

# Facts and Figures 2015

Fiscal Year Ended March 31, 2015

# プロフィール

## Profile

“Your best partner”を目指して、  
高付加価値ソリューションを提供しています。

厳しさを増す市場環境、激化するビジネス競争。私たちハイマックスは、このような時代を「最大のチャンス」と捉えています。時代を、そしてIT文化を牽引する高度な領域に果敢に挑戦し、最先端の技術を他社に先駆け次々と開発。これまで銀行、証券、保険、公共、流通、クレジット等の業種を中心に多様な分野へ、高付加価値ソリューションを提供してきました。私たちが目指すものは、お客様を明確なビジネス・ゴールへと導く伴走者となること。つねに成功をもたらす“Your best partner”であり続けるために、これからも広く社会に貢献する数多くのシステム開発を通し、お客様に最適なソリューションを提供し続けていきます。

ハイマックスの「挑戦」と「進化」にご期待ください。

Aiming to be “Your best partner” by Providing  
high-value-added solutions

Today's increasingly severe market environment has in turn led to the intensification of business competition. Amidst these challenging conditions, we at HIMACS, Ltd. are seeking to capture major business opportunities in the coming era. Through the development of leading-edge technologies, we are aggressively striving to remain a step ahead of our competitors and be a driving force in the highly complex realms of the IT culture. Since our establishment in 1976, we have been focusing on providing high-value-added solutions in such diverse fields as banking and securities, insurance, public services, distribution and credit.

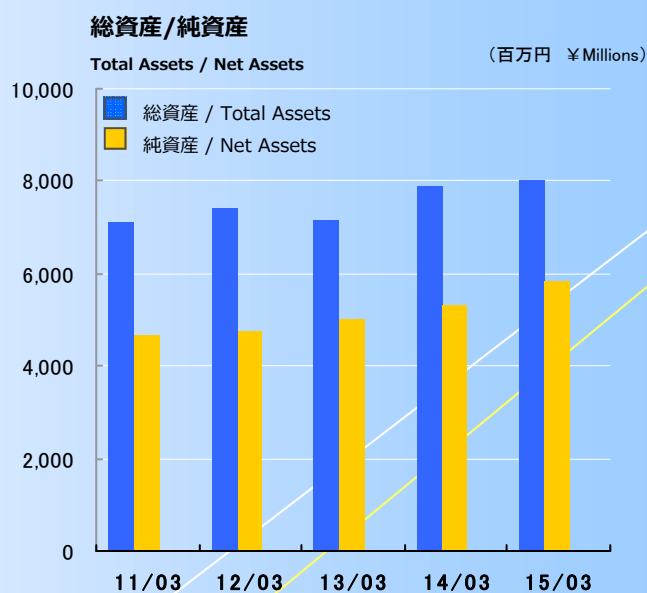
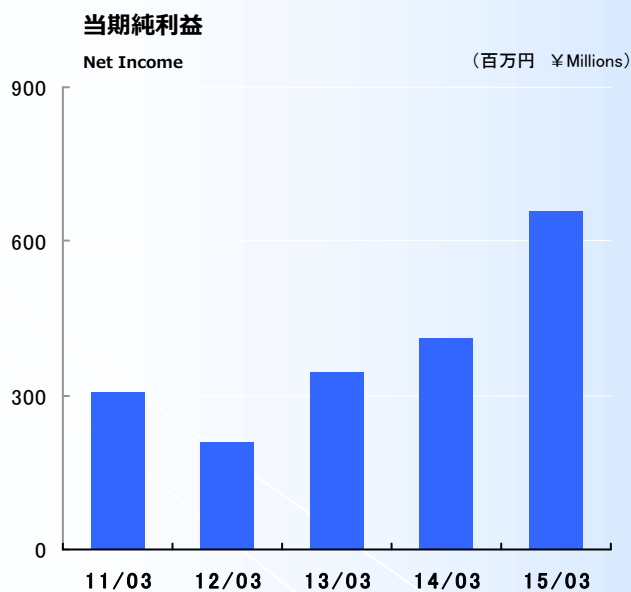
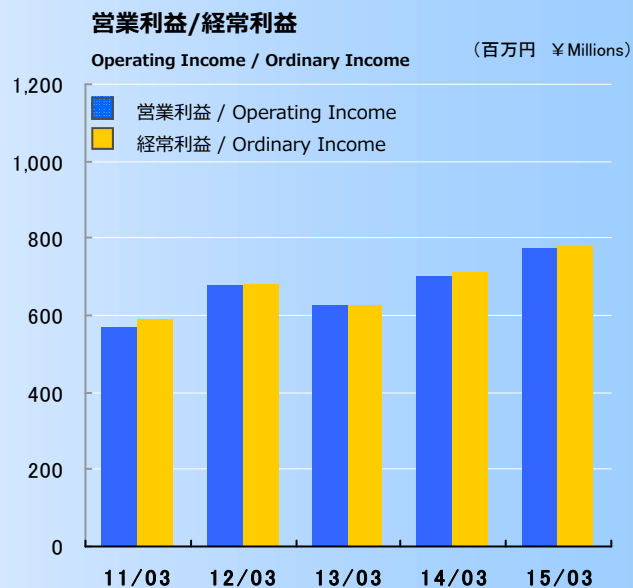
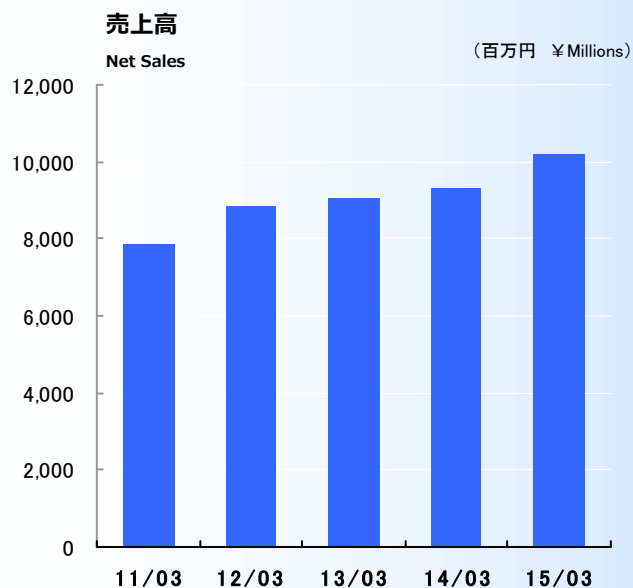
Our aim is to work hand-in-hand with our customers in achieving clearly defined business objectives. In continuing to ensure success as “Your best partner”, we are committed to providing the best solutions to our customers, along with contributing to society as a whole, through various kinds of system development. It is immense pride that we will continue to support customers and business associates as we face the “challenges” and “evolution” as a “total solutions” company.

## 目次

### Contents

1 連結業績推移 Consolidated Operating Results	8 連結貸借対照表 Consolidated Balance Sheets
2 事業の内容 Scope of Business	9 連結損益計算書 Consolidated Statements of Income
4 収益性 Profitability	10 連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows
5 安定性 Stability	11 貸借対照表 Non-consolidated Balance Sheets
6 従業員1人当たり / 1株当たり指標 Per Employee Data / Per Share Data	12 損益計算書 Non-consolidated Statements of Income
7 その他の指標 Other Indices	13 会社概要 Corporate Data

# 連結業績推移 Consolidated Operating Results

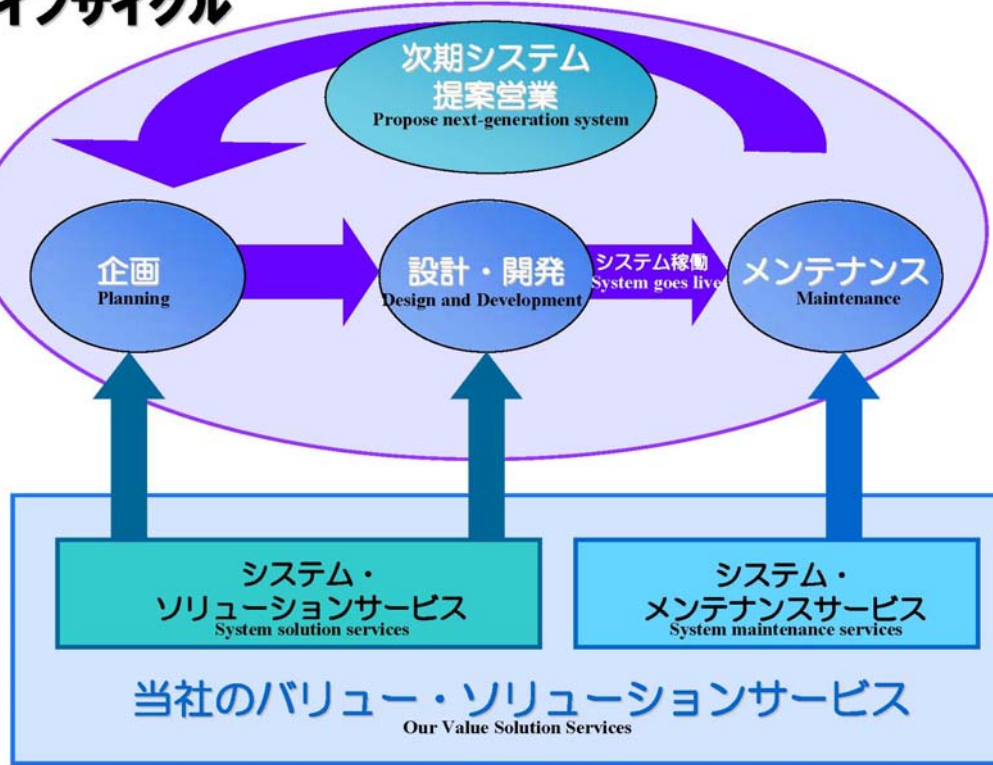


決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
売上高	Net Sales	7,841	8,856	9,072	9,328	10,180
営業利益	Operating Income	570	677	627	706	777
経常利益	Ordinary Income	590	681	624	715	782
当期純利益	Net Income	305	208	345	410	659
総資産	Total Assets	7,119	7,428	7,172	7,876	8,028
純資産	Net Assets	4,666	4,753	4,980	5,305	5,817

# 事業の内容

## Scope of Business

### ライフサイクル



システム・ライフサイクルの各領域にわたり高付加価値ソリューションを提供する、バリュー・ソリューションサービスを提供しております。

当社がターゲットとしている基幹システムは、システム化計画の企画・立案から始まり、開発フェーズに移り、稼働後のメンテナンスへと進展いたします。そして、メンテナンスを継続している過程で次期システムの企画が立ち上がるというライフサイクルになっております。

Our business provides high "value" added solutions in all life cycle phases of the computer software systems.

The mission-critical system, which we are targeting, begins with planning of systemization, goes through the development and proceeds to the maintenance phase. In the process of continuing maintenance, next systemization project arises in the life cycle of the computer software system.

# 事業の内容

## Scope of Business

### ● システム・ソリューションサービス

システム化計画の企画・立案に対するコンサルティングから設計・開発・テスト・導入に関してメインフレーム系からインターネット基盤関連技術まで一貫したサービスを提供いたします。

### ● System solution services

We provide integrated services that encompass everything from mainframes to Internet-based technologies, beginning with consulting for system planning and extending through to design, development, testing, and implementation.

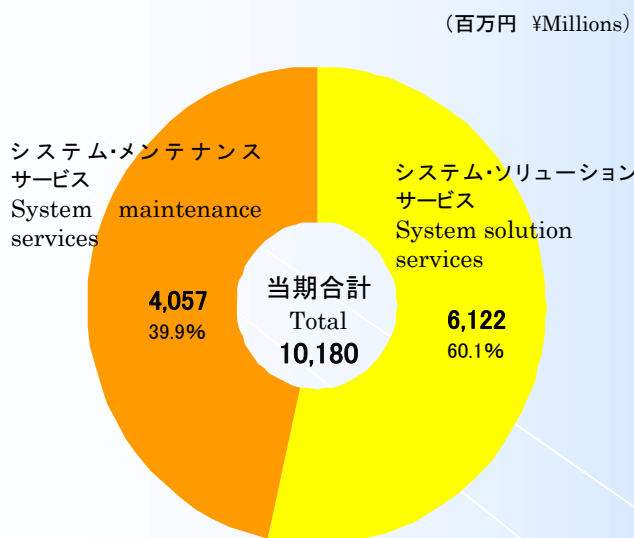
### ● システム・メンテナンスサービス

稼働後のシステムに対し信頼性が高いメンテナンスサービスを提供いたします。メンテナンスサービスは長期安定的な受注の確保と業務ノウハウの蓄積を図ることができます。更にメンテナンスサービスを通して、次期システムへの提案営業を積極的に行うことにより、企画といった上流工程からの継続受注へと繋がります。

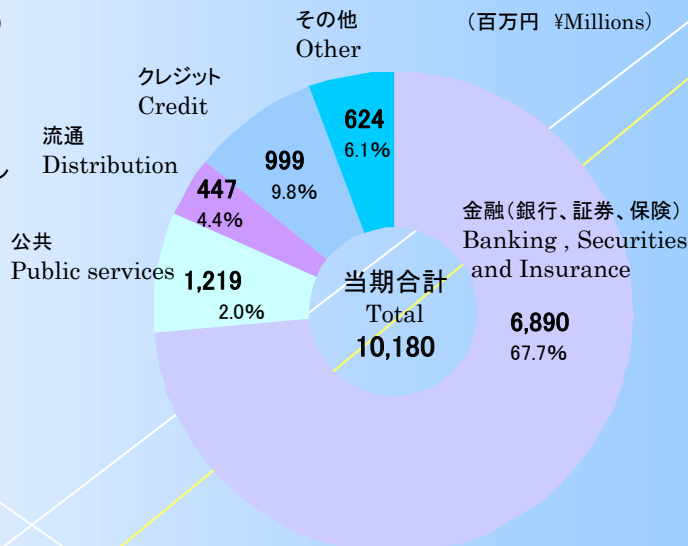
### ● System maintenance services

We perform highly reliable maintenance on systems once they have gone live. Maintenance services provide us with a steady flow of orders over the long term and enable us to accumulate industry knowhow. Also in the process of providing maintenance services, we actively consult with customers about the next generation of their system, enabling us to seed a continuous flow of orders from the upstream planning process.

サービス分野別売上高／構成比率  
Sales and Ratio by service segment

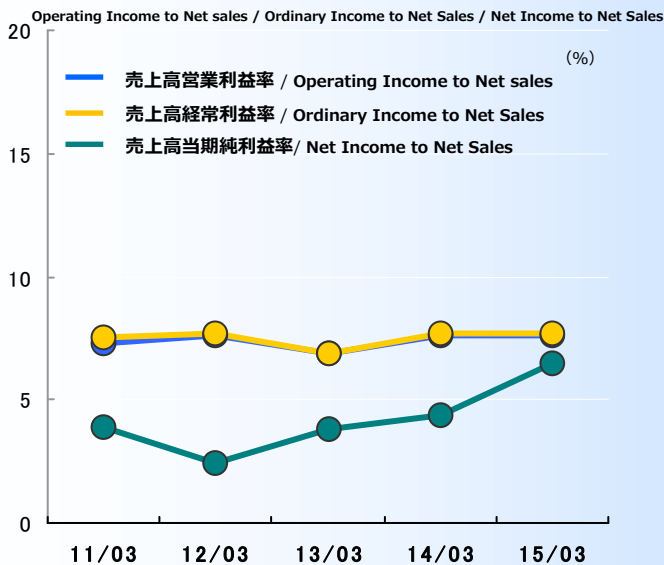


ユーザーの業種別売上高／構成比率  
Sales and Ratio by industry segment

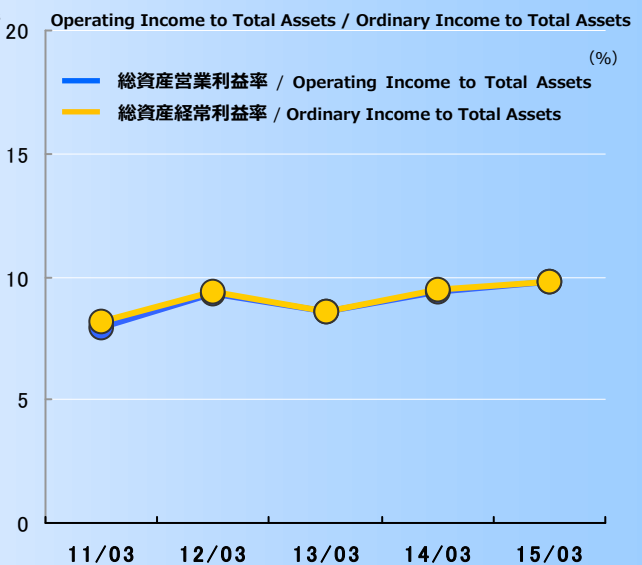


# 収益性 Profitability

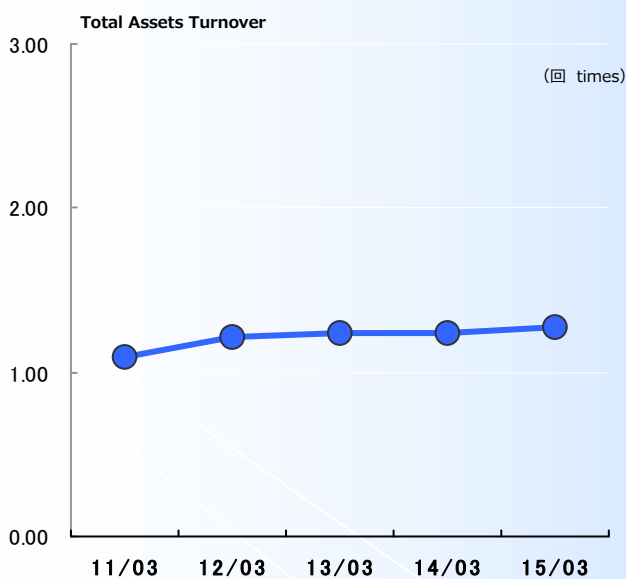
売上高営業利益率 / 売上高経常利益率 / 売上高当期純利益率



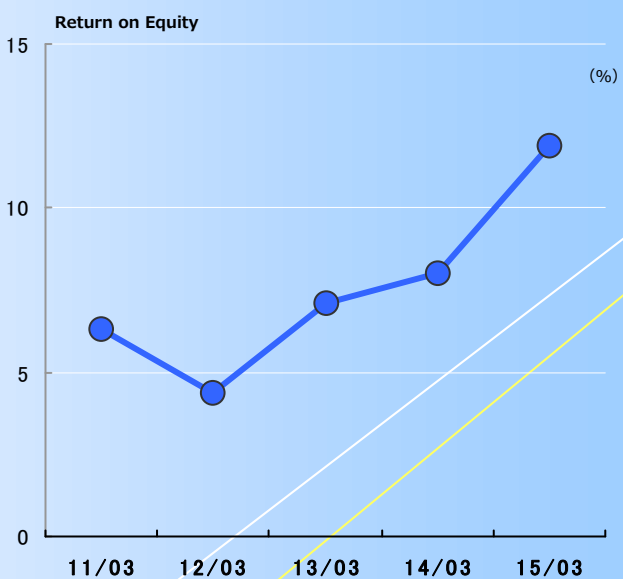
総資産営業利益率 / 総資産経常利益率



総資産回転率



自己資本当期純利益率



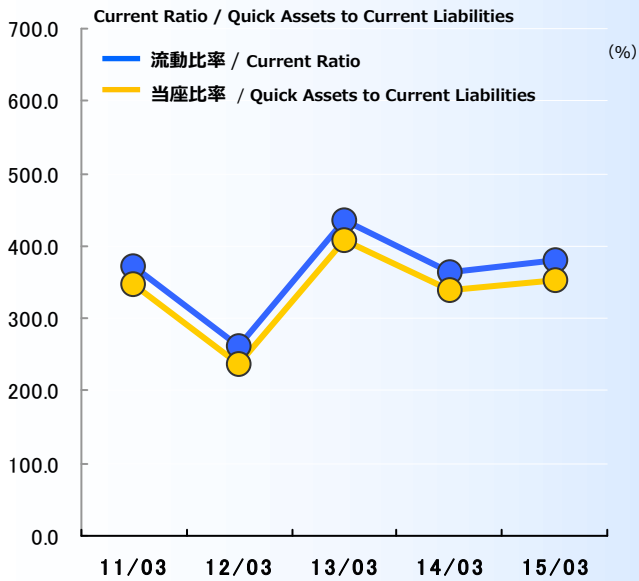
決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
売上高営業利益率	Operating Income to Net Sales	7.3	7.6	6.9	7.6	7.6
売上高経常利益率	Ordinary Income to Net Sales	7.5	7.7	6.9	7.7	7.7
売上高当期純利益率	Net Income to Net Sales	3.9	2.4	3.8	4.4	6.5
総資産営業利益率	Operating Income to Total Assets	7.9	9.3	8.6	9.4	9.8
総資産経常利益率	Ordinary Income to Total Assets	8.2	9.4	8.6	9.5	9.8
総資産回転率	Total Assets Turnover(Times)	1.09	1.22	1.24	1.24	1.28
自己資本当期純利益率	Return on Equity	6.2	4.4	7.1	8.0	11.9

注: 総資産営業利益率=営業利益/総資産(期中平均)×100(%)  
 総資産経常利益率=経常利益/総資産(期中平均)×100(%)  
 総資産回転率=売上高/総資産(期中平均)  
 自己資本当期純利益率=当期純利益/純資産(期中平均)×100(%)

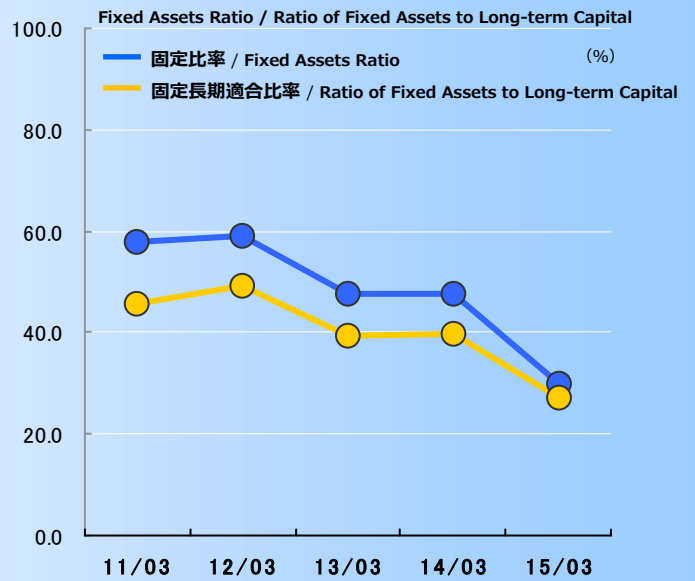
Notes: Operating Income to Total Assets = Operating Income/Total Assets (Yearly Average) × 100(%)  
 Ordinary Income to Total Assets = Ordinary Income/Total Assets (Yearly Average) × 100(%)  
 Total Assets Turnover = Net Sales/Total Assets (Yearly Average)  
 Return on Equity = Net Income/Net Assets (Yearly Average) × 100(%)

# 安定性 Stability

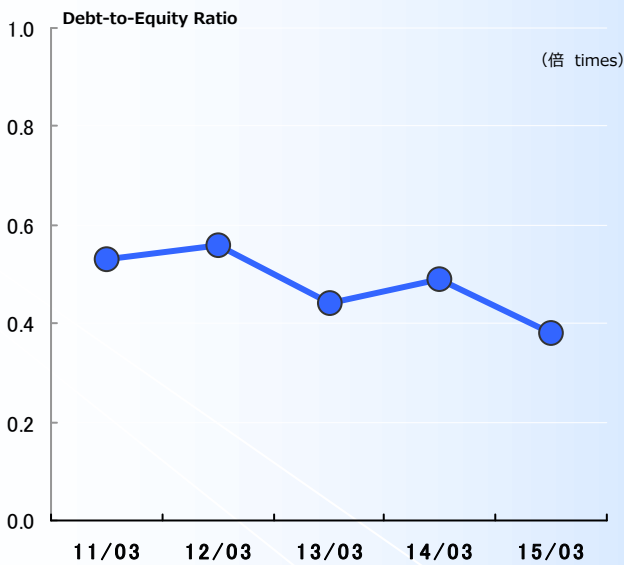
流動比率 / 当座比率



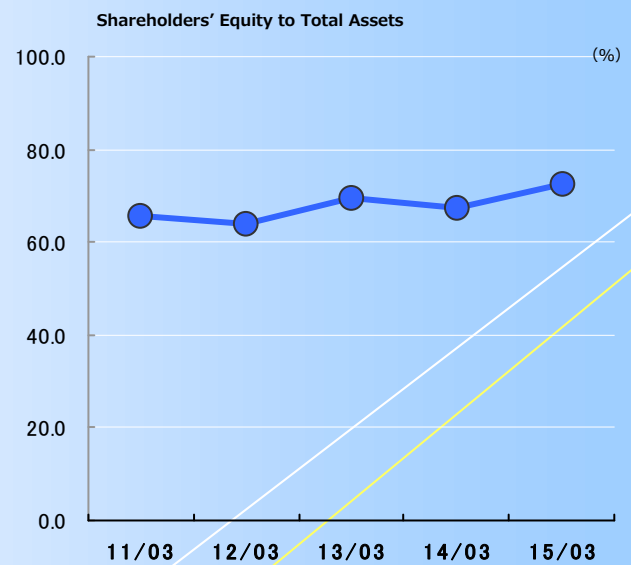
固定比率 / 固定長期適合比率



負債倍率



自己資本比率



決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
流動比率	Current Ratio	373.2	262.7	434.3	363.3	379.1
当座比率	Quick Assets to Current Liabilities	346.1	237.2	408.6	339.1	353.8
固定比率	Fixed Assets Ratio	58.0	58.9	47.7	47.8	29.9
固定長期適合比率	Ratio of Fixed Assets to Long-term Capital	45.6	49.4	39.2	39.6	27.3
負債倍率 (倍)	Debt-to-Equity Ratio (times)	0.53	0.56	0.44	0.48	0.38
自己資本比率	Shareholders' Equity to Total Assets	65.5	64.0	69.4	67.4	72.5

注: 流動比率 = 流動資産(期末) / 流動負債(期末) × 100(%)

当座比率 = {現金及び預金(期末) + 売上債権(期末) + 有価証券(期末)} / 流動負債(期末) × 100(%)

固定比率 = 固定資産(期末) / 純資産(期末) × 100(%)

固定長期適合比率 = 固定資産(期末) / {純資産(期末) + 固定負債(期末)} × 100(%)

負債倍率 = {流動負債(期末) + 固定負債(期末)} / 純資産(期末)

Notes: Current Ratio = Current Assets (Fiscal Year-end) / Current Liabilities (Fiscal Year-end) × 100(%)

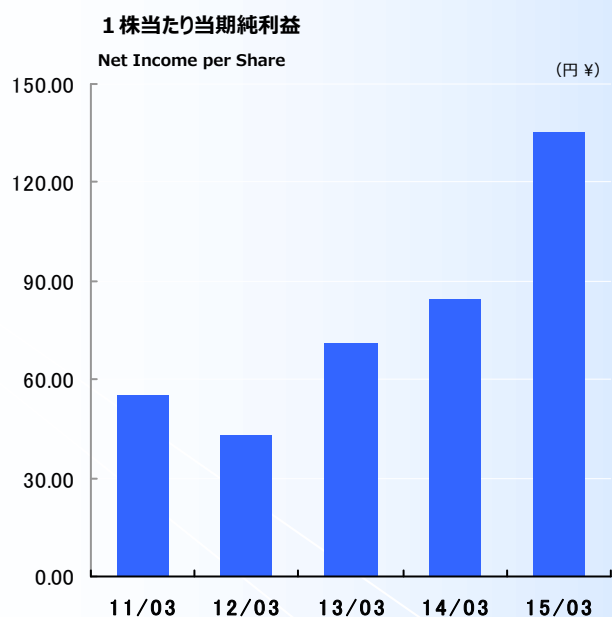
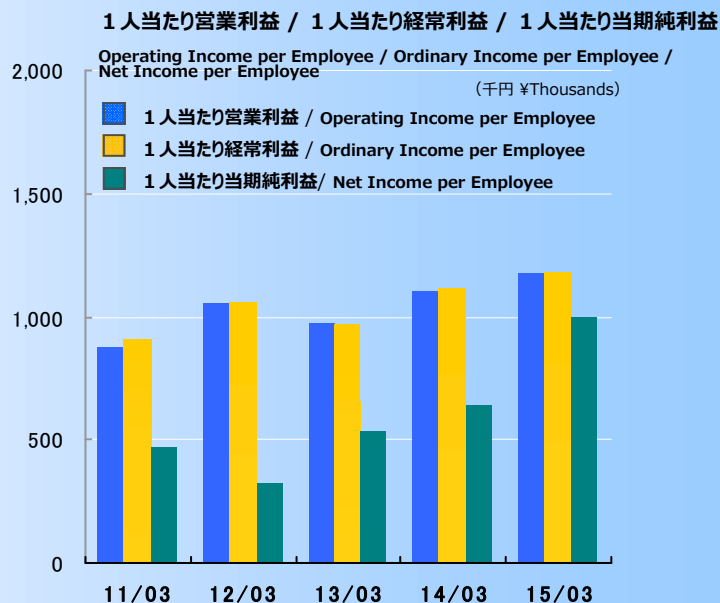
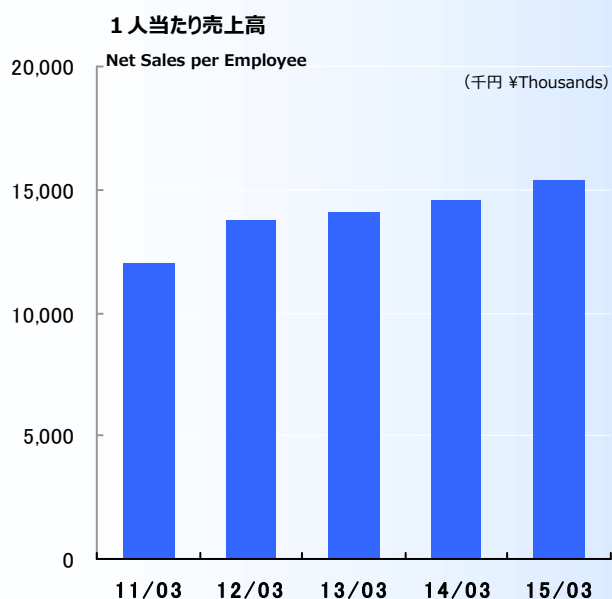
Quick Assets to Current Liabilities = {Cash and Time Deposits (Fiscal Year-end) + Accounts Receivable (Fiscal Year-end) + Securities (Fiscal Year-end)} / Current Liabilities (Fiscal Year-end) × 100(%)

Fixed Assets Ratio = Fixed Assets (Fiscal Year-end) / Net Assets (Fiscal Year-end) × 100(%)

Ratio of Fixed Assets to Long-term Capital = Fixed Assets (Fiscal Year-end) / (Net Assets (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)) × 100 (%)

Debt-to-Equity Ratio = (Current Liabilities (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)) / Net Assets

# 従業員1人当たり / 1株当たり指標 Per Employee Data / Per Share Data



決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
期末従業員数(人)	Number of Employees	654	644	643	639	661
1人当たり売上高	Net Sales per Employee	11,990	13,752	14,109	14,599	15,401
1人当たり営業利益	Operating Income per Employee	872	1,051	975	1,105	1,175
1人当たり経常利益	Ordinary Income per Employee	903	1,058	971	1,119	1,183
1人当たり当期純利益	Net Income per Employee	466	324	537	642	997
1株当たり当期純利益(円)	Net Income per Share (¥)	55.42	42.83	70.96	84.19	135.31
1株当たり純資産額(円)	Net Assets per Share (¥)	957.58	975.40	1,021.87	1,088.61	1,193.75

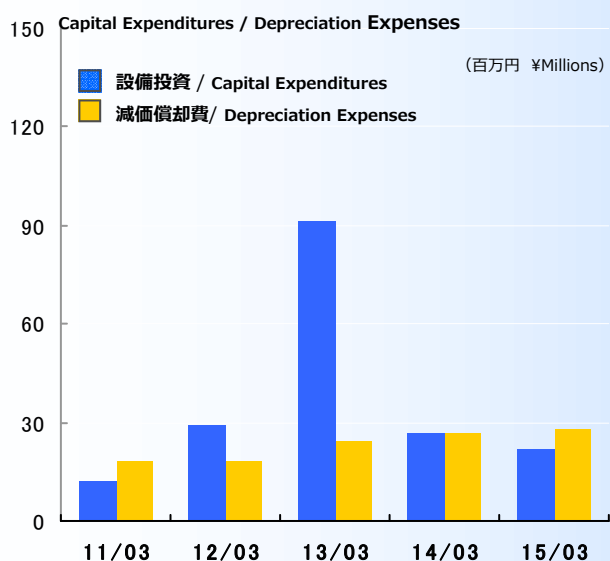
注：1人当たり指標は、期末従業員数によります。

Notes : Per employee data are based on the number of employees at fiscal year-ends.

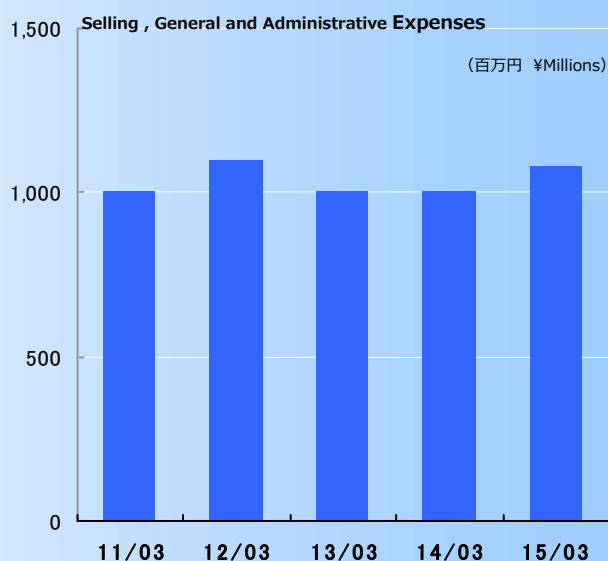


# その他の指標 Other Indices

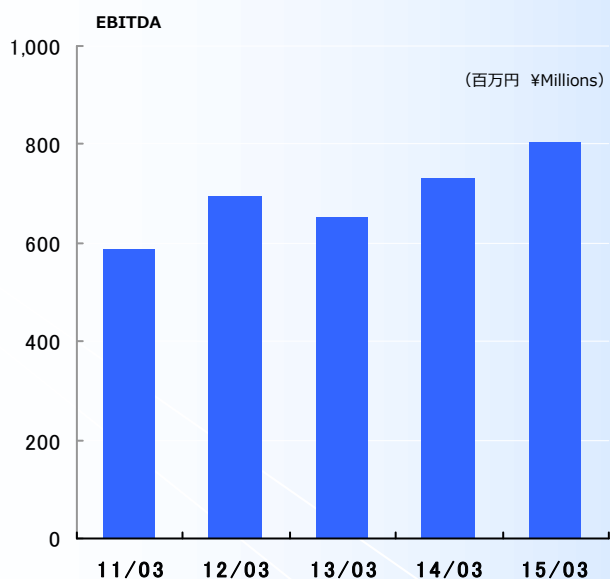
設備投資 / 減価償却費



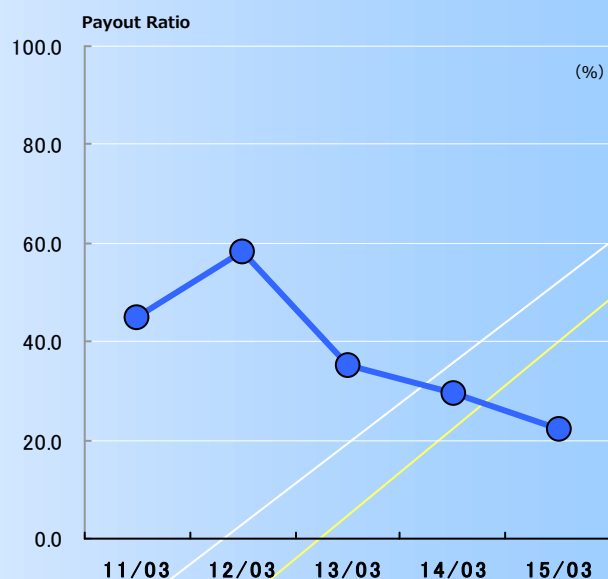
販売費及び一般管理費



EBITDA



配当性向



決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
設備投資	Capital Expenditures	12	29	91	27	22
減価償却費	Depreciation Expenses	18	18	24	27	28
販売費及び一般管理費	Selling, General and Administrative Expenses	1,004	1,102	1,000	1,000	1,078
EBITDA	EBITDA	588	695	651	733	806
配当性向 (%)	Payout Ratio (%)	45.1	58.4	35.2	29.7	22.2

注: EBITDA=営業利益+減価償却費  
配当性向=1株当たり配当額/1株当たり当期純利益×100(%)

Notes: EBITDA=Operating Income+Depreciation Expenses  
Payout Ratio=Dividend per Share/Net Income Per Share×100(%)

# 連結財務諸表 Consolidated Financial Statements

## 連結貸借対照表

## Consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
<b>&lt;資産の部&gt;</b>	<b>Assets</b>					
<b>流動資産</b>	<b>Current Assets</b>	4,414,833	4,628,899	4,795,838	5,340,925	6,290,540
現金及び預金	Cash and Deposits	2,930,492	3,070,995	3,265,136	3,525,524	4,437,575
売掛金	Accounts Receivable-Trade	1,163,165	1,108,603	1,247,646	1,460,304	1,431,948
たな卸資産	Inventories	55,986	32,661	23,764	28,893	40,310
繰延税金資産	Deferred Tax Assets	238,054	388,193	203,149	228,041	267,679
その他	Others	27,135	28,446	56,142	98,161	113,026
<b>固定資産</b>	<b>Non-current assets</b>	2,704,923	2,799,144	2,376,993	2,535,579	1,738,190
有形固定資産	Property, Plant And Equipment	36,302	37,449	79,466	79,381	76,085
無形固定資産	Intangible Assets	23,267	31,531	37,207	44,245	30,817
投資その他の資産	Investments and Other Assets	2,645,352	2,730,163	2,260,318	2,411,953	1,631,288
繰延税金資産	Deferred Tax Assets	520,895	329,113	383,999	388,317	180,370
保険積立金	Insurance funds	652,687	662,931	630,647	541,570	565,701
長期預金	Long-term Time Deposits	1,400,000	1,670,000	1,170,000	1,400,000	800,000
その他	Others	74,140	70,490	78,042	84,436	87,588
貸倒引当金	Allowance of Doubtful Accounts	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371
<b>資産合計</b>	<b>Total Assets</b>	7,119,756	7,428,044	7,172,831	7,876,504	8,028,731
<b>&lt;負債の部&gt;</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>	1,182,934	1,762,101	1,104,392	1,470,108	1,659,131
買掛金	Accounts Payable-Trade	241,474	300,582	251,990	341,721	360,671
未払金	Accounts Payable	18,261	461,631	21,116	55,945	183,272
未払法人税等	Accrued Income Taxes	185,960	149,383	18,685	309,164	97,828
未払消費税等	Accrued Consumption Taxes	47,298	71,633	66,038	46,061	214,815
賞与引当金	Reserve for Bonuses	462,359	469,459	445,526	475,468	539,405
役員賞与引当金	Reserve for Directors' Bonuses	16,680	24,880	8,150	11,960	16,100
その他	Others	210,900	284,530	292,885	229,786	247,038
<b>固定負債</b>	<b>Non-current Liabilities</b>	1,270,031	912,351	1,088,375	1,101,276	552,130
退職給付引当金	Reserve for Retirement Benefits	762,391	842,711	975,435	-	-
退職給付に係る負債	Net defined benefit liability	-	-	-	1,015,536	231,123
長期未払金	Long-term accounts payable-other	507,640	69,640	112,940	85,740	321,007
<b>負債合計</b>	<b>Total Liabilities</b>	2,452,965	2,674,452	2,192,768	2,571,384	2,211,261
<b>&lt;純資産の部&gt;</b>	<b>Net Assets</b>					
資本金	Capital Stock	689,044	689,044	689,044	689,044	689,044
資本剰余金	Capital Surplus	665,722	665,722	665,722	665,722	665,722
利益剰余金	Retained Earnings	4,196,279	4,283,192	4,507,170	4,795,644	5,314,734
自己株式	Treasury Stock	▲ 882,773	▲ 882,807	▲ 882,807	▲ 882,916	▲ 882,949
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	▲ 1,482	▲ 1,559	933	2,336	6,733
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	35,289	24,184
<b>純資産合計</b>	<b>Total Net Assets</b>	4,666,790	4,753,592	4,980,063	5,305,120	5,817,469
<b>負債・純資産合計</b>	<b>Total Liabilities and Net Assets</b>	7,119,756	7,428,044	7,172,831	7,876,504	8,028,731

# 連結財務諸表 Consolidated Financial Statements

## 連結損益計算書

## Consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
売上高	Net Sales	7,841,992	8,856,756	9,072,391	9,328,824	10,180,647
売上原価	Cost of Sales	6,266,646	7,077,004	7,444,523	7,621,260	8,324,887
売上総利益	Gross Profit	1,575,346	1,779,751	1,627,868	1,707,563	1,855,759
販売費及び一般管理費	Selling, General and Administrative Expenses	1,004,794	1,102,689	1,000,314	1,000,995	1,078,465
営業利益	Operating Income	570,552	677,062	627,554	706,568	777,294
営業外収益	Non-operating Income	27,460	7,765	12,485	8,710	9,892
営業外費用	Non-operating Expenses	7,013	3,307	15,105	108	4,964
経常利益	Ordinary Income	590,998	681,519	624,934	715,171	782,222
特別利益	Extraordinary Income	-	-	-	-	316,889
特別損失	Extraordinary Losses	38,973	160,268	37,036	-	-
税金等調整前当期純利益	Income before Income Taxes	552,025	521,251	587,897	715,171	1,099,111
法人税、住民税及び事業税	Income Taxes-Current	294,710	271,071	113,020	353,373	254,003
法人税等調整額	Income Taxes-Deferred	▲ 47,992	41,429	129,062	▲ 48,511	185,700
少数株主損益調整前当期純利益	Income before minority interests	305,306	208,750	345,814	410,308	659,407
少数株主利益	Minority interests in income	-	-	-	-	-
当期純利益	Net Income	305,306	208,750	345,814	410,308	659,407

## 連結包括利益計算書

## Consolidated Statements of Comprehensive income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
少数株主損益調整前当期純利益	Income before minority interests	305,306	208,750	345,814	410,308	659,407
その他の包括利益	Other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	▲ 953	▲ 77	2,493	1,402	4,397
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	-	-	-	-	▲ 11,104
その他の包括利益合計	Total other comprehensive income	▲ 953	▲ 77	2,493	1,402	▲ 6,707
包括利益	Comprehensive income	304,352	208,672	348,308	411,711	652,699
(内訳)	Comprehensive income attributable to					
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	304,352	208,672	348,308	411,711	652,699
少数株主に係る包括利益	Comprehensive income attributable to minority interests	-	-	-	-	-

# 連結財務諸表 Consolidated Financial Statements

## 連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

(千円 ¥Thousands)

決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
<b>営業活動によるキャッシュ・フロー</b>	<b>Net Cash Provided by (Used in) Operating Activities</b>					
税金等調整前当期純利益	Income Before Income Taxes	552,025	521,251	587,897	715,171	1,099,111
減価償却費	Depreciation	18,305	18,358	24,327	27,357	28,789
売上債権の増減額	Decrease(Increase) in Notes and Accounts Receivable-trade	▲ 99,293	54,562	▲ 139,043	▲ 212,658	28,355
たな卸資産の増減額	Decrease(Increase) in Inventories	▲ 31,595	23,325	8,896	▲ 5,128	▲ 11,417
仕入債務の増減額	Decrease(Increase) in Notes and Accounts Payable-trade	71,559	59,108	▲ 48,592	89,731	18,949
役員退職慰労引当金の増減額	Increase (decrease) in provision for directors' retirement benefits	▲ 542,300	-	-	-	-
退職給付引当金の増減額	Increase (decrease) in provision for retirement benefits	103,017	80,319	132,724	-	-
退職給付に係る負債の増減額	Increase (decrease) in net defined benefit liability	-	-	-	94,643	▲ 831,591
長期未払金の増減額	Increase (decrease) in long-term accounts payable-other	507,640	▲ 438,000	43,300	▲ 27,200	235,267
未払金の増減額	Increase (decrease) in accounts payable-other	5,242	443,370	▲ 440,514	34,829	127,326
受取利息及び配当金	Interest and Dividend Income	▲ 13,229	▲ 4,612	▲ 4,223	▲ 3,141	▲ 3,035
その他	Others	72,724	278,472	14,627	▲ 42,547	253,289
小計	Total	644,095	1,036,155	179,400	671,058	945,045
利息及び配当金の受取額	Interest and Dividends Income Received	12,039	4,925	4,284	3,497	3,149
法人税等の支払額	Income Taxes Paid	▲ 175,085	▲ 311,182	▲ 274,659	▲ 67,351	▲ 464,483
その他	Others	▲ 15,017	▲ 157,577	▲ 30,432	33,285	-
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	466,031	572,321	▲ 121,406	640,490	483,711
<b>投資活動によるキャッシュ・フロー</b>	<b>Net Cash Provided by (Used in) Investment Activities</b>					
有形固定資産及び無形固定資産の取得による支出	Purchase of Property, Plant and Equipment and Intangible Assets	▲ 12,238	▲ 29,171	▲ 91,311	▲ 33,395	▲ 17,051
定期預金の預入による支出	Payments into Time Deposits	▲ 1,100,000	▲ 270,000	▲ 450,000	▲ 800,000	▲ 900,000
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	800,000	270,000	300,000	800,000	770,000
投資有価証券の償還による収入	Proceeds from redemption of investment securities	300,000	-	-	-	-
保険積立金の積立による支出	Purchase of insurance funds	▲ 479,406	▲ 10,243	▲ 43,749	▲ 238,851	▲ 108,848
保険積立金の解約による収入	Proceeds from cancellation of insurance funds	-	47	71,038	249,170	76,655
その他	Others	14,568	▲ 579	1,406	▲ 5,078	▲ 551
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities	▲ 477,075	▲ 39,946	▲ 212,615	▲ 28,154	▲ 179,794
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>					
配当金の支払額	Cash Dividends Paid	▲ 147,590	▲ 121,837	▲ 121,836	▲ 121,835	▲ 121,832
自己株式の取得による支出	Purchase of Treasury Stock	▲ 597,490	▲ 35	-	▲ 111	▲ 33
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 745,080	▲ 121,872	▲ 121,836	▲ 121,947	▲ 121,866
<b>現金及び現金同等物の増減額</b>	<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	▲ 756,124	410,502	▲ 455,858	490,388	182,050
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Year	3,416,616	2,660,492	3,070,995	2,615,136	3,105,524
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Year	2,660,492	3,070,995	2,615,136	3,105,524	3,287,575

# 個別財務諸表

## Non-consolidated Financial Statements

### 貸借対照表

### Non-consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
<b>&lt;資産の部&gt;</b>	<b>Assets</b>					
<b>流動資産</b>	<b>Current Assets</b>	3,984,638	4,184,136	4,322,429	4,837,700	5,743,205
現金及び預金	Cash and Deposits	2,573,232	2,688,200	2,864,088	3,103,267	3,987,138
売掛金	Accounts Receivable-Trade	1,113,433	1,064,479	1,187,300	1,390,438	1,348,715
仕掛品	Work in Process	49,753	31,951	22,839	27,597	36,876
繰延税金資産	Deferred Tax Assets	215,602	370,934	186,309	211,103	249,954
その他	Others	32,617	28,571	61,891	105,294	120,520
<b>固定資産</b>	<b>Non-current Assets</b>	2,719,045	2,811,547	2,390,391	2,567,888	1,763,998
有形固定資産	Property, Plant And Equipment	34,577	33,414	76,338	75,746	73,403
無形固定資産	Intangible Assets	23,030	31,294	36,969	44,007	30,579
投資その他の資産	Investments and Other Assets	2,661,438	2,746,838	2,277,083	2,448,134	1,660,015
関係会社株式	Stocks of Subsidiaries And Affiliates	19,729	19,729	19,729	19,729	19,729
繰延税金資産	Deferred Tax Assets	520,895	328,983	383,874	407,404	191,918
保険積立金	Insurance funds	652,687	662,931	630,647	541,570	565,701
長期預金	Long-term Time Deposits	1,400,000	1,670,000	1,170,000	1,400,000	800,000
その他	Others	70,496	67,566	75,202	81,801	85,037
貸倒引当金	Allowance of Doubtful Accounts	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371	▲ 2,371
<b>資産合計</b>	<b>Total Assets</b>	6,703,684	6,995,683	6,712,820	7,405,589	7,507,203
<b>&lt;負債の部&gt;</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>	1,122,299	1,698,059	1,029,672	1,386,254	1,555,599
買掛金	Accounts Payable-Trade	249,212	307,614	249,607	333,911	351,117
未払金	Accounts Payable	19,076	460,167	20,507	54,597	182,061
未払法人税等	Accrued Income Taxes	184,023	140,289	11,090	297,664	88,828
未払消費税等	Accrued Consumption Taxes	44,044	70,276	60,160	38,391	192,390
賞与引当金	Reserve for Bonuses	418,000	433,211	410,142	437,953	497,262
役員賞与引当金	Reserve for Directors' Bonuses	16,680	24,880	8,150	11,960	16,100
その他	Others	191,261	261,619	270,015	211,776	227,839
<b>固定負債</b>	<b>Non-current Liabilities</b>	1,270,031	912,351	1,088,375	1,155,819	588,065
退職給付引当金	Reserve for Retirement Benefits	762,391	842,711	975,435	1,070,079	267,058
長期未払金	Long-term accounts payable-other	507,640	69,640	112,940	85,740	321,007
<b>負債合計</b>	<b>Total Liabilities</b>	2,392,330	2,610,410	2,118,048	2,542,074	2,143,665
<b>&lt;純資産の部&gt;</b>	<b>Net assets</b>					
資本金	Capital Stock	689,044	689,044	689,044	689,044	689,044
資本剰余金	Capital Surplus	665,722	665,722	665,722	665,722	665,722
利益剰余金	Retained Earnings	3,840,842	3,914,874	4,121,879	4,389,327	4,884,986
利益準備金	Legal Retained Earnings	66,011	66,011	66,011	66,011	66,011
別途積立金	General Reserve	3,050,000	3,200,000	3,288,000	3,488,000	3,758,000
繰越利益剰余金	Retained Earnings Brought Forward	724,831	648,863	767,868	835,316	1,060,975
自己株式	Treasury Stock	▲ 882,773	▲ 882,807	▲ 882,807	▲ 882,916	▲ 882,949
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	▲ 1,482	▲ 1,559	933	2,336	6,733
<b>純資産合計</b>	<b>Total Net Assets</b>	4,311,354	4,385,273	4,594,772	4,863,514	5,363,537
<b>負債・純資産合計</b>	<b>Total Liabilities and Net Assets</b>	6,703,684	6,995,683	6,712,820	7,405,589	7,507,203

# 個別財務諸表

## Non-consolidated Financial Statements

### 損益計算書

### Non-consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	11/3	12/3	13/3	14/3	15/3
売上高	Net Sales	7,376,137	8,451,393	8,644,396	8,783,559	9,544,343
売上原価	Cost of Sales	5,922,893	6,790,629	7,113,751	7,173,508	7,791,204
売上総利益	Gross Profit	1,453,243	1,660,763	1,530,644	1,610,050	1,753,138
販売費及び一般管理費	Selling, General and Administrative Expenses	921,326	1,015,333	933,826	942,040	1,015,237
営業利益	Operating Income	531,917	645,430	596,817	668,010	737,900
営業外収益	Non-operating Income	26,411	7,568	12,324	8,510	9,673
営業外費用	Non-operating Expenses	7,013	1,923	15,105	108	4,964
経常利益	Ordinary Income	551,315	651,075	594,037	676,413	742,609
特別利益	Extraordinary Income	-	-	-	-	316,889
特別損失	Extraordinary Losses	14,823	160,268	37,036	-	-
税引前当期純利益	Income before Income Taxes	536,492	490,806	557,000	676,413	1,059,499
法人税、住民税及び事業税	Income Taxes-Current	288,000	258,571	99,520	335,500	237,000
法人税等調整額	Income Taxes-Deferred	▲ 50,456	36,367	128,638	▲ 48,371	186,523
当期純利益	Net Income	298,948	195,868	328,841	389,284	635,975

# 会社概要

## Corporate Data

社名	株式会社ハイマックス
所在地	<b>【本社】</b> 〒231-0005 横浜市中区本町2-22 日本生命横浜本町ビル TEL 045(201)6655(代表) FAX 045(212)2410 <b>【みなとみらい事業所】</b> 〒220-6221 横浜市西区みなとみらい2-3-5 クイーンズタワーC TEL 045(222)2756 FAX 045(212)4768
設立	1976年5月21日
資本金	6億8,904万円
決算期	3月
代表者	代表取締役社長 中島 太
従業員数	580名(連結:661名)
Company Name	HIMACS, Ltd.
Office	<b>【Head Office】</b> Nihonseimei Yokohama Honcho Building 2-22, Honcho, Naka-ku, Yokohama 231-0005, Japan TEL 045(201)6655 FAX 045(212)2410 <b>【Minatomirai Office】</b> Queen's Tower C 2-3-5, Minatomirai, Nishi-ku, Yokohama 220-6221, Japan TEL 045(222)2756 FAX 045(212)4768
Establishment	May 21, 1976
Capital	¥689.04 million
Fiscal year-end	March
President & Director	Tsuyoshi Nakajima
Employees	580(Consolidated Employees:661)

# 株式会社ハイマックス

〒231-0005 横浜市中区本町2-22 日本生命横浜本町ビル

TEL.045-201-6655(代) FAX.045-212-2410

[www.himacs.jp](http://www.himacs.jp)

HIMACS, Ltd.

Nihonseimei Yokohama Honcho Building  
2-22, Honcho, Naka-ku, Yokohama 231-0005, Japan