

# Facts and Figures 2013

Fiscal Year Ended March 31, 2013



# プロフィール

## Profile

“Your best partner”を目指して、  
高付加価値ソリューションを提供しています。

厳しさを増す市場環境、激化するビジネス競争。私たちハイマックスは、このような時代を「最大のチャンス」と捉えています。時代を、そしてIT文化を牽引する高度な領域に果敢に挑戦し、最先端の技術を他社に先駆け次々と開発。これまで銀行、証券、保険、公共、流通、クレジット等の業種を中心に多様な分野へ、高付加価値ソリューションを提供してきました。私たちが目指すものは、お客様を明確なビジネス・ゴールへと導く伴走者となること。つねに成功をもたらす“Your best partner”であり続けるために、これからも広く社会に貢献する数多くのシステム開発を通し、お客様に最適なソリューションを提供し続けていきます。

ハイマックスの「挑戦」と「進化」にご期待ください。

Aiming to be “Your best partner” by Providing  
high-value-added solutions

Today’s increasingly severe market environment has in turn led to the intensification of business competition. Amidst these challenging conditions, we at HIMACS, Ltd. are seeking to capture major business opportunities in the coming era. Through the development of leading-edge technologies, we are aggressively striving to remain a step ahead of our competitors and be a driving force in the highly complex realms of the IT culture. Since our establishment in 1976, we have been focusing on providing high-value-added solutions in such diverse fields as banking and securities, insurance, public services, distribution and credit.

Our aim is to work hand-in-hand with our customers in achieving clearly defined business objectives. In continuing to ensure success as “Your best partner”, we are committed to providing the best solutions to our customers, along with contributing to society as a whole, through various kinds of system development. It is immense pride that we will continue to support customers and business associates as we face the “challenges” and “evolution” as a “total solutions” company.

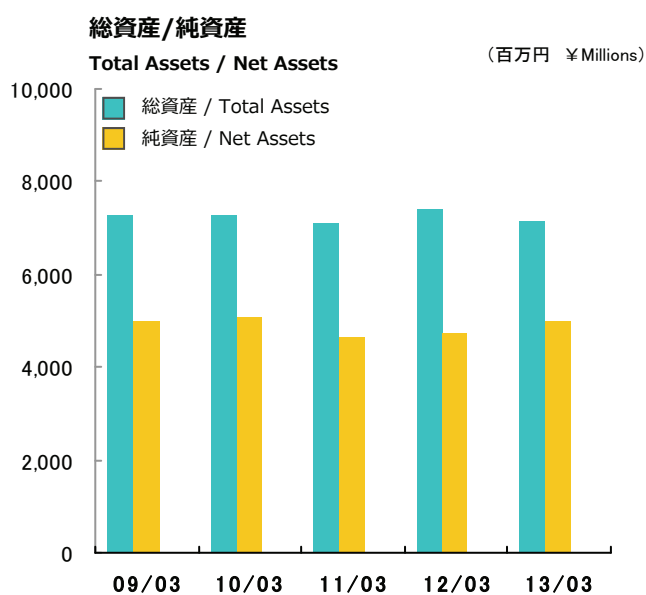
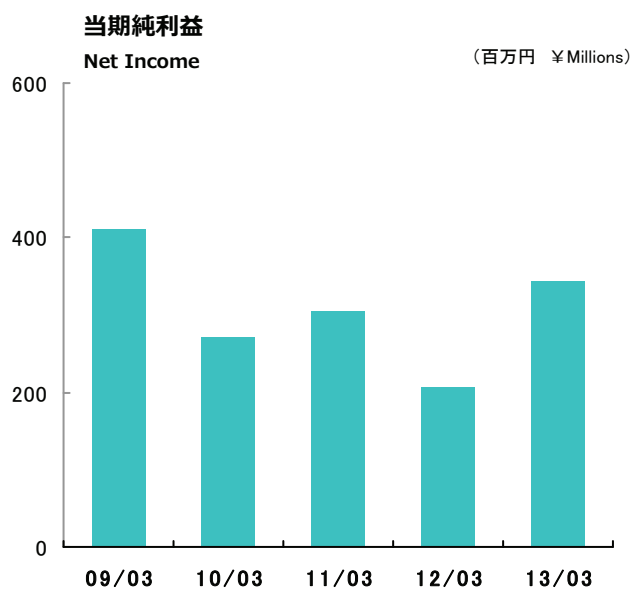
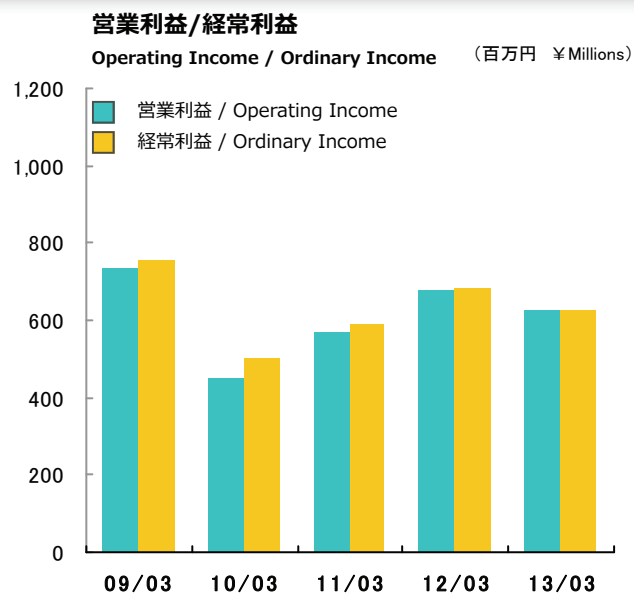
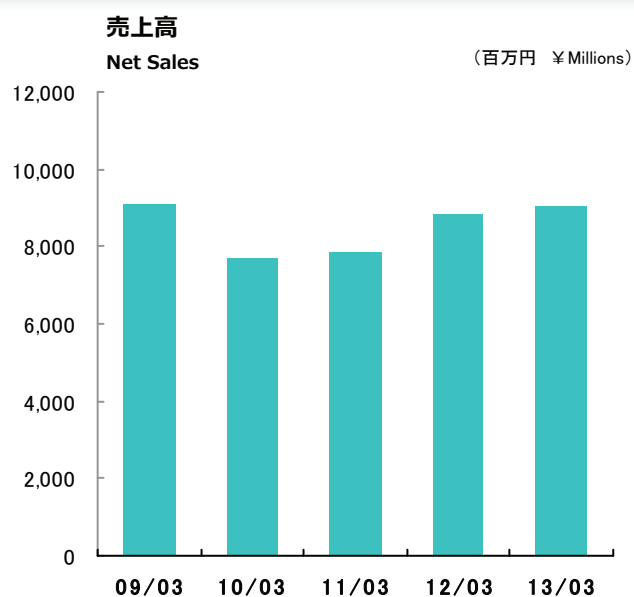
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# 連結業績推移

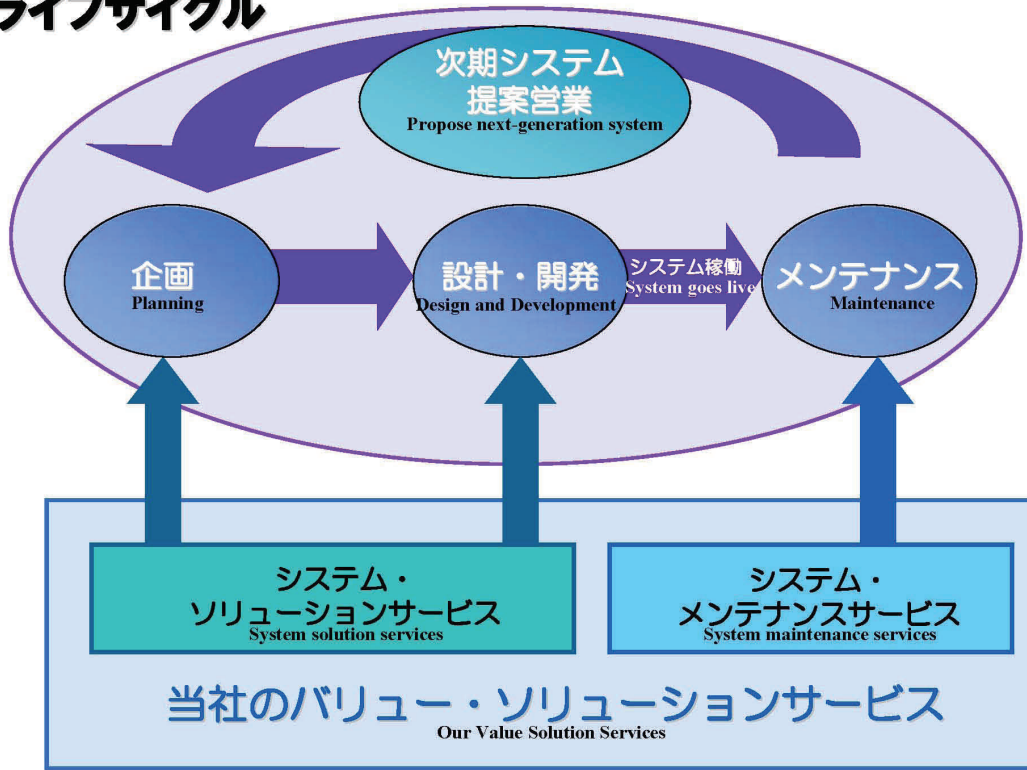
## Consolidated Operating Results



決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
売上高	Net Sales	9,110	7,696	7,841	8,856	9,072
営業利益	Operating Income	733	451	570	677	627
経常利益	Ordinary Income	753	502	590	681	624
当期純利益	Net Income	410	272	305	208	345
総資産	Total Assets	7,305	7,273	7,119	7,428	7,172
純資産	Net Assets	4,979	5,103	4,666	4,753	4,980

# 事業の内容 Scope of Business

## ライフサイクル



システム・ライフサイクルの各領域にわたり高付加価値ソリューションを提供する、バリュー・ソリューションサービスを提供しております。

当社がターゲットとしている基幹システムは、システム化計画の企画・立案から始まり、開発フェーズに移り、稼働後のメンテナンスへと進展いたします。そして、メンテナンスを継続している過程で次期システムの企画が立ち上がるというライフサイクルになっております。

Our business provides high "value" added solutions in all life cycle phases of the computer software systems.

The mission-critical system, which we are targeting, begins with planning of systemization, goes through the development and proceeds to the maintenance phase. In the process of continuing maintenance, next systemization project arises in the life cycle of the computer software system.



# 事業の内容

## Scope of Business

### ● システム・ソリューションサービス

システム化計画の企画・立案に対するコンサルティングから設計・開発・テスト・導入に関してメインフレーム系からインターネット基盤関連技術まで一貫したサービスを提供いたします。

### ● System solution services

We provide integrated services that encompass everything from mainframes to Internet-based technologies, beginning with consulting for system planning and extending through to design, development, testing, and implementation.

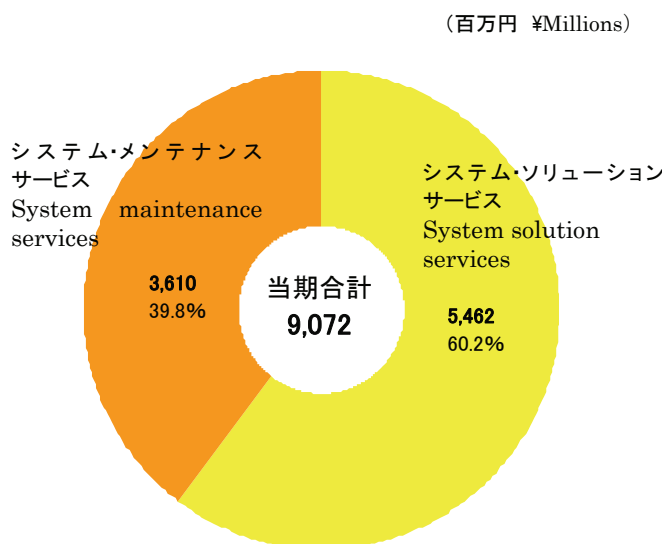
### ● システム・メンテナンスサービス

稼働後のシステムに対し信頼性が高いメンテナンスサービスを提供いたします。メンテナンスサービスは長期安定的な受注の確保と業務ノウハウの蓄積を図ることができます。更にメンテナンスサービスを通して、次期システムへの提案営業を積極的に行うことにより、企画といった上流工程からの継続受注へと繋がります。

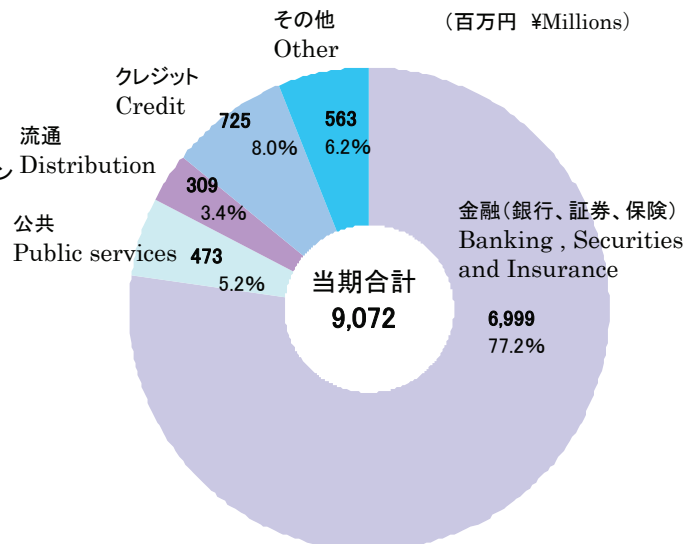
### ● System maintenance services

We perform highly reliable maintenance on systems once they have gone live. Maintenance services provide us with a steady flow of orders over the long term and enable us to accumulate industry knowhow. Also in the process of providing maintenance services, we actively consult with customers about the next generation of their system, enabling us to seed a continuous flow of orders from the upstream planning process.

サービス分野別売上高／構成比率  
Sales by service segment



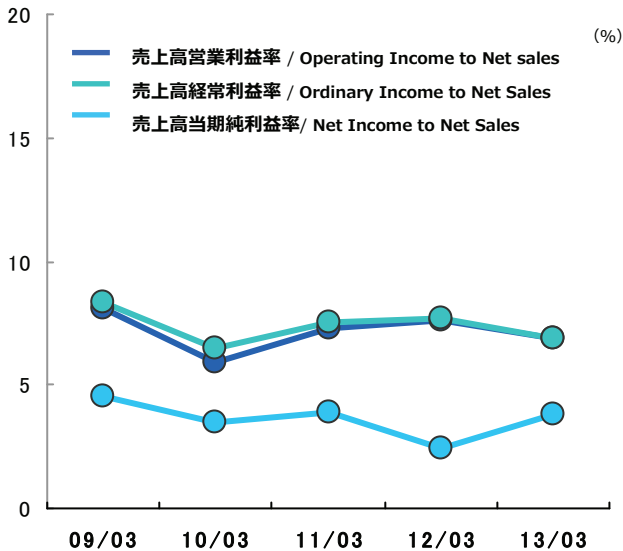
ユーザーの業種別売上高／構成比率  
Sales by industry segment



# 収益性 Profitability

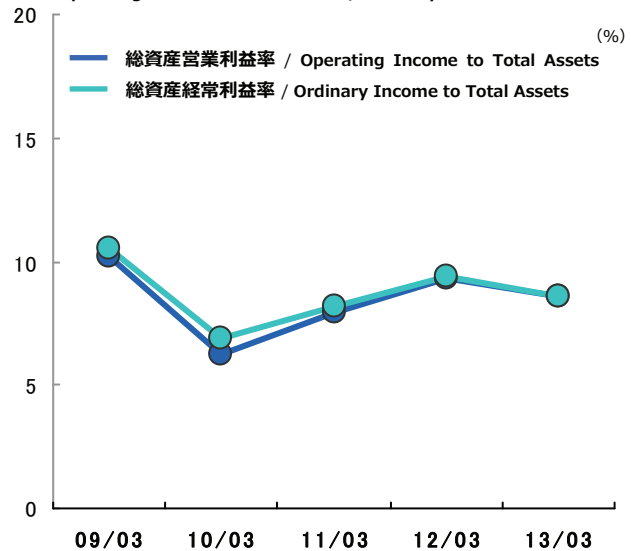
売上高営業利益率 / 売上高経常利益率 / 売上高当期純利益率

Operating Income to Net sales / Ordinary Income to Net Sales / Net Income to Net Sales



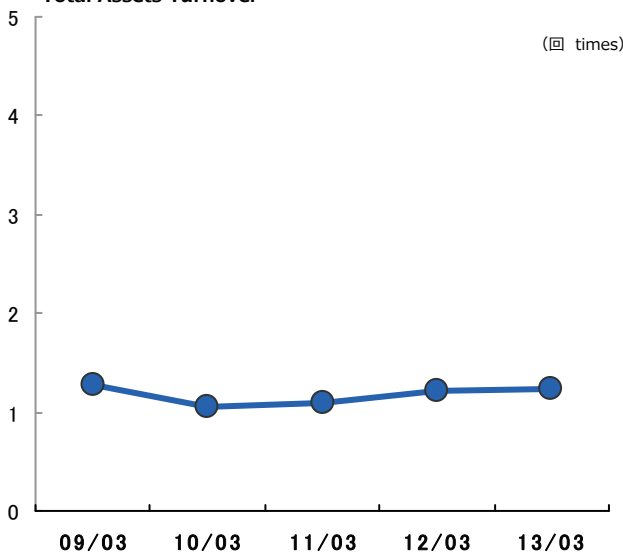
総資産営業利益率 / 総資産経常利益率

Operating Income to Total Assets / Ordinary Income to Total Assets



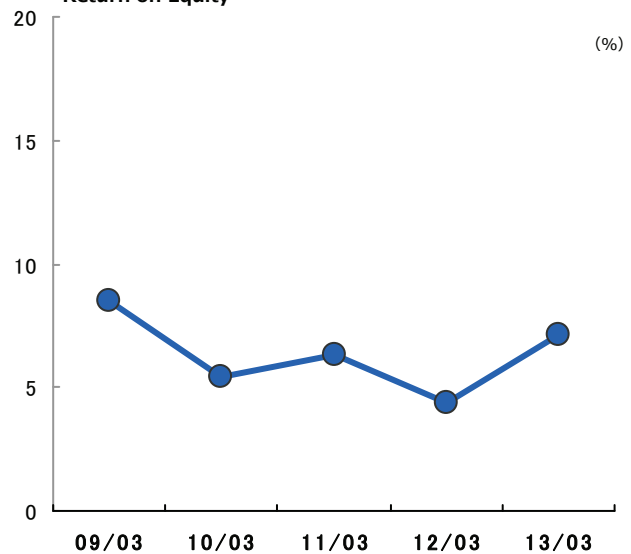
総資産回転率

Total Assets Turnover



自己資本当期純利益率

Return on Equity



決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
売上高営業利益率	Operating Income to Net Sales	8.1	5.9	7.3	7.6	6.9
売上高経常利益率	Ordinary Income to Net Sales	8.3	6.5	7.5	7.7	6.9
売上高当期純利益率	Net Income to Net Sales	4.5	3.5	3.9	2.4	3.8
総資産営業利益率	Operating Income to Total Assets	10.2	6.2	7.9	9.3	8.6
総資産経常利益率	Ordinary Income to Total Assets	10.5	6.9	8.2	9.4	8.6
総資産回転率	Total Assets Turnover(Times)	1.27	1.06	1.09	1.22	1.24
自己資本当期純利益率	Return on Equity	8.5	5.4	6.2	4.4	7.1

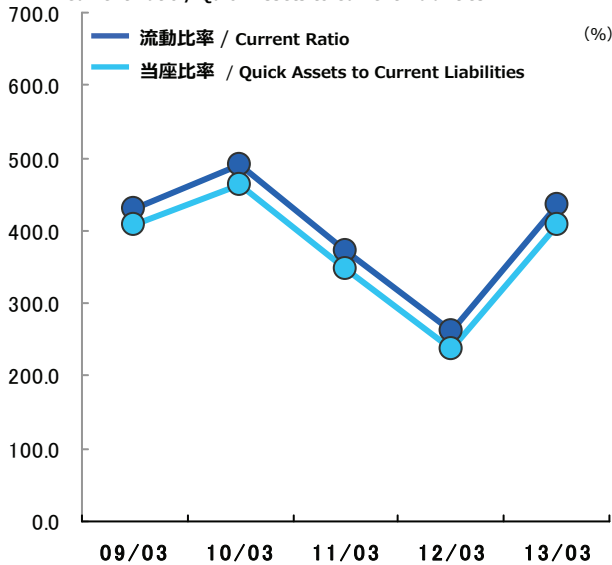
注: 総資産営業利益率=営業利益/総資産(期中平均)×100(%)  
 総資産経常利益率=経常利益/総資産(期中平均)×100(%)  
 総資産回転率=売上高/総資産(期中平均)  
 自己資本当期純利益率=当期純利益/純資産(期中平均)×100(%)

Notes: Operating Income to Total Assets = Operating Income/Total Assets (Yearly Average) × 100(%)  
 Ordinary Income to Total Assets = Ordinary Income/Total Assets (Yearly Average) × 100(%)  
 Total Assets Turnover = Net Sales/Total Assets (Yearly Average)  
 Return on Equity = Net Income/Net Assets (Yearly Average) × 100(%)

# 安定性 Stability

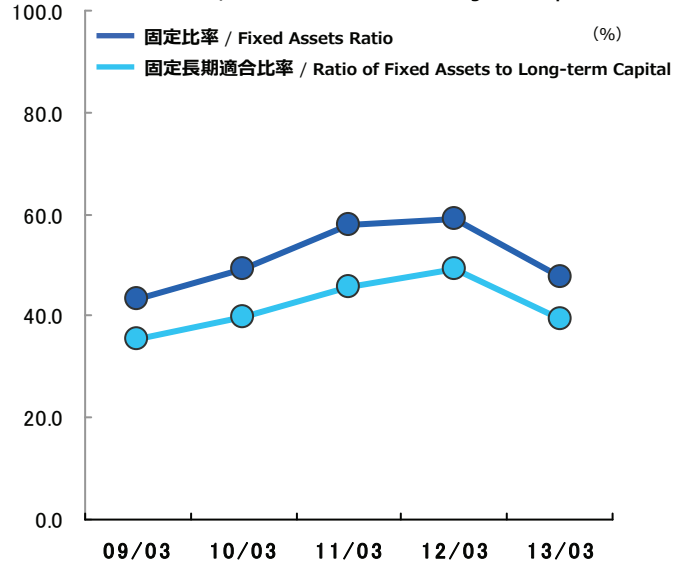
流動比率 / 当座比率

Current Ratio / Quick Assets to Current Liabilities



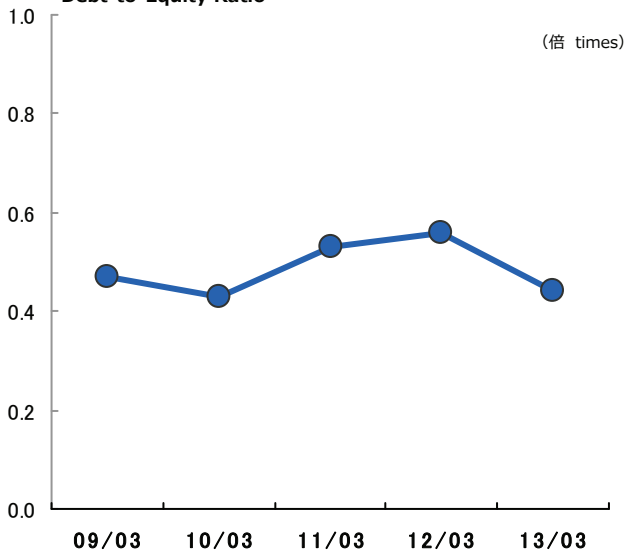
固定比率 / 固定長期適合比率

Fixed Assets Ratio / Ratio of Fixed Assets to Long-term Capital



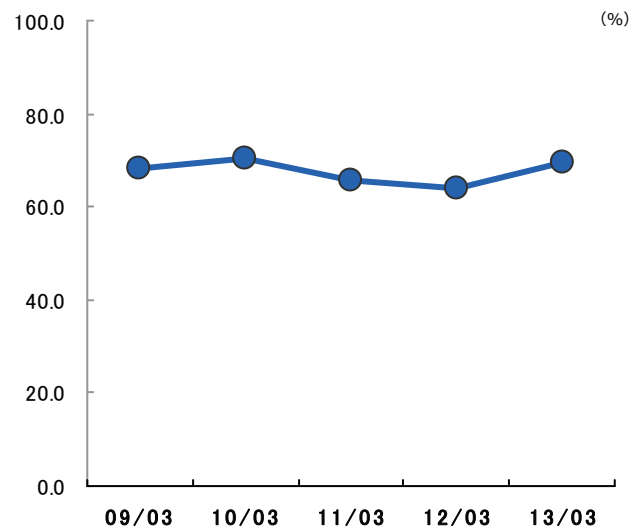
負債倍率

Debt-to-Equity Ratio



自己資本比率

Shareholders' Equity to Total Assets



決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
流動比率	Current Ratio	431.0	491.3	373.2	262.7	434.3
当座比率	Quick Assets to Current Liabilities	408.2	462.4	346.1	237.2	408.6
固定比率	Fixed Assets Ratio	43.5	49.3	58.0	58.9	47.7
固定長期適合比率	Ratio of Fixed Assets to Long-term Capital	35.5	39.9	45.6	49.4	39.2
負債倍率(倍)	Debt-to-Equity Ratio (times)	0.47	0.43	0.53	0.56	0.44
自己資本比率	Shareholders' Equity to Total Assets	68.2	70.2	65.5	64.0	69.4

注: 流動比率=流動資産(期末)÷流動負債(期末)×100(%)

当座比率={現金及び預金(期末)+売上債権(期末)+有価証券(期末)}÷流動負債(期末)×100(%)

固定比率=固定資産(期末)÷純資産(期末)×100(%)

固定長期適合比率=固定資産(期末)÷{純資産(期末)+固定負債(期末)}×100(%)

負債倍率={流動負債(期末)+固定負債(期末)}÷純資産(期末)

Notes: Current Ratio = Current Assets (Fiscal Year-end)/Current Liabilities (Fiscal Year-end)×100(%)

Quick Assets to Current Liabilities = {Cash and Time Deposits (Fiscal Year-end) + Accounts Receivable (Fiscal Year-end) + Securities (Fiscal Year-end)}/Current Liabilities (Fiscal Year-end)×100(%)

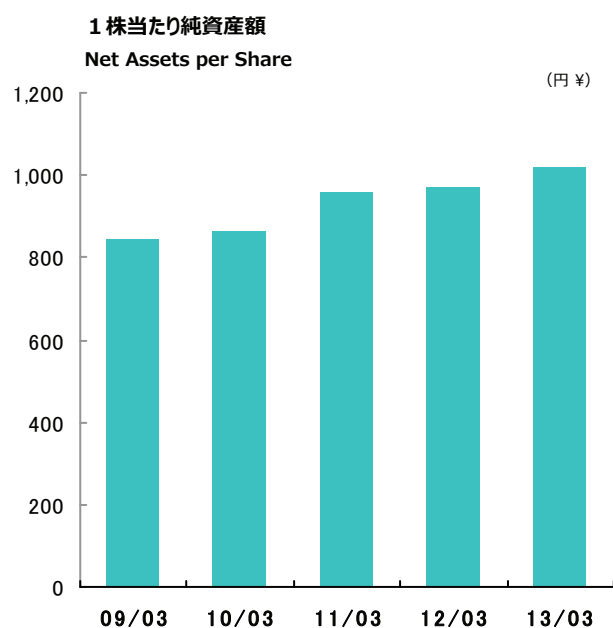
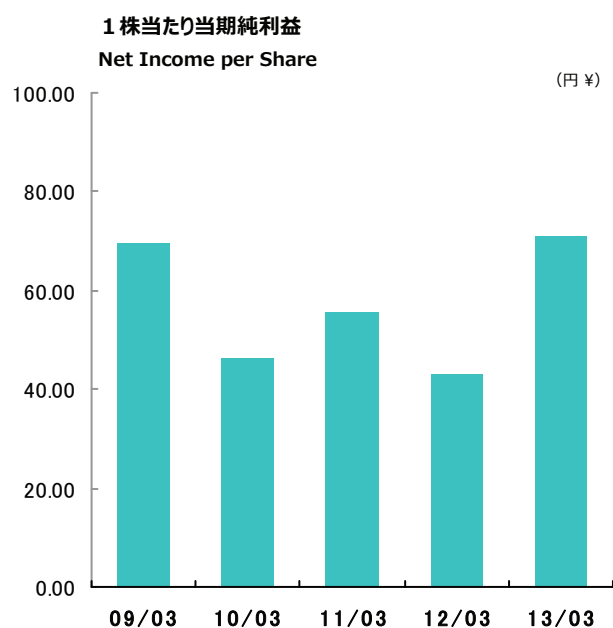
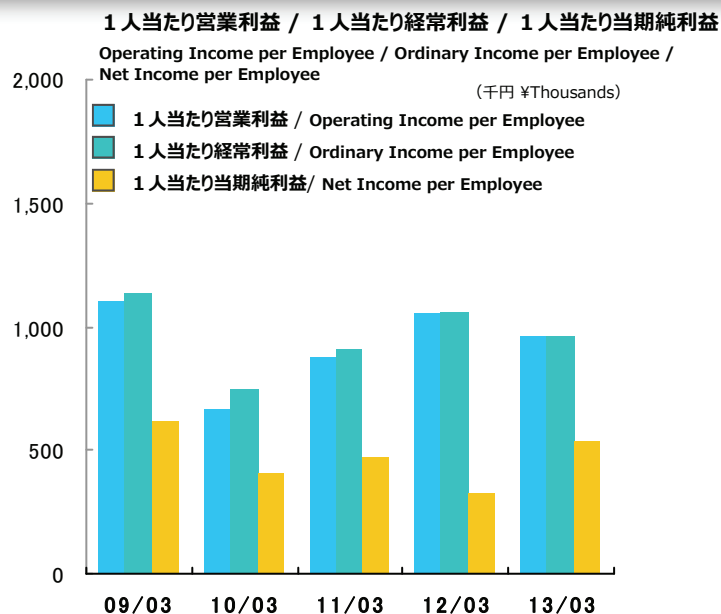
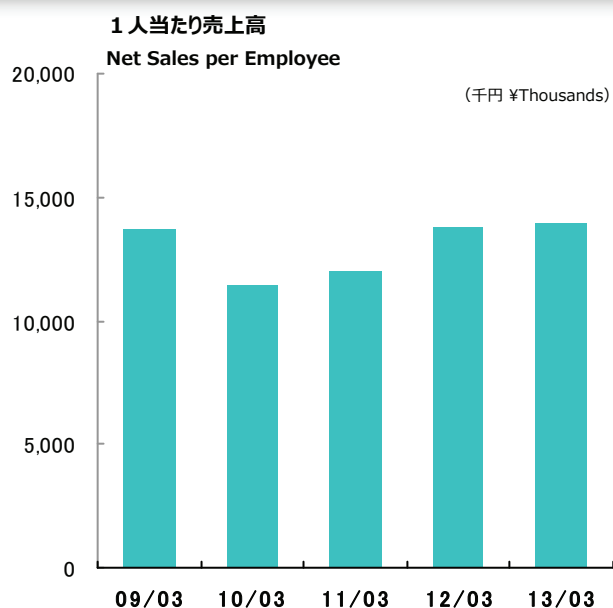
Fixed Assets Ratio = Fixed Assets (Fiscal Year-end)/Net Assets (Fiscal Year-end)×100(%)

Ratio of Fixed Assets to Long-term Capital = Fixed Assets (Fiscal Year-end)/{Net Assets (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)}×100 (%)

Debt-to-Equity Ratio = {Current Liabilities (Fiscal Year-end)+Long-term Liabilities (Fiscal Year-end)}/Net Assets



# 従業員1人当たり / 1株当たり指標 Per Employee Data / Per Share Data



決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
期末従業員数(人)	Number of Employees	665	676	654	644	643
1人当たり売上高	Net Sales per Employee	13,699	11,385	11,990	13,752	14,109
1人当たり営業利益	Operating Income per Employee	1,103	667	872	1,051	975
1人当たり経常利益	Ordinary Income per Employee	1,132	742	903	1,058	971
1人当たり当期純利益	Net Income per Employee	616	403	466	324	537
1株当たり当期純利益(円)	Net Income per Share (¥)	69.44	46.19	55.42	42.83	70.96
1株当たり純資産額(円)	Net Assets per Share (¥)	843.54	864.45	957.58	975.40	1,021.87

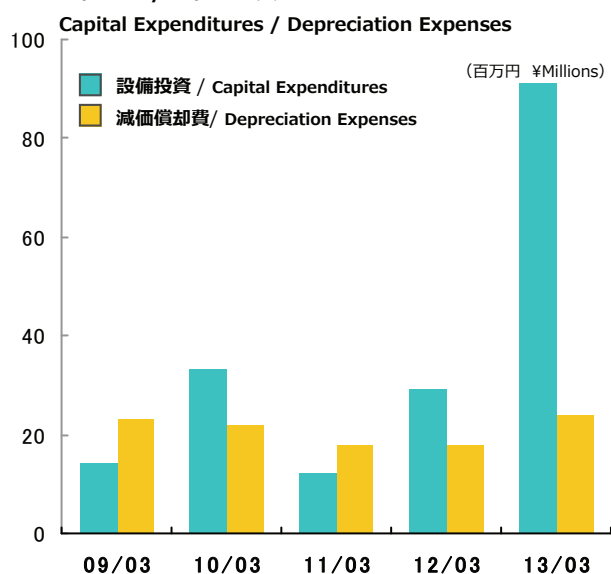
注：1人当たり指標は、期末従業員数によります。

Notes : Per employee data are based on the number of employees at fiscal year-ends.

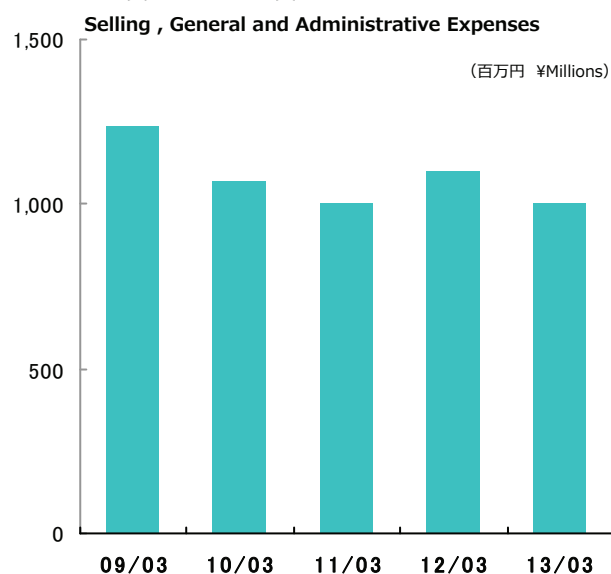


# その他の指標 Other Indices

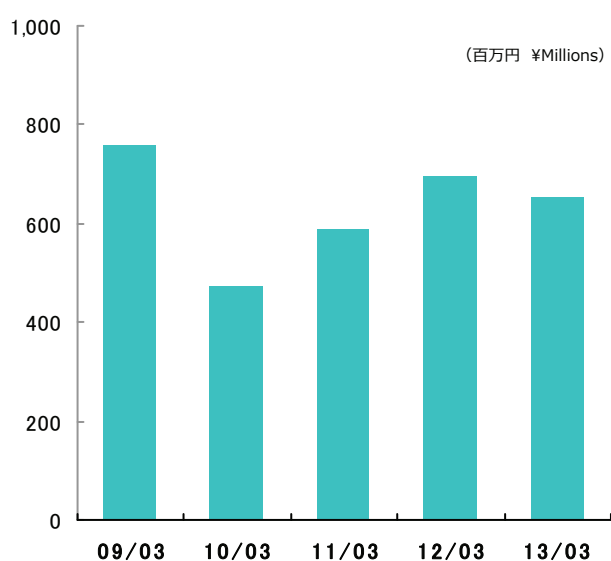
設備投資 / 減価償却費



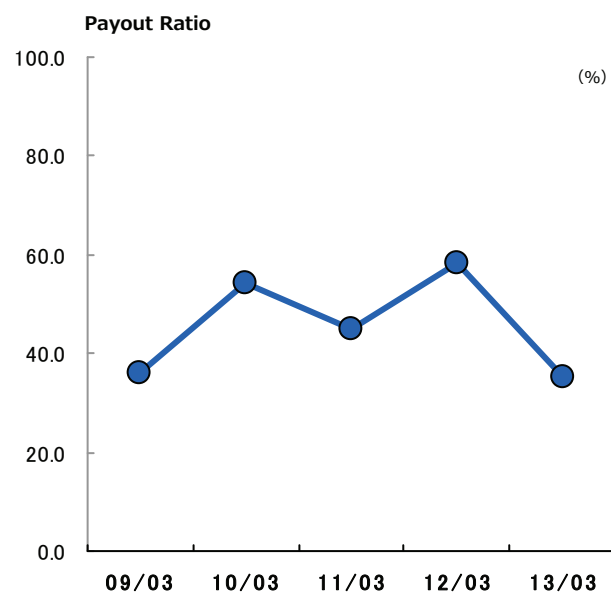
販売費及び一般管理費



EBITDA



配当性向



決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
設備投資	Capital Expenditures	14	33	12	29	91
減価償却費	Depreciation Expenses	23	22	18	18	24
販売費及び一般管理費	Selling, General and Administrative Expenses	1,237	1,067	1,004	1,102	1,000
EBITDA	EBITDA	757	473	588	695	651
配当性向 (%)	Payout Ratio(%)	36.0	54.1	45.1	58.4	35.2

注: EBITDA=営業利益+減価償却費  
配当性向=1株当たり配当額/1株当たり当期純利益×100(%)

Notes: EBITDA=Operating Income+Depreciation Expenses  
Payout Ratio=Dividend per Share/Net Income Per Share×100(%)

# 連結財務諸表 Consolidated Financial Statements

## 連結貸借対照表

## Consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
<b>&lt;資産の部&gt;</b>	<b>Assets</b>					
<b>流動資産</b>	<b>Current Assets</b>	5,138,202	4,760,288	4,414,833	4,628,899	4,795,838
現金及び預金	Cash and Deposits	3,459,998	3,416,616	2,930,492	3,070,995	3,265,136
売掛金	Accounts Receivable-Trade	1,405,666	1,063,871	1,163,165	1,108,603	1,247,646
たな卸資産	Inventories	16,818	24,390	55,986	32,661	23,764
繰延税金資産	Deferred Tax Assets	237,583	224,317	238,054	388,193	203,149
その他	Others	18,135	31,091	27,135	28,446	56,142
<b>固定資産</b>	<b>Non-current assets</b>	2,167,483	2,513,631	2,704,923	2,799,144	2,376,993
有形固定資産	Property, Plant And Equipment	40,271	37,821	36,302	37,449	79,466
無形固定資産	Intangible Assets	35,859	30,674	23,267	31,531	37,207
投資その他の資産	Investments and Other Assets	2,091,352	2,445,134	2,645,352	2,730,163	2,260,318
投資有価証券	Investment Securities	612,879	311,129	11,723	12,423	11,295
繰延税金資産	Deferred Tax Assets	457,318	486,287	520,895	329,113	383,999
保険積立金	Insurance funds	113,187	173,281	652,687	662,931	630,647
長期預金	Long-term Time Deposits	770,000	1,370,000	1,400,000	1,670,000	1,170,000
その他	Others	140,337	106,807	62,417	58,066	66,747
貸倒引当金	Allowance of Doubtful Accounts	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371
<b>資産合計</b>	<b>Total Assets</b>	7,305,686	7,273,919	7,119,756	7,428,044	7,172,831
<b>&lt;負債の部&gt;</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>	1,192,039	968,882	1,182,934	1,762,101	1,104,392
買掛金	Accounts Payable-Trade	242,399	169,915	241,474	300,582	251,990
未払金	Accounts Payable	27,378	13,019	18,261	461,631	21,116
未払法人税等	Accrued Income Taxes	182,762	72,318	185,960	149,383	18,685
賞与引当金	Reserve for Bonuses	450,115	445,821	462,359	469,459	445,526
役員賞与引当金	Reserve for Directors' Bonuses	23,500	20,370	16,680	24,880	8,150
プログラム補修引当金	Allowance for Program Repair	-	-	-	-	-
受注損失引当金	Reserve for Loss on Order Received	-	-	-	-	-
その他	Others	265,883	247,438	258,198	356,164	358,923
<b>固定負債</b>	<b>Non-current Liabilities</b>	1,133,747	1,201,674	1,270,031	912,351	1,088,375
退職給付引当金	Reserve for Retirement Benefits	605,047	659,374	762,391	842,711	975,435
役員退職慰労引当金	Reserve for Directors' Retirement Benefits	528,700	542,300	-	-	-
長期未払金	Long-term accounts payable-other	-	-	507,640	69,640	112,940
<b>負債合計</b>	<b>Total Liabilities</b>	2,325,786	2,170,556	2,452,965	2,674,452	2,192,768
<b>&lt;純資産の部&gt;</b>	<b>Net Assets</b>					
資本金	Capital Stock	689,044	689,044	689,044	689,044	689,044
資本剰余金	Capital Surplus	665,722	665,722	665,722	665,722	665,722
利益剰余金	Retained Earnings	3,913,467	4,038,563	4,196,279	4,283,192	4,507,170
自己株式	Treasury Stock	▲ 289,438	▲ 289,438	▲ 882,773	▲ 882,807	▲ 882,807
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	1,103	▲ 528	▲ 1,482	▲ 1,559	933
<b>純資産合計</b>	<b>Total Net Assets</b>	4,979,899	5,103,363	4,666,790	4,753,592	4,980,063
<b>負債・純資産合計</b>	<b>Total Liabilities and Net Assets</b>	7,305,686	7,273,919	7,119,756	7,428,044	7,172,831



# 連結財務諸表

## Consolidated Financial Statements

### 連結損益計算書

### Consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
売上高	Net Sales	9,110,449	7,696,331	7,841,992	8,856,756	9,072,391
売上原価	Cost of Sales	7,139,300	6,177,307	6,266,646	7,077,004	7,444,523
売上総利益	Gross Profit	1,971,149	1,519,023	1,575,346	1,779,751	1,627,868
販売費及び一般管理費	Selling, General and Administrative Expenses	1,237,207	1,067,573	1,004,794	1,102,689	1,000,314
営業利益	Operating Income	733,941	451,450	570,552	677,062	627,554
営業外収益	Non-operating Income	25,292	53,365	27,460	7,765	12,485
営業外費用	Non-operating Expenses	6,028	2,564	7,013	3,307	15,105
経常利益	Ordinary Income	753,205	502,251	590,998	681,519	624,934
特別利益	Extraordinary Income	-	-	-	-	-
特別損失	Extraordinary Losses	5,920	6,800	38,973	160,268	37,036
税金等調整前当期純利益	Income before Income Taxes	747,285	495,451	552,025	521,251	587,897
法人税、住民税及び事業税	Income Taxes-Current	359,000	236,821	294,710	271,071	113,020
法人税等調整額	Income Taxes-Deferred	▲ 21,831	▲ 14,056	▲ 47,992	41,429	129,062
少数株主損益調整前当期純利益	Income before minority interests	410,116	272,685	305,306	208,750	345,814
少数株主利益	Minority interests in income	-	-	-	-	-
当期純利益	Net Income	410,116	272,685	305,306	208,750	345,814

### 連結包括利益計算書

### Consolidated Statements of Comprehensive income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
少数株主損益調整前当期純利益	Income before minority interests	-	-	305,306	208,750	345,814
その他の包括利益	Other comprehensive income	-	-	-	-	-
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	▲ 953	▲ 77	2,493
その他の包括利益合計	Total other comprehensive income	-	-	▲ 953	▲ 77	2,493
包括利益	Comprehensive income	-	-	304,352	208,672	348,308
(内訳)	Comprehensive income attributable to					
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	-	-	304,352	208,672	348,308
少数株主に係る包括利益	Comprehensive income attributable to minority interests	-	-	-	-	-

# 連結財務諸表 Consolidated Financial Statements

連結キャッシュ・フロー計算書

Consolidated Statements of Cash Flows

(千円 ¥Thousands)

決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
<b>営業活動によるキャッシュ・フロー</b>	<b>Net Cash Provided by (Used in) Operating Activities</b>					
税金等調整前当期純利益	Income Before Income Taxes	747,285	495,451	552,025	521,251	587,897
減価償却費	Depreciation	23,963	22,212	18,305	18,358	24,327
売上債権の増減額	Decrease(Increase) in Notes and Accounts Receivable-trade	191,910	341,794	▲ 99,293	54,562	▲ 139,043
たな卸資産の増減額	Decrease(Increase) in Inventories	14,369	▲ 7,571	▲ 31,595	23,325	8,896
仕入債務の増減額	Decrease(Increase) in Notes and Accounts Payable-trade	▲ 49,225	▲ 72,484	71,559	59,108	▲ 48,592
役員退職慰労引当金の増減額	Increase (decrease) in provision for directors' retirement benefits	7,500	13,600	▲ 542,300	-	-
長期未払金の増減額	Increase (decrease) in long-term accounts payable-other	-	-	507,640	▲ 438,000	43,300
未払金の増減額	Increase (decrease) in accounts payable-other	7,449	▲ 14,358	5,242	443,370	▲ 440,514
受取利息及び配当金	Interest and Dividend Income	▲ 17,466	▲ 22,661	▲ 13,229	▲ 4,612	▲ 4,223
その他	Others	69,148	16,278	175,741	358,792	147,352
小計	Total	994,935	772,259	644,095	1,036,155	179,400
利息及び配当金の受取額	Interest and Dividends Income Received	17,466	22,661	12,039	4,925	4,284
法人税等の支払額	Income Taxes Paid	▲ 407,120	▲ 354,084	▲ 175,085	▲ 311,182	▲ 274,659
その他	Others	-	-	▲ 15,017	▲ 157,577	▲ 30,432
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	605,280	440,837	466,031	572,321	▲ 121,406
<b>投資活動によるキャッシュ・フロー</b>	<b>Net Cash Provided by (Used in) Investment Activities</b>					
有形固定資産及び無形固定資産の取得による支出	Purchase of Property, Plant and Equipment and Intangible Assets	▲ 20,848	▲ 16,855	▲ 12,238	▲ 29,171	▲ 91,311
定期預金の預入による支出	Payments into Time Deposits	▲ 200,000	▲ 900,000	▲ 1,100,000	▲ 270,000	▲ 450,000
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	-	300,000	800,000	270,000	300,000
投資有価証券の償還による収入	Proceeds from redemption of investment securities	-	300,000	300,000	-	-
保険積立金の積立による支出	Purchase of insurance funds	▲ 10,162	▲ 60,094	▲ 479,406	▲ 10,243	▲ 43,749
その他	Others	▲ 2,247	40,320	14,568	▲ 531	72,444
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities	▲ 233,258	▲ 336,628	▲ 477,075	▲ 39,946	▲ 212,615
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>					
配当金の支払額	Cash Dividends Paid	▲ 132,881	▲ 147,590	▲ 147,590	▲ 121,837	▲ 121,836
自己株式の取得による支出	Purchase of Treasury Stock	▲ 3,439	-	▲ 597,490	▲ 35	-
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 136,321	▲ 147,590	▲ 745,080	▲ 121,872	▲ 121,836
<b>現金及び現金同等物の増減額</b>	<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	235,701	▲ 43,381	▲ 756,124	410,502	▲ 455,858
<b>現金及び現金同等物の期首残高</b>	<b>Cash and Cash Equivalents at Beginning of Year</b>	3,224,297	3,459,998	3,416,616	2,660,492	3,070,995
<b>現金及び現金同等物の期末残高</b>	<b>Cash and Cash Equivalents at End of Year</b>	3,459,998	3,416,616	2,660,492	3,070,995	2,615,136



# 個別財務諸表

## Non-consolidated Financial Statements

### 貸借対照表

### Non-consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
<b>&lt;資産の部&gt;</b>	<b>Assets</b>					
<b>流動資産</b>	<b>Current Assets</b>	4,668,945	4,327,230	3,984,638	4,184,136	4,322,429
現金及び預金	Cash and Deposits	3,124,882	3,079,275	2,573,232	2,688,200	2,864,088
売掛金	Accounts Receivable-Trade	1,300,758	999,410	1,113,433	1,064,479	1,187,300
仕掛品	Work in Process	15,579	22,577	49,753	31,951	22,839
繰延税金資産	Deferred Tax Assets	207,303	199,401	215,602	370,934	186,309
その他	Others	20,420	26,565	32,617	28,571	61,891
<b>固定資産</b>	<b>Non-current Assets</b>	2,181,141	2,527,944	2,719,045	2,811,547	2,390,391
有形固定資産	Property, Plant And Equipment	37,438	35,643	34,577	33,414	76,338
無形固定資産	Intangible Assets	35,622	30,436	23,030	31,294	36,969
投資その他の資産	Investments and Other Assets	2,108,081	2,461,864	2,661,438	2,746,838	2,277,083
投資有価証券	Investment Securities	612,879	311,129	11,723	12,423	11,295
関係会社株式	Stocks of Subsidiaries And Affiliates	19,729	19,729	19,729	19,729	19,729
繰延税金資産	Deferred Tax Assets	457,318	486,287	520,895	328,983	383,874
保険積立金	Insurance funds	113,187	173,281	652,687	662,931	630,647
長期預金	Long-term Time Deposits	770,000	1,370,000	1,400,000	1,670,000	1,170,000
その他	Others	137,337	103,807	58,773	55,143	63,907
貸倒引当金	Allowance of Doubtful Accounts	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371
<b>資産合計</b>	<b>Total Assets</b>	6,850,086	6,855,175	6,703,684	6,995,683	6,712,820
<b>&lt;負債の部&gt;</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>	1,061,015	899,217	1,122,299	1,698,059	1,029,672
買掛金	Accounts Payable-Trade	236,589	184,108	249,212	307,614	249,607
未払金	Accounts Payable	24,904	12,420	19,076	460,167	20,507
未払法人税等	Accrued Income Taxes	161,633	72,318	184,023	140,289	11,090
賞与引当金	Reserve for Bonuses	391,000	393,000	418,000	433,211	410,142
役員賞与引当金	Reserve for Directors' Bonuses	19,820	20,370	16,680	24,880	8,150
プログラム補修引当金	Allowance for Program Repair	-	-	-	-	-
受注損失引当金	Reserve for Loss on Order Received	-	-	-	-	-
その他	Others	227,067	216,999	235,306	331,895	330,175
<b>固定負債</b>	<b>Non-current Liabilities</b>	1,133,747	1,201,674	1,270,031	912,351	1,088,375
退職給付引当金	Reserve for Retirement Benefits	605,047	659,374	762,391	842,711	975,435
役員退職慰労引当金	Reserve for Directors' Retirement Benefits	528,700	542,300	-	-	-
長期未払金	Long-term accounts payable-other	-	-	507,640	69,640	112,940
<b>負債合計</b>	<b>Total Liabilities</b>	2,194,762	2,100,891	2,392,330	2,610,410	2,118,048
<b>&lt;純資産の部&gt;</b>	<b>Net assets</b>					
<b>資本金</b>	<b>Capital Stock</b>	689,044	689,044	689,044	689,044	689,044
<b>資本剰余金</b>	<b>Capital Surplus</b>	665,722	665,722	665,722	665,722	665,722
<b>利益剰余金</b>	<b>Retained Earnings</b>	3,588,891	3,689,484	3,840,842	3,914,874	4,121,879
利益準備金	Legal Retained Earnings	66,011	66,011	66,011	66,011	66,011
別途積立金	General Reserve	2,670,000	2,890,000	3,050,000	3,200,000	3,288,000
繰越利益剰余金	Retained Earnings Brought Forward	852,880	733,473	724,831	648,863	767,868
<b>自己株式</b>	<b>Treasury Stock</b>	▲ 289,438	▲ 289,438	▲ 882,773	▲ 882,807	▲ 882,807
<b>その他有価証券評価差額金</b>	<b>Valuation Difference on Available-for-sale Securities</b>	1,103	▲ 528	▲ 1,482	▲ 1,559	933
<b>純資産合計</b>	<b>Total Net Assets</b>	4,655,324	4,754,283	4,311,354	4,385,273	4,594,772
<b>負債・純資産合計</b>	<b>Total Liabilities and Net Assets</b>	6,850,086	6,855,175	6,703,684	6,995,683	6,712,820

# 個別財務諸表

## Non-consolidated Financial Statements

### 損益計算書

### Non-consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	09/3	10/3	11/3	12/3	13/3
売上高	<b>Net Sales</b>	8,150,755	7,099,331	7,376,137	8,451,393	8,644,396
売上原価	<b>Cost of Sales</b>	6,351,853	5,698,778	5,922,893	6,790,629	7,113,751
売上総利益	Gross Profit	1,798,902	1,400,552	1,453,243	1,660,763	1,530,644
販売費及び一般管理費	<b>Selling, General and Administrative Expenses</b>	1,141,774	987,941	921,326	1,015,333	933,826
営業利益	Operating Income	657,127	412,611	531,917	645,430	596,817
営業外収益	<b>Non-operating Income</b>	29,489	53,515	26,411	7,568	12,324
営業外費用	<b>Non-operating Expenses</b>	6,018	2,564	7,013	1,923	15,105
経常利益	Ordinary Income	680,599	463,562	551,315	651,075	594,037
特別利益	<b>Extraordinary Income</b>	-	-	-	-	-
特別損失	<b>Extraordinary Losses</b>	5,920	6,800	14,823	160,268	37,036
税引前当期純利益	Income before Income Taxes	674,679	456,762	536,492	490,806	557,000
法人税、住民税及び事業税	Income Taxes-Current	324,000	228,000	288,000	258,571	99,520
法人税等調整額	Income Taxes-Deferred	▲ 18,654	▲ 19,420	▲ 50,456	36,367	128,638
当期純利益	Net Income	369,333	248,182	298,948	195,868	328,841



# 会社概要

## Corporate Data

社名	株式会社ハイマックス
所在地	<b>【本社】</b> 〒231-0005 横浜市中区本町2-22 日本生命横浜本町ビル TEL 045(201)6655(代表) FAX 045(212)2410 <b>【みなとみらい事業所】</b> 〒220-6221 横浜市西区みなとみらい2-3-5 クイーンズタワーC TEL 045(222)2756 FAX 045(212)4768
設立	1976年5月21日
資本金	6億8,904万円
決算期	3月
代表者	代表取締役社長 山本 昌平
従業員数	573名(連結:643名)
Company Name	HIMACS, Ltd.
Office	<b>【Head Office】</b> Nihonseimei Yokohama Honcho Building 2-22, Honcho, Naka-ku, Yokohama 231-0005, Japan TEL 045(201)6655 FAX 045(212)2410 <b>【Minatomirai Office】</b> Queen's Tower C 2-3-5, Minatomirai, Nishi-ku, Yokohama 220-6221, Japan TEL 045(222)2756 FAX 045(212)4768
Establishment	May 21, 1976
Capital	¥689.04 million
Fiscal year-end	March
President & Director	Masahira Yamamoto
Employees	573(Consolidated Employees: 643)



# 株式会社 ハイマックス

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