

Facts and Figures 2007

Fiscal Year Ended March 31, 2007

プロフィール

Profile

**“Your best partner”を目指して、
高付加価値ソリューションを提供しています。**

厳しさを増す市場環境、激化するビジネス競争。私たちハイマックスは、このような時代を「最大のチャンス」と捉えています。時代を、そしてIT文化を牽引する高度な領域に果敢に挑戦し、最先端の技術を他社に先駆け次々と開発。これまで銀行、証券、保険、公共、流通、クレジット等の業種を中心に多様な分野へ、高付加価値ソリューションを提供してきました。私たちが目指すものは、お客様を明確なビジネス・ゴールへと導く伴走者となること。つねに成功をもたらす“Your best partner”であり続けるために、これからも広く社会に貢献する数多くのシステム開発を通し、お客様に最適なソリューションを提供し続けていきます。

ハイマックスの「挑戦」と「進化」にご期待ください。

**Aiming to be "Your best partner" by providing
high-value-added solutions**

Today's increasingly severe market environment has in turn led to the intensification of business competition. Amidst these challenging conditions, we at HIMACS, Ltd. are seeking to capture major business opportunities in the coming era. Through the development of leading-edge technologies, we are aggressively striving to remain a step ahead of our competitors and be a driving force in the highly complex realms of the IT culture. Since our establishment in 1976, we have been focusing on providing high-value-added solutions in such diverse fields as banking and securities, insurance, public services, distribution and credit.

Our aim is to work hand-in-hand with our customers in achieving clearly defined business objectives. In continuing to ensure success as "Your best partner," we are committed to providing the best solutions to our customers, along with contributing to society as a whole, through various kinds of system development. It is immense pride that we will continue to support customers and business associates as we face the "challenges" and "evolution" as a "total solutions" company.

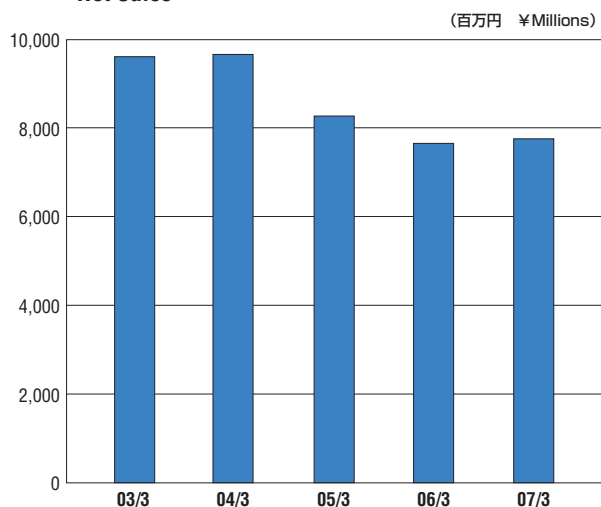
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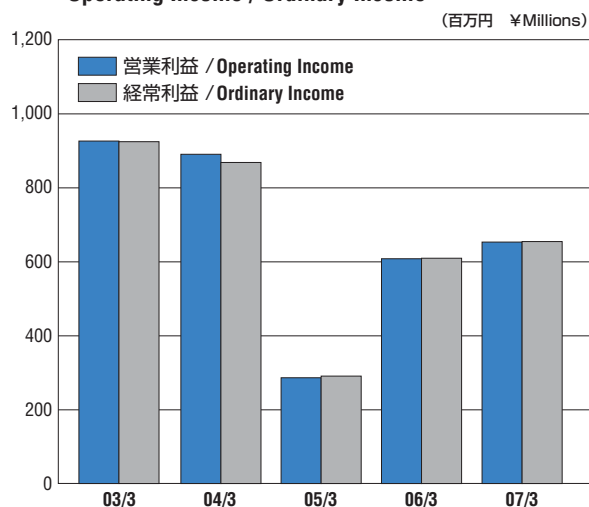
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業績推移 Operating Results

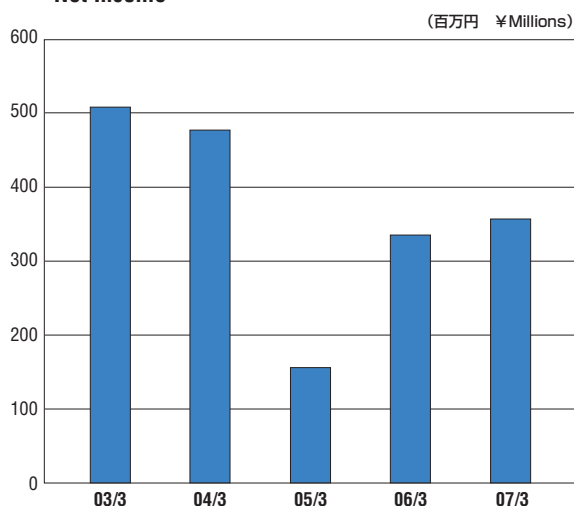
売上高
Net Sales



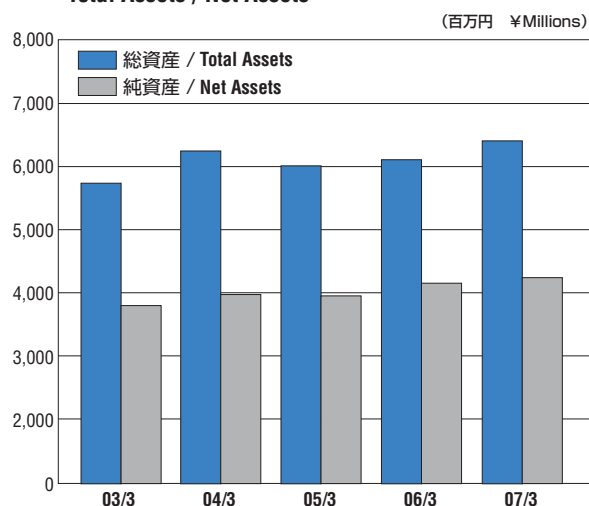
営業利益 / 経常利益
Operating Income / Ordinary Income



当期純利益
Net Income

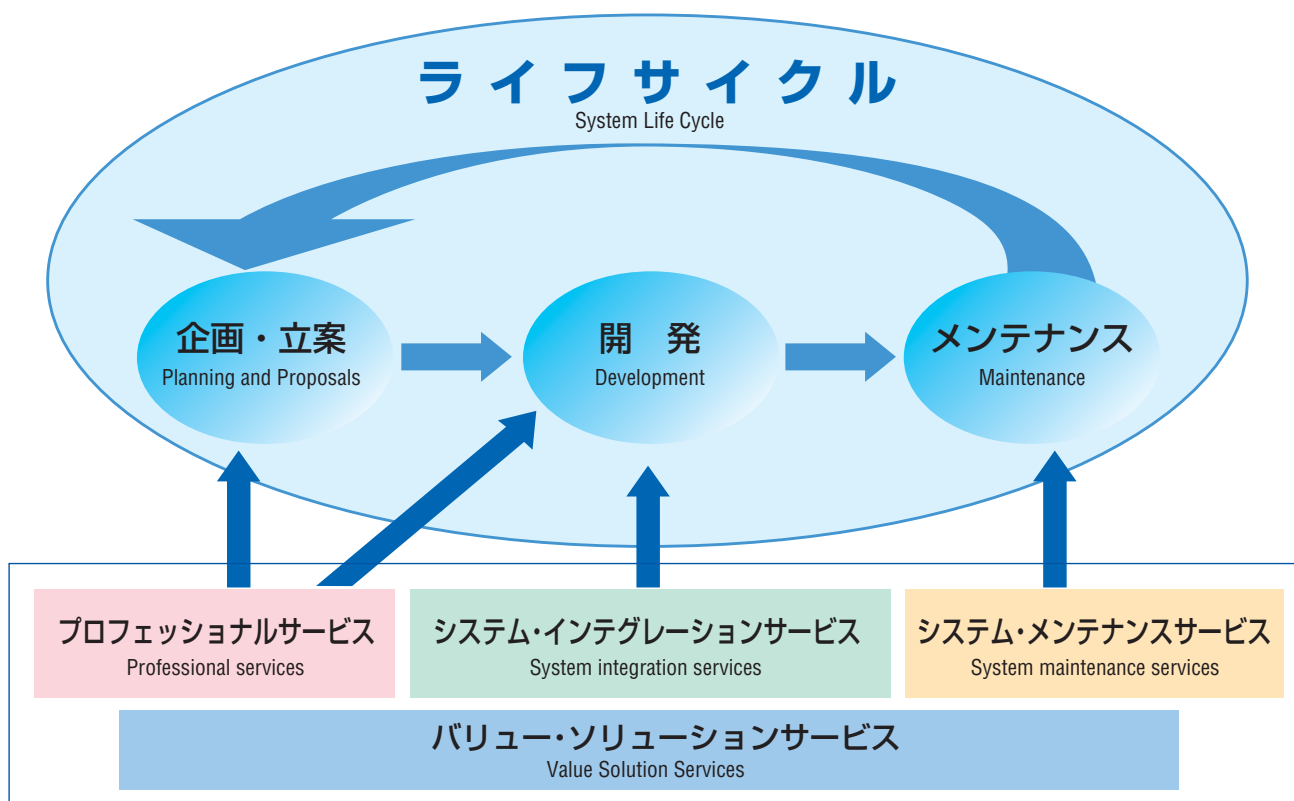


総資産 / 純資産
Total Assets / Net Assets



決算期	Fiscal Year Ended	(百万円 ¥Millions)				
		03/3	04/3	05/3	06/3	07/3
売上高	Net Sales	9,609	9,657	8,221	7,658	7,769
営業利益	Operating Income	926	886	284	608	654
経常利益	Ordinary Income	924	866	289	609	660
当期純利益	Net Income	508	478	157	335	358
総資産	Total Assets	5,722	6,267	6,033	6,107	6,405
純資産	Net Assets	3,803	3,983	3,962	4,162	4,233

事業の内容 Scope of Business



システム・ライフサイクルの各領域にわたり高付加価値ソリューションを提供する、バリュー・ソリューションサービスを提供しております。

当社がターゲットとしている基幹システムは、システム化計画の企画・立案から始まり、開発フェーズに移り、稼働後のメンテナンスへと進展いたします。そして、メンテナンスを継続している過程で次期システムの企画が立ち上がるというライフサイクルになっております。

当社の事業内容は、システムの企画・立案フェーズでは「プロフェッショナルサービス」を、開発フェーズでは「システム・インテグレーションサービス」を、メンテナンスフェーズでは「システム・メンテナンスサービス」を提供しております。

Our business provides high-value-added solutions in all life cycle phases of the computer software systems.

The mission-critical system, which we are targeting, begins with planning of systemization, goes through the development and proceeds to the maintenance phase. In the process of continuing maintenance, next systemization project arises in the life cycle of the computer software system.

We provide “Professional services” at the phase of planning of systemization, “Systems integration services” at the development phase, and “System maintenance services” at the maintenance phase.

● システム・インテグレーションサービス

業務システムの設計・開発・テスト・導入からシステム基盤の設計・開発・統合、システム構築後の改善まで情報システム構築サービスを総合的に一括で請負うサービスです。メインフレーム系からインターネット基盤関連技術まで一貫したシステム・インテグレーションを提供いたします。

● システム・メンテナンスサービス

大規模システムに対し責任と信頼性溢れるメンテナンスサービスを提供いたします。メンテナンスサービスは長期安定受注が期待でき、また、業務ノウハウの蓄積が図られ、更に次期システムの企画・立案といった上流工程からの継続受注へと繋がります。

● プロフェッショナルサービス

システム化計画の企画・立案に対するコンサルティング、システム基盤の方式・構成の妥当性及びシステム導入前のユーザー検証サポート等、重点業種に特化した高度な専門業務知識と技術ノウハウをベースにサービスを提供いたします。

● System integration services

We provide “total solution” services for the construction of information systems, ranging from the design, development, testing and the introduction of business systems, to the design, development and integration of system infrastructures, in addition to implementing follow-on system improvements. We provide total systems integration services through our technical expertise offering mainframe as well as internet based technologies.

● System maintenance services

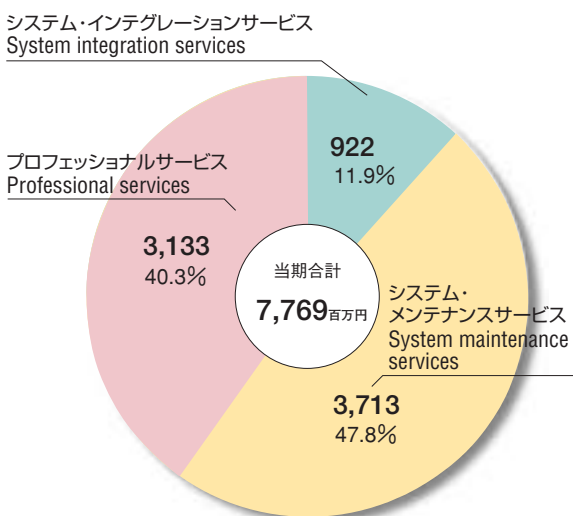
We provide accountable and reliable maintenance services for large-scale business systems. While we can expect to get long-term and stable orders, we accumulate business know-how, which in turn would lead to new orders of the next systemization projects.

● Professional services

We provide professional services based on the advanced business knowledge and technical know-how in our relative business fields. Such services are consulting in connection with the planning of systemization projects, verification of the suitability of methods and configuration of system infrastructures and supporting of the user verification before introducing the new system.

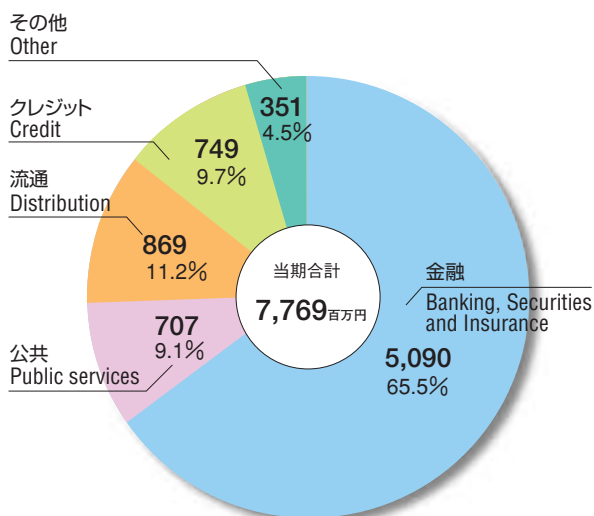
事業分野別売上高／構成比率
Sales by service segment

(百万円 ¥Millions)



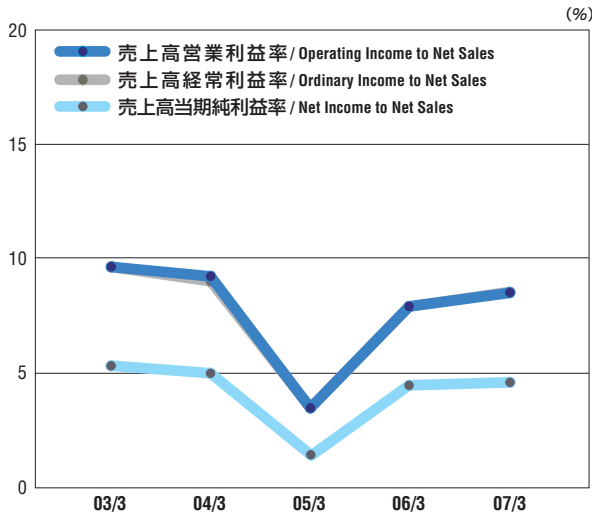
ユーザーの業種別売上高／構成比率
Sales by industry segment

(百万円 ¥Millions)

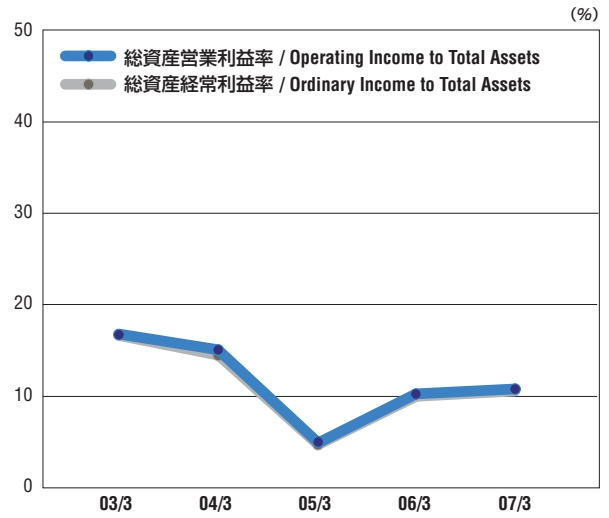


収益性 Profitability

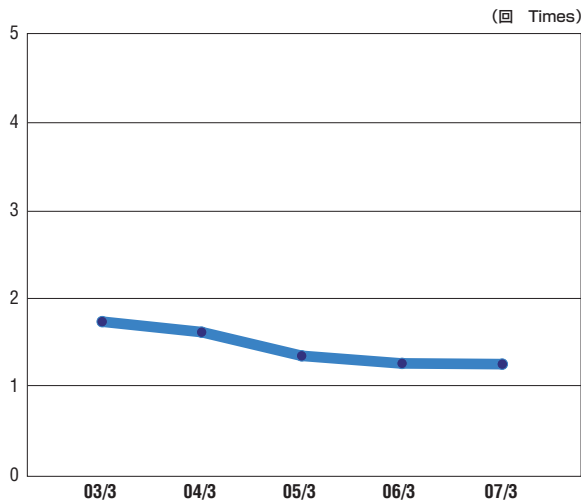
売上高営業利益率 / 売上高経常利益率 / 売上高当期純利益率
Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



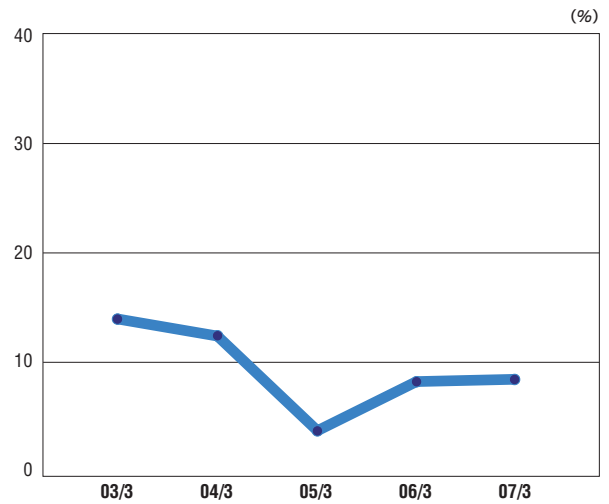
総資産営業利益率 / 総資産経常利益率
Operating Income to Total Assets / Ordinary Income to Total Assets



総資産回転率
Total Assets Turnover



自己資本当期純利益率
Return on Equity



決算期	Fiscal Year Ended	03/3	04/3	05/3	06/3	07/3
売上高営業利益率	Operating Income to Net Sales	9.6	9.2	3.5	7.9	8.4
売上高経常利益率	Ordinary Income to Net Sales	9.6	9.0	3.5	7.9	8.5
売上高当期純利益率	Net Income to Net Sales	5.3	5.0	1.9	4.4	4.6
総資産営業利益率	Operating Income to Total Assets	16.6	14.8	4.6	10.0	10.5
総資産経常利益率	Ordinary Income to Total Assets	16.6	14.5	4.7	10.0	10.6
総資産回転率(回)	Total Assets Turnover (Times)	1.72	1.61	1.34	1.26	1.24
自己資本当期純利益率	Return on Equity	14.0	12.3	4.0	8.3	8.5

注：総資産営業利益率=営業利益/総資産(期中平均)×100(%)

総資産経常利益率=経常利益/総資産(期中平均)×100(%)

総資産回転率=売上高/総資産(期中平均)

自己資本当期純利益率=当期純利益/純資産(期中平均)×100(%)

Notes: Operating Income to Total Assets = Operating Income/Total Assets (Yearly Average) × 100(%)

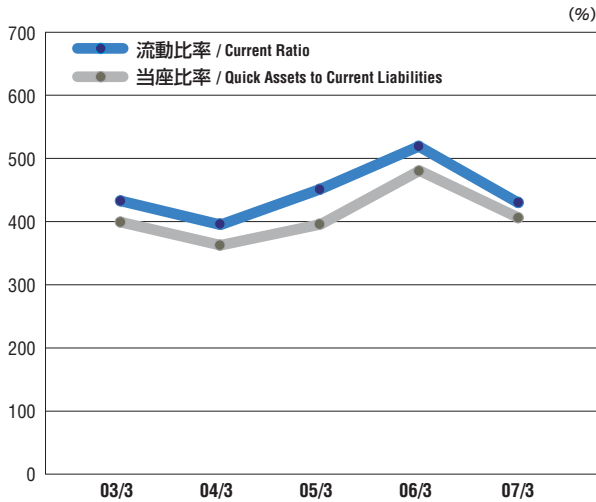
Ordinary Income to Total Assets = Ordinary Income/Total Assets (Yearly Average) × 100(%)

Total Assets Turnover = Net Sales/Total Assets (Yearly Average)

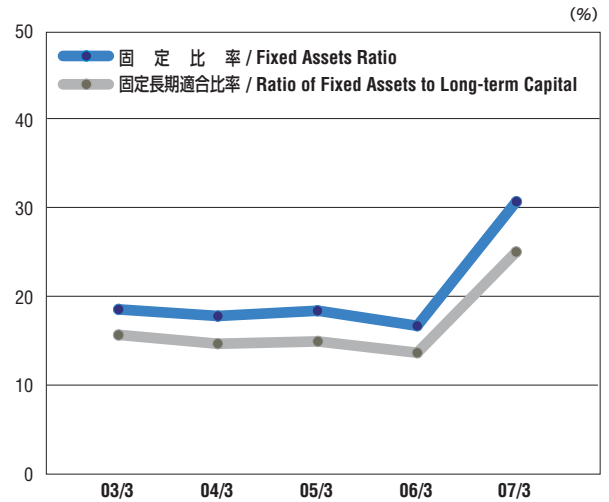
Return on Equity = Net Income/Net Assets(Yearly Average) × 100(%)

安定性 Stability

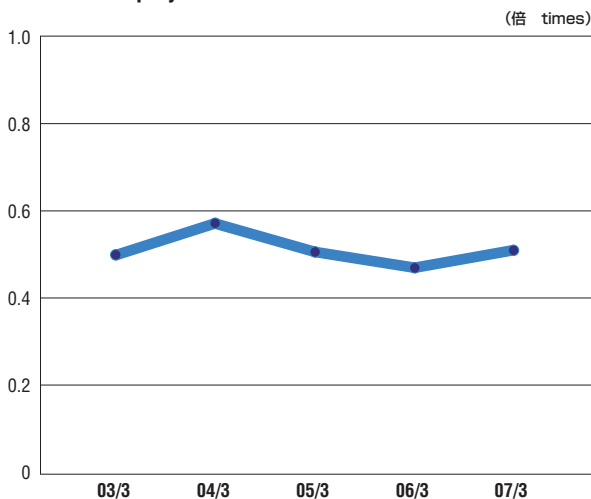
流動比率 / 当座比率
Current Ratio / Quick Assets to Current Liabilities



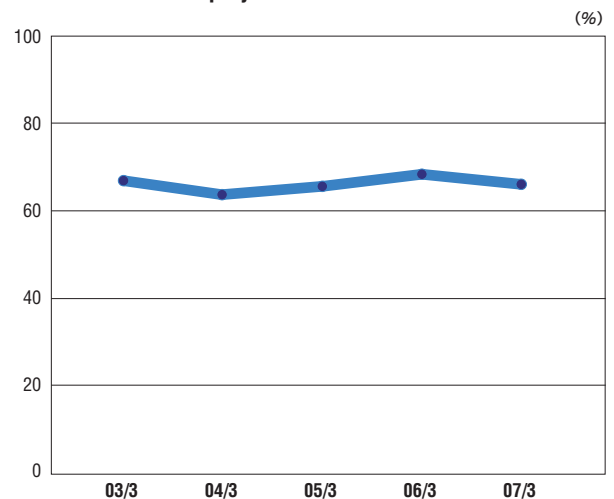
固定比率 / 固定長期適合比率
Fixed Assets Ratio / Ratio of Fixed Assets to Long-term Capital



負債倍率
Debt-to-Equity Ratio



自己資本比率
Shareholders' Equity to Total Assets



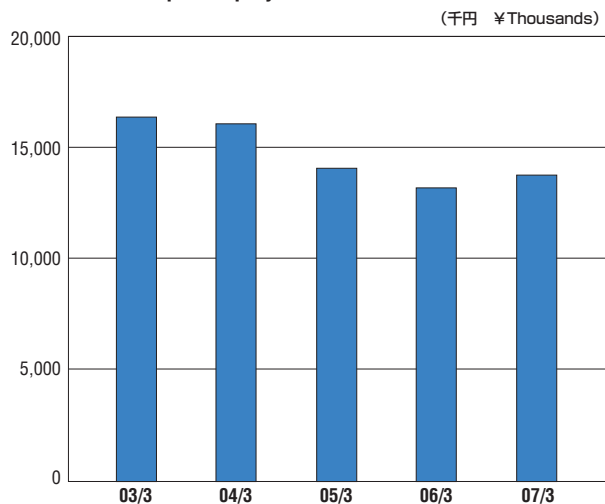
決算期	Fiscal Year Ended	期				
		03/3	04/3	05/3	06/3	07/3
流動比率	Current Ratio	432.5	393.2	454.5	529.2	429.2
当座比率	Quick Assets to Current Liabilities	399.5	359.6	393.9	486.8	406.0
固定比率	Fixed Assets Ratio	18.4	17.8	18.3	16.8	30.6
固定長期適合比率	Ratio of Fixed Assets to Long-term Capital	15.3	14.6	14.9	13.7	24.9
負債倍率 (倍)	Debt-to-Equity Ratio (times)	0.50	0.57	0.52	0.47	0.51
自己資本比率	Shareholders' Equity to Total Assets	66.5	63.6	65.7	68.2	66.1

注：流動比率＝流動資産(期末)／流動負債(期末)×100(%)
 当座比率＝{現金及び預金(期末)＋売上債権(期末)＋有価証券(期末)}／流動負債(期末)×100(%)
 固定比率＝固定資産(期末)／純資産(期末)×100(%)
 固定長期適合比率＝固定資産(期末)／{純資産(期末)＋固定負債(期末)}×100(%)
 負債倍率＝{流動負債(期末)＋固定負債(期末)}÷純資産(期末)

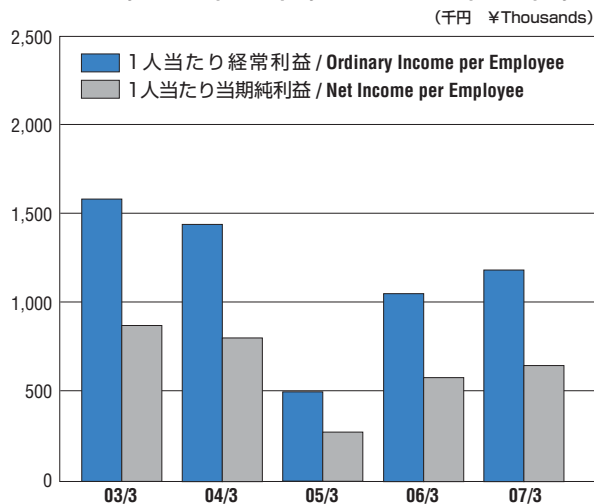
Notes: Current Ratio = Current Assets (Fiscal Year-end)/Current Liabilities (Fiscal Year-end)×100(%)
 Quick Assets to Current Liabilities = (Cash and Time Deposits (Fiscal Year-end) + Accounts Receivable (Fiscal Year-end) + Securities (Fiscal Year-end))/Current Liabilities (Fiscal Year-end)×100(%)
 Fixed Assets Ratio = Fixed Assets (Fiscal Year-end)/Net Assets (Fiscal Year-end)×100(%)
 Ratio of Fixed Assets to Long-term Capital = Fixed Assets (Fiscal Year-end)/(Net Assets (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end))×100 (%)
 Debt-to-Equity Ratio = (Current Liabilities (Fiscal Year-end)+Long-term Liabilities (Fiscal Year-end))/Net Assets

従業員1人当たり・1株当たり指標 Per Employee Data / Per Share Data

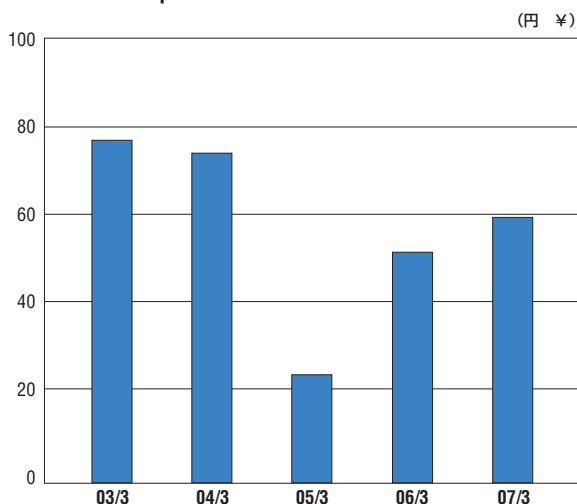
1人当たり売上高
Net Sales per Employee



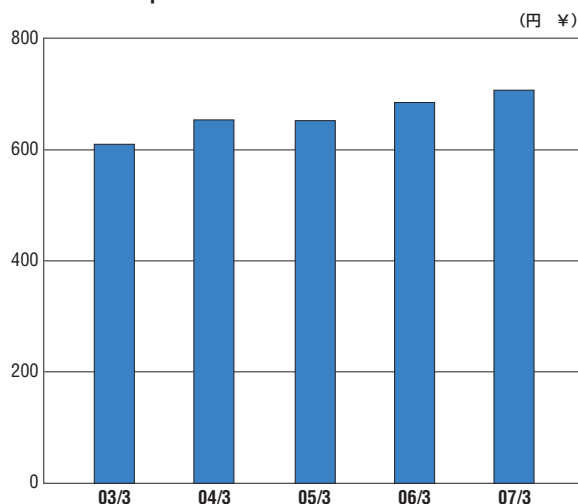
1人当たり経常利益 / 1人当たり当期純利益
Ordinary Income per Employee / Net Income per Employee



1株当たり当期純利益
Net Income per Share



1株当たり純資産額
Net Assets per Share



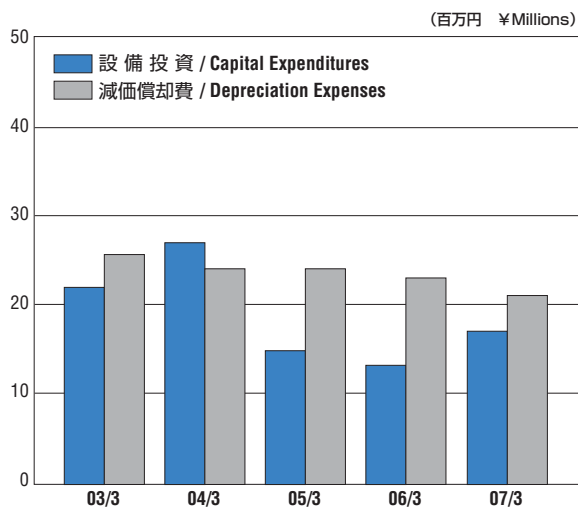
決算期	Fiscal Year Ended	(千円 ¥Thousands)				
		03/3	04/3	05/3	06/3	07/3
期末従業員数(人)	Number of Employees	586	601	584	582	560
1人当たり売上高	Net Sales per Employee	16,397	16,069	14,077	13,158	13,874
1人当たり経常利益	Ordinary Income per Employee	1,577	1,441	496	1,046	1,179
1人当たり当期純利益	Net Income per Employee	868	796	269	575	639
1株当たり当期純利益(円)	Net Income per Share (円 ¥)	77.16	74.03	23.26	51.20	59.47
1株当たり純資産額(円)	Net Assets per Share (円 ¥)	608.02	655.01	653.33	685.05	709.67

注：1人当たり指標は、期末従業員数によります。

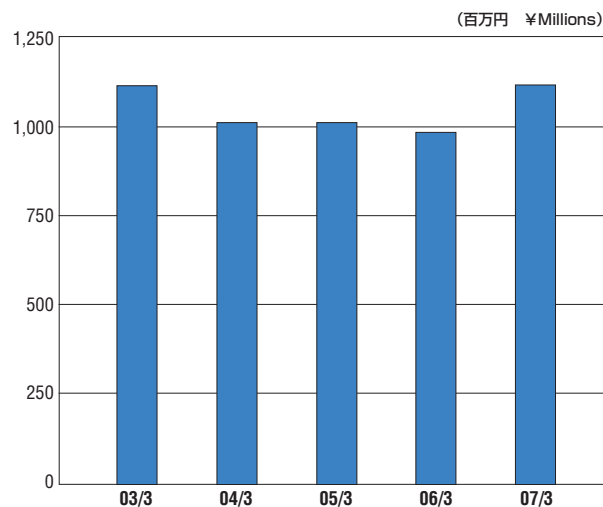
Notes: Per employee data are based on the number of employees at fiscal year-ends.

その他の指標 Other Indices

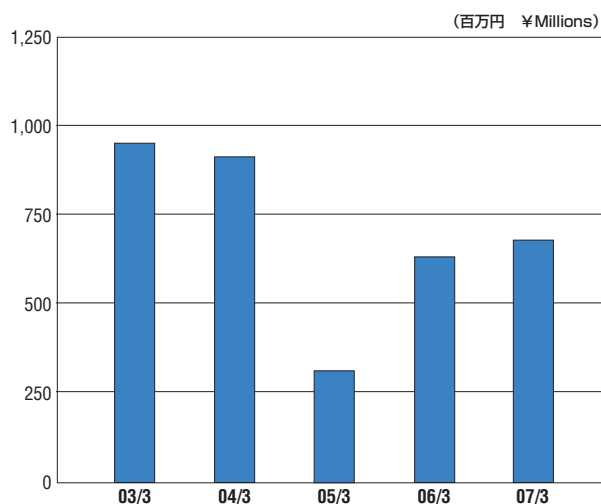
設備投資 / 減価償却費
Capital Expenditures / Depreciation Expenses



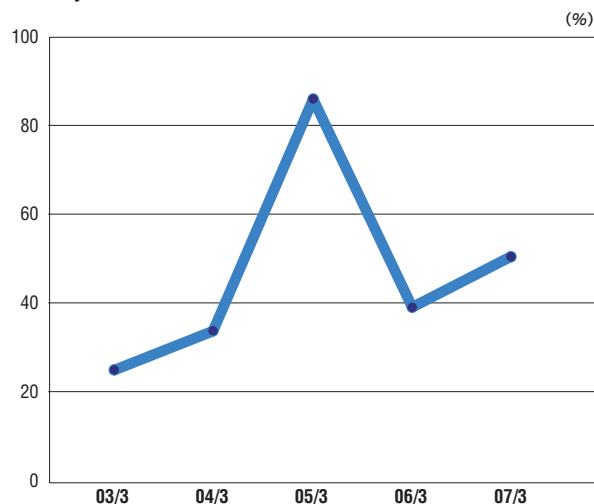
販売費及び一般管理費
Selling, General and Administrative Expenses



EBITDA
EBITDA



配当性向
Payout Ratio



決算期	Fiscal Year Ended	(百万円 ¥Millions)				
		03/3	04/3	05/3	06/3	07/3
設備投資	Capital Expenditures	22	27	15	13	17
減価償却費	Depreciation Expenses	26	24	24	23	21
販売費及び一般管理費	Selling, General and Administrative Expenses	1,116	1,037	1,036	986	1,161
EBITDA	EBITDA	953	910	308	631	676
配当性向 (%)	Payout Ratio (%)	24.4	33.8	86.0	39.1	50.4

注: EBITDA=営業利益+減価償却費

配当性向(04/3以降)=1株当たり配当額/1株当たり当期純利益×100(%)

配当性向(03/3)=配当金総額/当期純利益×100(%)

Notes: EBITDA = Operating Income + Depreciation Expenses

Payout Ratio (from 04/3) = Dividend per Share / Net Income Per Share × 100(%)

Payout Ratio (03/3) = Total Dividends Paid / Net Income × 100(%)

財務諸表

Financial Statements

貸借対照表

Non-consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	03/3	04/3	05/3	06/3	07/3
〈資産の部〉	Assets					
流動資産	Current Assets	5,022,794	5,560,491	5,309,594	5,408,997	5,108,494
現金及び預金	Cash and Deposits	2,876,158	2,524,759	3,057,875	3,728,849	3,294,037
売掛金	Accounts Receivable, Trade	1,763,138	2,560,776	1,544,075	1,247,192	1,538,300
仕掛品	Work in Process	167,883	243,418	421,985	192,877	34,005
繰延税金資産	Deferred Tax Assets	187,694	209,247	256,355	211,815	218,121
その他	Others	27,921	22,290	29,301	28,262	24,029
固定資産	Fixed Assets	700,127	707,090	723,616	698,794	1,296,866
有形固定資産	Tangible Fixed Assets	53,600	45,831	41,370	34,511	35,460
無形固定資産	Intangible Fixed Assets	44,018	47,569	43,486	35,459	30,999
投資その他の資産	Investments and Other Assets	602,508	613,689	638,759	628,823	1,230,406
投資有価証券	Investment in Securities	3,177	8,903	10,793	17,294	17,329
関係会社株式	Investment in Subsidiaries	19,729	19,729	19,729	19,729	19,729
繰延税金資産	Deferred Tax Assets	309,875	358,780	374,865	374,437	393,171
長期定期預金	Long-term Deposits	—	—	—	—	570,000
その他	Others	274,544	231,095	238,522	222,513	232,336
貸倒引当金	Allowance of Doubtful Accounts	▲ 4,819	▲ 4,819	▲ 5,152	▲ 5,152	▲ 2,161
資産合計	Total Assets	5,722,921	6,267,581	6,033,210	6,107,791	6,405,360
〈負債の部〉	Liabilities					
流動負債	Current Liabilities	1,161,352	1,414,052	1,168,217	1,022,092	1,190,321
買掛金	Accounts Payable, Trade	242,479	537,289	279,982	184,176	229,634
未払法人税等	Accrued Income Taxes	277,509	244,874	138,960	185,414	221,163
賞与引当金	Accrued Bonuses	378,000	365,000	360,000	390,000	410,000
役員賞与引当金	Accrued Bonuses for Directors	—	—	—	—	26,000
プログラム補修引当金	Allowance for Program Repair	19,827	11,984	9,418	10,750	2,105
受注損失引当金	Estimated Liability for Contract Losses	—	—	153,000	—	—
その他	Others	243,536	254,904	226,856	251,751	301,418
固定負債	Long-term Liabilities	757,909	870,254	902,914	923,068	981,307
退職給付引当金	Allowance for Retirement Benefits	433,839	494,454	443,814	471,268	492,807
役員退職慰労引当金	Directors' Retirement Allowances	324,070	375,800	459,100	451,800	488,500
負債合計	Total Liabilities	1,919,262	2,284,307	2,071,131	1,945,161	2,171,628
〈資本の部〉	Shareholders' Equity					
資本金	Common Stock	689,044	689,044	689,044	689,044	—
資本剰余金	Capital Surplus	665,721	665,721	665,721	665,721	—
利益剰余金	Earned Surplus	2,449,157	2,775,591	2,754,083	2,951,493	—
利益準備金	Legal Reserve	66,011	66,011	66,011	66,011	—
別途積立金	General Reserve	1,500,000	1,820,000	2,120,000	2,140,000	—
当期末処分利益	Unappropriated Retained Earnings	883,146	889,580	568,072	745,482	—
その他有価証券評価差額金	Net Unrealized Holding Gain on Available-for-sale Securities	▲ 223	2,477	2,872	6,014	—
自己株式	Treasury Stock	▲ 38	▲ 149,558	▲ 149,642	▲ 149,642	—
資本合計	Total Shareholders' Equity	3,803,659	3,983,274	3,962,078	4,162,630	—
負債・資本合計	Total Liabilities and Shareholders' Equity	5,722,921	6,267,581	6,033,210	6,107,791	—
〈純資産の部〉	Net Assets					
資本金	Common Stock	—	—	—	—	689,044
資本剰余金	Capital Surplus	—	—	—	—	665,722
利益剰余金	Earned Surplus	—	—	—	—	3,102,680
利益準備金	Legal Reserve	—	—	—	—	66,011
別途積立金	General Reserve	—	—	—	—	2,290,000
当期末処分利益	Unappropriated Retained Earnings	—	—	—	—	746,669
自己株式	Treasury Stock	—	—	—	—	▲ 229,006
その他有価証券評価差額金	Net Unrealized Holding Gain on Available-for-sale Securities	—	—	—	—	5,290
純資産合計	Total Net Assets	—	—	—	—	4,233,731
負債・純資産合計	Total Liabilities and Net Assets	—	—	—	—	6,405,360

損益計算書

Non-consolidated Statements of Income

(千円 ¥Thousands)

決算期	Fiscal Year Ended	03/3	04/3	05/3	06/3	07/3
売上高	Net Sales	9,609,108	9,657,691	8,221,540	7,658,493	7,769,823
売上原価	Cost of Sales	7,565,824	7,733,636	6,899,974	6,063,039	5,953,630
売上総利益	Gross Profit	2,043,283	1,924,055	1,321,565	1,595,453	1,816,193
販売費及び一般管理費	Selling, General and Administrative Expenses	1,116,783	1,037,951	1,036,925	986,846	1,161,431
営業利益	Operating Income	926,500	886,104	284,639	608,606	654,762
営業外収益	Non-operating Income	9,404	14,540	6,322	8,320	13,865
営業外費用	Non-operating Expenses	11,210	34,043	967	7,903	7,839
経常利益	Ordinary Income	924,694	866,601	289,994	609,024	660,788
特別利益	Extraordinary Income	—	—	—	—	—
特別損失	Extraordinary Losses	—	—	—	—	—
税引前当期純利益	Income before Income Taxes	924,694	866,601	289,994	609,024	660,788
法人税、住民税及び事業税	Income Taxes—Current	506,000	460,000	196,000	231,000	327,000
法人税等調整額	Income Taxes—Deferred	▲ 90,221	▲ 72,282	▲ 63,460	42,847	▲ 24,551
当期純利益	Net Income	508,915	478,883	157,454	335,177	358,339
前期繰越利益	Unappropriated Retained Earnings Brought Forward	436,295	471,081	471,003	470,688	—
中間配当額	Interim Dividend	62,064	60,384	60,384	60,384	—
当期末処分利益	Unappropriated Retained Earnings	883,146	889,580	568,072	745,482	—

連結貸借対照表

Consolidated Balance Sheets

(千円 ¥Thousands)

決算期	Fiscal Year Ended	03/3	04/3	05/3	06/3	07/3
<資産の部>	Assets					
流動資産	Current Assets	5,249,693	5,790,014	5,604,142	5,744,257	5,492,581
現金及び預金	Cash and Deposits	3,062,783	2,706,945	3,253,769	3,955,899	3,557,216
売掛金	Accounts Receivable, Trade	1,785,489	2,587,393	1,629,755	1,333,640	1,634,949
たな卸資産	Inventories	167,836	242,478	422,670	194,855	36,056
繰延税金資産	Deferred Tax Assets	208,487	232,804	278,972	233,468	241,941
その他	Others	25,096	20,391	18,975	26,393	22,417
固定資産	Fixed Assets	685,815	692,474	709,230	685,799	1,284,459
有形固定資産	Tangible Fixed Assets	55,780	47,668	43,436	38,008	39,545
無形固定資産	Intangible Fixed Assets	44,256	47,807	43,724	35,696	31,237
投資その他の資産	Investments and Other Assets	585,778	596,999	622,069	612,093	1,213,676
投資有価証券	Investment in Securities	3,177	8,903	10,793	17,294	17,329
繰延税金資産	Deferred Tax Assets	309,875	358,780	374,865	374,437	393,171
長期定期預金	Long-term Deposits	—	—	—	—	570,000
その他	Others	277,545	234,134	241,562	225,513	235,336
貸倒引当金	Allowance for Doubtful Accounts	▲ 4,819	▲ 4,819	▲ 5,152	▲ 5,152	▲ 2,161
資産合計	Total Assets	5,935,509	6,482,489	6,313,372	6,430,057	6,777,040
<負債の部>	Liabilities					
流動負債	Current Liabilities	1,221,998	1,454,599	1,250,897	1,119,179	1,312,438
買掛金	Accounts Payable, Trade	211,742	504,412	278,899	197,078	249,943
未払法人税等	Accrued Income Taxes	297,821	250,786	151,627	197,970	234,908
賞与引当金	Accrued Bonuses	426,675	409,449	405,030	433,016	457,246
役員賞与引当金	Accrued Bonuses for Directors	—	—	—	—	30,000
プログラム補修引当金	Allowance for Program Repair	19,827	11,984	9,418	10,750	2,105
受注損失引当金	Estimated Liability for Contract Losses	—	—	153,000	—	—
その他	Others	265,932	277,968	252,922	280,364	338,235
固定負債	Long-term Liabilities	757,909	870,254	902,914	923,068	981,307
退職給付引当金	Allowance for Retirement Benefits	433,839	494,454	443,814	471,268	492,807
役員退職慰労引当金	Directors' Retirement Allowances	324,070	375,800	459,100	451,800	488,500
負債合計	Total Liabilities	1,979,908	2,324,854	2,153,812	2,042,248	2,293,745
<資本の部>	Shareholders' Equity					
資本金	Common Stock	689,044	689,044	689,044	689,044	—
資本剰余金	Capital Surplus	665,721	665,721	665,721	665,721	—
利益剰余金	Earned Surplus	2,601,098	2,949,951	2,951,564	3,176,672	—
その他有価証券評価差額金	Net Unrealized Holding Gain on Available-for-sale Securities	▲ 223	2,477	2,872	6,014	—
自己株式	Treasury Stock	▲ 38	▲ 149,558	▲ 149,642	▲ 149,642	—
資本合計	Total Shareholders' Equity	3,955,600	4,157,635	4,159,560	4,387,809	—
負債・資本合計	Total Liabilities and Shareholders' Equity	5,935,509	6,482,489	6,313,372	6,430,057	—
<純資産の部>	Net Assets					
資本金	Common Stock	—	—	—	—	689,044
資本剰余金	Capital Surplus	—	—	—	—	665,722
利益剰余金	Earned Surplus	—	—	—	—	3,352,243
自己株式	Treasury Stock	—	—	—	—	▲ 229,006
その他有価証券評価差額金	Net Unrealized Holding Gain on Available-for-sale Securities	—	—	—	—	5,290
純資産合計	Total Net Assets	—	—	—	—	4,483,295
負債・純資産合計	Total Liabilities and Net Assets	—	—	—	—	6,777,040

連結損益計算書

Consolidated Statements of Income

		(千円 ¥Thousands)				
決算期	Fiscal Year Ended	03/3	04/3	05/3	06/3	07/3
売上高	Net Sales	9,778,263	9,855,705	8,683,117	8,382,565	8,555,794
売上原価	Cost of Sales	7,609,739	7,830,953	7,240,936	6,656,062	6,591,875
売上総利益	Gross Profit	2,168,523	2,024,751	1,442,180	1,726,503	1,963,919
販売費及び一般管理費	Selling, General and Administrative Expenses	1,177,491	1,094,935	1,117,870	1,064,787	1,257,637
営業利益	Operating Income	991,031	929,816	324,310	661,715	706,281
営業外収益	Non-operating Income	5,337	10,282	6,713	8,405	11,574
営業外費用	Non-operating Expenses	11,210	34,043	967	7,934	7,850
経常利益	Ordinary Income	985,158	906,055	330,055	662,186	710,005
特別利益	Extraordinary Income	—	—	—	—	—
特別損失	Extraordinary Losses	—	—	—	—	—
税金等調整前当期純利益	Income before Income Taxes	985,158	906,055	330,055	662,186	710,005
法人税、住民税及び事業税	Income Taxes—Current	537,000	479,800	212,000	251,500	350,000
法人税等調整額	Income Taxes—Deferred	▲ 96,748	▲ 75,046	▲ 62,519	43,811	▲ 26,718
当期純利益	Net Income	544,907	501,301	180,575	366,875	386,723

連結キャッシュ・フロー計算書

Consolidated Statements of Cash Flows

(千円 ¥Thousands)

決算期	Fiscal Year Ended	03/3	04/3	05/3	06/3	07/3
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities					
税金等調整前当期純利益	Income before Income Taxes	985,158	906,055	330,055	662,186	710,005
減価償却費	Depreciation and Amortization	27,476	25,150	24,666	23,726	22,557
売上債権の増減額	Increase(Decrease) in Notes and Accounts Receivable	112,053	▲ 801,904	957,638	296,114	▲ 301,309
たな卸資産の増減額	Decrease(Increase) in Inventories	34,924	▲ 74,641	▲ 180,191	227,814	158,799
仕入債務の増減額	Increase(Decrease) in Trade Payables	▲ 202,823	292,669	▲ 225,512	▲ 81,820	52,864
受取利息及び配当金	Interest and Dividend Income	▲ 259	▲ 33	▲ 94	▲ 171	▲ 2,224
役員賞与支払額	Bonuses to Directors and Auditors	▲ 30,500	▲ 30,000	▲ 28,000	▲ 21,000	▲ 30,000
その他	Others	146,200	110,866	173,258	▲ 54,109	158,630
小計	Total	1,072,230	428,163	1,051,820	1,052,740	769,323
利息及び配当金の受取額	Interest and Dividends Received	259	33	94	171	2,224
法人税等の支払額	Income Taxes Paid	▲ 506,703	▲ 526,835	▲ 329,795	▲ 224,213	▲ 312,140
営業活動によるキャッシュ・フロー	Net Cash Provided by Operating Activities	565,786	▲ 98,638	722,119	828,698	459,407
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities					
有形固定資産及び無形固定資産の取得による支出	Purchase of Tangible/Intangible Fixed Assets	▲ 19,171	▲ 27,113	▲ 16,448	▲ 15,899	▲ 20,368
投資有価証券の取得による支出	Purchase of Investment Securities	▲ 1,200	▲ 1,200	▲ 1,228	▲ 1,238	▲ 1,247
定期預金の預け入れによる支出	Increase in time deposits	—	—	—	—	▲ 570,000
その他	Others	5,428	43,410	▲ 6,571	11,338	▲ 5,140
投資活動によるキャッシュ・フロー	Net Cash Used in Investing Activities	▲ 14,943	15,096	▲ 24,248	▲ 5,800	▲ 596,756
財務活動によるキャッシュ・フロー	Cash Flows from Financing Activities					
配当金の支払額	Dividends Paid	▲ 152,576	▲ 122,449	▲ 150,961	▲ 120,768	▲ 181,152
株式分割による支出	Outgoings due to Stock Split	▲ 6,097	—	—	—	—
自己株式の売却による収入	Proceeds from sales of Treasury Stock	—	—	—	—	8
自己株式の取得による支出	Purchase of Treasury Stock	▲ 38	▲ 149,846	▲ 85	—	▲ 80,190
財務活動によるキャッシュ・フロー	Net Cash Used in Financing Activities	▲ 158,712	▲ 272,295	▲ 151,047	▲ 120,768	▲ 261,334
現金及び現金同等物の増減額	Net Decrease(Increase) in Cash and Cash Equivalents	392,130	▲ 355,837	546,823	702,130	▲ 398,683
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Year	2,670,653	3,062,783	2,706,945	3,253,769	3,955,899
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Year	3,062,783	2,706,945	3,253,769	3,955,899	3,557,216

会社概要

Corporate Data

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設 立 1976年5月21日
資 本 金 6億8,904万円
決 算 期 3月
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Fiscal year-end March
President & Director Hiroyuki Gomi
Employees 560

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