350,000	371,000	359,000	236,821	294,710
法人税等調整額	Income Taxes-Deferred	▲ 26,718	▲ 35,132	▲ 21,831	▲ 14,056	▲ 47,992
少数株主損益調整前当期純利益	Income before minority interests	386,723	402,967	410,116	272,685	305,306
少数株主利益	Minority interests in income	-	-	-	-	-
当期純利益	Net Income	386,723	402,967	410,116	272,685	305,306

### 連結包括利益計算書

### Consolidated Statements of Comprehensive income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
少数株主損益調整前当期純利益	Income before minority interests	-	-	-	-	305,306
その他の包括利益	Other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	▲ 953
その他の包括利益合計	Total other comprehensive income	-	-	-	-	▲ 953
包括利益	Comprehensive income	-	-	-	-	304,352
(内訳)	Comprehensive income attributable to					
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	-	-	-	-	304,352
少数株主に係る包括利益	Comprehensive income attributable to minority interests	-	-	-	-	-

# 連結財務諸表 Consolidated Financial Statements

## 連結キャッシュ・フロー計算

## Consolidated Statements of Cash Flows

(千円 ¥Thousands)

決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
<b>営業活動によるキャッシュ・フロー</b>	<b>Net Cash Provided by (Used in) Operating Activities</b>					
税金等調整前当期純利益	Income Before Income Taxes	710,005	738,835	747,285	495,451	552,025
減価償却費	Depreciation	22,557	21,382	23,963	22,212	18,305
売上債権の増減額	Decrease(Increase) in Notes and Accounts Receivable-trade	▲ 301,309	37,372	191,910	341,794	▲ 99,293
たな卸資産の増減額	Decrease(Increase) in Inventories	158,799	4,867	14,369	▲ 7,571	▲ 31,595
仕入債務の増減額	Decrease(Increase) in Notes and Accounts Payable-trade	52,864	41,682	▲ 49,225	▲ 72,484	71,559
役員退職慰労引当金の増減額	Increase (decrease) in provision for directors' retirement benefits	36,700	32,700	7,500	13,600	▲ 542,300
長期未払金の増減額	Increase (decrease) in long-term accounts payable-other	-	-	-	-	507,640
未払金の増減額	Increase (decrease) in accounts payable-other	-	▲ 12,228	7,449	▲ 14,358	5,242
受取利息及び配当金	Interest and Dividend Income	▲ 2,224	▲ 11,045	▲ 17,466	▲ 22,661	▲ 13,229
その他	Others	121,930	▲ 1,868	69,148	16,278	175,741
小計	Total	769,323	851,697	994,935	772,259	644,095
利息及び配当金の受取額	Interest and Dividends Income Received	2,224	11,045	17,466	22,661	12,039
法人税等の支払額	Income Taxes Paid	▲ 312,140	▲ 370,945	▲ 407,120	▲ 354,084	▲ 175,085
その他	Others	-	-	-	-	▲ 15,017
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	459,407	491,797	605,280	440,837	466,031
<b>投資活動によるキャッシュ・フロー</b>	<b>Net Cash Provided by (Used in) Investment Activities</b>					
有形固定資産及び無形固定資産の取得による支出	Purchase of Property, Plant and Equipment and Intangible Assets	▲ 20,368	▲ 36,897	▲ 20,848	▲ 16,855	▲ 12,238
投資有価証券の取得による支出	Purchase of Investment Securities	▲ 1,247	▲ 601,255	▲ 1,306	▲ 1,553	▲ 1,199
定期預金の預入による支出	Payments into Time Deposits	▲ 570,000	-	▲ 200,000	▲ 900,000	▲ 1,100,000
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	-	-	-	300,000	800,000
投資有価証券の償還による収入	Proceeds from redemption of investment securities	-	-	-	300,000	300,000
保険積立金の積立による支出	Purchase of insurance funds	▲ 8,513	▲ 8,513	▲ 10,162	▲ 60,094	▲ 479,406
その他	Others	3,372	▲ 1,332	▲ 940	41,874	15,768
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities	▲ 596,756	▲ 647,999	▲ 233,258	▲ 336,628	▲ 477,075
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>					
配当金の支払額	Cash Dividends Paid	▲ 181,152	▲ 118,978	▲ 132,881	▲ 147,590	▲ 147,590
自己株式の売却による収入	Proceeds from Sales of Treasury Stock	8	-	-	-	-
自己株式の取得による支出	Purchase of Treasury Stock	▲ 80,190	▲ 57,739	▲ 3,439	-	▲ 597,490
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 261,334	▲ 176,717	▲ 136,321	▲ 147,590	▲ 745,080
<b>現金及び現金同等物の増減額</b>	<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	▲ 398,683	▲ 332,918	235,701	▲ 43,381	▲ 756,124
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Year	3,955,899	3,557,216	3,224,297	3,459,998	3,416,616
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Year	3,557,216	3,224,297	3,459,998	3,416,616	2,660,492

# 個別財務諸表 Non-consolidated Financial Statements

## 貸借対照表 Non-consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
<b>&lt;資産の部&gt;</b>	<b>Assets</b>					
<b>流動資産</b>	<b>Current Assets</b>	5,108,494	4,678,082	4,668,945	4,327,230	3,984,638
現金及び預金	Cash and Deposits	3,294,037	2,935,949	3,124,882	3,079,275	2,573,232
売掛金	Accounts Receivable-Trade	1,538,300	1,477,544	1,300,758	999,410	1,113,433
仕掛品	Work in Process	34,005	29,932	15,579	22,577	49,753
繰延税金資産	Deferred Tax Assets	218,121	210,197	207,303	199,401	215,602
その他	Others	24,029	24,459	20,420	26,565	32,617
<b>固定資産</b>	<b>Non-current Assets</b>	1,296,866	1,954,492	2,181,141	2,527,944	2,719,045
有形固定資産	Property, Plant And Equipment	35,460	48,131	37,438	35,643	34,577
無形固定資産	Intangible Assets	30,999	27,555	35,622	30,436	23,030
投資その他の資産	Investments and Other Assets	1,230,406	1,878,805	2,108,081	2,461,864	2,661,438
投資有価証券	Investment Securities	17,329	614,439	612,879	311,129	11,723
関係会社株式	Stocks of Subsidiaries And Affiliates	19,729	19,729	19,729	19,729	19,729
繰延税金資産	Deferred Tax Assets	393,171	434,615	457,318	486,287	520,895
保険積立金	Insurance funds	94,511	103,025	113,187	173,281	652,687
長期預金	Long-term Time Deposits	570,000	570,000	770,000	1,370,000	1,400,000
その他	Others	137,825	139,157	137,337	103,807	58,773
貸倒引当金	Allowance of Doubtful Accounts	▲ 2,161	▲ 2,161	▲ 2,371	▲ 2,371	▲ 2,371
<b>資産合計</b>	<b>Total Assets</b>	<b>6,405,360</b>	<b>6,632,575</b>	<b>6,850,086</b>	<b>6,855,175</b>	<b>6,703,684</b>
<b>&lt;負債の部&gt;</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>	1,190,321	1,128,457	1,061,015	899,217	1,122,299
買掛金	Accounts Payable-Trade	229,634	262,920	236,589	184,108	249,212
未払金	Accounts Payable	0	19,415	24,904	12,420	19,076
未払法人税等	Accrued Income Taxes	221,163	216,539	161,633	72,318	184,023
賞与引当金	Reserve for Bonuses	410,000	396,000	391,000	393,000	418,000
役員賞与引当金	Reserve for Directors' Bonuses	26,000	25,200	19,820	20,370	16,680
プログラム補修引当金	Allowance for Program Repair	2,105	-	-	-	-
受注損失引当金	Reserve for Loss on Order Received	-	-	-	-	-
その他	Others	301,418	208,382	227,067	216,999	235,306
<b>固定負債</b>	<b>Non-current Liabilities</b>	981,307	1,080,143	1,133,747	1,201,674	1,270,031
退職給付引当金	Reserve for Retirement Benefits	492,807	558,943	605,047	659,374	762,391
役員退職慰労引当金	Reserve for Directors' Retirement Benefits	488,500	521,200	528,700	542,300	-
長期未払金	Long-term accounts payable-other	-	-	-	-	507,640
<b>負債合計</b>	<b>Total Liabilities</b>	<b>2,171,628</b>	<b>2,208,600</b>	<b>2,194,762</b>	<b>2,100,891</b>	<b>2,392,330</b>
<b>&lt;純資産の部&gt;</b>	<b>Net assets</b>					
<b>資本金</b>	<b>Capital Stock</b>	689,044	689,044	689,044	689,044	689,044
<b>資本剰余金</b>	<b>Capital Surplus</b>	665,722	665,722	665,722	665,722	665,722
<b>利益剰余金</b>	<b>Retained Earnings</b>	3,102,680	3,352,440	3,588,891	3,689,484	3,840,842
利益準備金	Legal Retained Earnings	66,011	66,011	66,011	66,011	66,011
別途積立金	General Reserve	2,290,000	2,440,000	2,670,000	2,890,000	3,050,000
繰越利益剰余金	Retained Earnings Brought Forward	746,669	846,429	852,880	733,473	724,831
<b>自己株式</b>	<b>Treasury Stock</b>	▲ 229,006	▲ 286,047	▲ 289,438	▲ 289,438	▲ 882,773
<b>その他有価証券評価差額金</b>	<b>Valuation Difference on Available-for-sale Securities</b>	5,290	2,815	1,103	▲ 528	▲ 1,482
<b>純資産合計</b>	<b>Total Net Assets</b>	<b>4,233,731</b>	<b>4,423,974</b>	<b>4,655,324</b>	<b>4,754,283</b>	<b>4,311,354</b>
<b>負債・純資産合計</b>	<b>Total Liabilities and Net Assets</b>	<b>6,405,360</b>	<b>6,632,575</b>	<b>6,850,086</b>	<b>6,855,175</b>	<b>6,703,684</b>

# 個別財務諸表

## Non-consolidated Financial Statements

### 損益計算書 Non-consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	07/3	08/3	09/3	10/3	11/3
売上高	<b>Net Sales</b>	7,769,823	8,186,244	8,150,755	7,099,331	7,376,137
売上原価	<b>Cost of Sales</b>	5,953,630	6,371,125	6,351,853	5,698,778	5,922,893
売上総利益	Gross Profit	1,816,193	1,815,118	1,798,902	1,400,552	1,453,243
販売費及び一般管理費	<b>Selling, General and Administrative Expenses</b>	1,161,431	1,147,552	1,141,774	987,941	921,326
営業利益	Operating Income	654,762	667,566	657,127	412,611	531,917
営業外収益	<b>Non-operating Income</b>	13,865	19,549	29,489	53,515	26,411
営業外費用	<b>Non-operating Expenses</b>	7,839	7,227	6,018	2,564	7,013
経常利益	Ordinary Income	660,788	679,889	680,599	463,562	551,315
特別利益	<b>Extraordinary Income</b>	-	-	-	-	-
特別損失	<b>Extraordinary Losses</b>	-	-	5,920	6,800	14,823
税引前当期純利益	Income before Income Taxes	660,788	679,889	674,679	456,762	536,492
法人税、住民税及び事業税	Income Taxes-Current	327,000	343,000	324,000	228,000	288,000
法人税等調整額	Income Taxes-Deferred	▲ 24,551	▲ 31,849	▲ 18,654	▲ 19,420	▲ 50,456
当期純利益	Net Income	358,339	368,738	369,333	248,182	298,948

# 会社概要

## Corporate Data

社名	株式会社ハイマックス
所在地	<b>【本社】</b> 〒231-0005 横浜市中区本町2-22 日本生命横浜本町ビル TEL 045(201)6655 FAX 045(212)2410 <b>【関内事業所】</b> 〒231-0021 横浜市中区日本大通5-2 アーバンネット横浜ビル TEL 045(222)2756 FAX 045(212)4768 <b>【みなとみらい事業所】</b> 〒220-6212 横浜市西区みなとみらい2-3-5 クイーンズタワーC TEL 045(212)5664 FAX 045-212-1220
設立	1976年5月21日
資本金	6億8,904万円
決算期	3月
代表者	代表取締役社長 山本 昌平
従業員数	654名(連結)
Company Name	HIMACS, Ltd.
Office	<b>【Head Office】</b> Nihonseimei Yokohama Honcho Building 2-22, Honcho, Naka-ku, Yokohama 231-0005, Japan TEL 045(201)6655 FAX 045(212)2410 <b>【Kannai Office】</b> Urbannet Yokohama Building 5-2, Nihon-odori, Naka-ku, Yokohama 231-0021, Japan TEL 045(222)2756 FAX 045(212)4768 <b>【Minatomirai Office】</b> Queen's Tower C 2-3-5, Minatomirai, Nishi-ku, Yokohama 220-6212, Japan TEL 045(212)5664 FAX 045-212-1220
Establishment	May 21, 1976
Capital	¥689.04 million
Fiscal year-end	March
President & Director	Masahira Yamamoto
Employees	654

# 株式会社ハイマックス

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